

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Phancy Group Co., Ltd.
範式智能技術集團股份有限公司

*(Formerly known as “北京第四範式智能技術股份有限公司 Beijing Fourth Paradigm Technology Co., Ltd.”)
 (A joint stock company incorporated in the People’s Republic of China with limited liability)
 (Stock Code: 6682)*

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
 HELD ON FRIDAY, JUNE 26, 2026**

Reference is made to the circular of Phancy Group Co., Ltd. (the “**Company**”) dated June 10, 2026 (the “**Circular**”) in relation to the extraordinary general meeting (the “**EGM**”) of the Company. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The proposed resolutions as set out in the notice of the EGM dated June 10, 2026 (the “**Notice**”) were taken by poll.

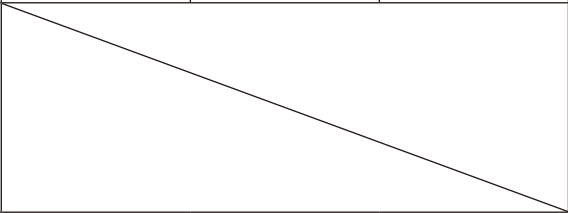
All Directors attended the EGM in person or by electronic means.

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on Friday, June 26, 2026, the proposed ordinary and special resolutions as set out in the Notice were duly passed by the Shareholders by way of poll. The poll results of the EGM are as follows:

RESOLUTIONS		FOR	AGAINST	ABSTAIN
1.	To consider and approve the resolution on the application by the Company for the initial public offering of Renminbi ordinary shares (A Shares) and listing on the ChiNext Market of the Shenzhen Stock Exchange.			
1.1	Type of shares			
1.2	Par value per share			
		229,830,528 (98.6420%)	172,700 (0.0741%)	2,991,428 (1.2839%)
		229,830,528 (98.6420%)	172,700 (0.0741%)	2,991,428 (1.2839%)

RESOLUTIONS		FOR	AGAINST	ABSTAIN
1.3	Number of shares to be issued	229,830,528 (98.6420%)	172,700 (0.0741%)	2,991,428 (1.2839%)
1.4	Pricing method	229,830,528 (98.6420%)	172,700 (0.0741%)	2,991,428 (1.2839%)
1.5	Issuance method	229,830,528 (98.6420%)	172,700 (0.0741%)	2,991,428 (1.2839%)
1.6	Target subscribers	229,830,528 (98.6420%)	172,700 (0.0741%)	2,991,428 (1.2839%)
1.7	Underwriting method	229,830,528 (98.6420%)	172,700 (0.0741%)	2,991,428 (1.2839%)
1.8	Place of listing of the shares	229,830,528 (98.6420%)	172,700 (0.0741%)	2,991,428 (1.2839%)
1.9	Timing of issuance	229,830,528 (98.6420%)	172,700 (0.0741%)	2,991,428 (1.2839%)
1.10	Use of proceeds	229,830,528 (98.6420%)	178,300 (0.0765%)	2,985,828 (1.2815%)
1.11	Domestic shares of the Company	229,830,528 (98.6420%)	172,700 (0.0741%)	2,991,428 (1.2839%)
1.12	Validity period of the resolution	229,830,528 (98.6420%)	172,700 (0.0741%)	2,991,428 (1.2839%)
2.	To consider and approve the resolution on the investment projects to be funded by proceeds from the Company's initial public offering of Renminbi ordinary shares (A Shares) and listing on the ChiNext Market of the Shenzhen Stock Exchange and the feasibility thereof.	229,830,528 (98.6420%)	231,800 (0.0995%)	2,932,328 (1.2585%)
3.	To consider and approve the resolution on the plan for assuming the accumulated unrecovered losses before the Company's initial public offering of Renminbi ordinary shares (A Shares).	229,830,528 (98.6420%)	231,800 (0.0995%)	2,932,328 (1.2585%)
4.	To consider and approve the resolution on the Shareholder dividend return plan for the three years after the Company's initial public offering of Renminbi ordinary shares (A Shares) and listing on the ChiNext Market of the Shenzhen Stock Exchange.	229,830,528 (98.6420%)	231,800 (0.0995%)	2,932,328 (1.2585%)
5.	To consider and approve the resolution on the plan for stabilising the share price within three years after the Company's initial public offering of Renminbi ordinary shares (A Shares) and listing on the ChiNext Market of the Shenzhen Stock Exchange.	229,830,528 (98.6420%)	231,800 (0.0995%)	2,932,328 (1.2585%)
6.	To consider and approve the resolution on undertakings and binding measures relating to the Company's initial public offering of Renminbi ordinary shares (A Shares) and listing on the ChiNext Market of the Shenzhen Stock Exchange.	229,830,528 (98.6420%)	231,800 (0.0995%)	2,932,328 (1.2585%)

RESOLUTIONS		FOR	AGAINST	ABSTAIN
7.	To consider and approve the resolution on measures to make up for the diluted immediate returns in relation to the Company's initial public offering of Renminbi ordinary shares (A Shares) and listing on the ChiNext Market of the Shenzhen Stock Exchange.	229,830,528 (98.6420%)	231,800 (0.0995%)	2,932,328 (1.2585%)
8.	To consider and approve the resolution on the proposed authorisation to the Board by the General Meeting to handle matters relating to the initial public offering of Renminbi ordinary shares (A Shares) and listing on the ChiNext Market of the Shenzhen Stock Exchange.	229,830,528 (98.6420%)	322,800 (0.1385%)	2,841,328 (1.2195%)
9.	To consider and approve the resolution on the engagement of intermediaries.	229,830,528 (98.6420%)	231,800 (0.0995%)	2,932,328 (1.2585%)
10.	To consider and approve the resolution on the Articles of Association of Phancy Group Co., Ltd. applicable after the Company's initial public offering of Renminbi ordinary shares (A Shares) and listing on the ChiNext Market of the Shenzhen Stock Exchange.	230,002,228 (98.7157%)	1,000 (0.0004%)	2,991,428 (1.2839%)
11.	To consider and approve the resolution on the internal governance policies applicable after the Company's initial public offering of Renminbi ordinary shares (A Shares) and listing on the ChiNext Market of the Shenzhen Stock Exchange.			
11.1	To consider and approve the resolution on the proposed amendments to the Rules of Procedure for General Meetings of Phancy Group Co., Ltd.			
11.2	To consider and approve the resolution on the proposed amendments to the Rules of Procedure for Board Meetings of Phancy Group Co., Ltd.			
11.3	To consider and approve the resolution on the proposed amendments to the Working System for Independent Non-executive Directors of Phancy Group Co., Ltd.			
11.4	To consider and approve the resolution on the proposed amendments to the Administrative Measures for Related Party/Connected Transactions of Phancy Group Co., Ltd.			
11.5	To consider and approve the resolution on the proposed adoption of the Management System for External Guarantees of Phancy Group Co., Ltd.	230,002,228 (98.7157%)	1,000 (0.0004%)	2,991,428 (1.2839%)

RESOLUTIONS		FOR	AGAINST	ABSTAIN
11.6	To consider and approve the resolution on the proposed adoption of the Management System for External Investments of Phancy Group Co., Ltd.	230,002,228 (98.7157%)	1,000 (0.0004%)	2,991,428 (1.2839%)
11.7	To consider and approve the resolution on the proposed adoption of the Management System for Proceeds of Phancy Group Co., Ltd.	230,002,228 (98.7157%)	1,000 (0.0004%)	2,991,428 (1.2839%)
11.8	To consider and approve the resolution on the proposed adoption of the Management System for Preventing Occupation of Company Funds by Controlling Shareholders, Actual Controllers and Other Related Parties of Phancy Group Co., Ltd.	230,002,228 (98.7157%)	1,000 (0.0004%)	2,991,428 (1.2839%)
11.9	To consider and approve the resolution on the proposed adoption of the Management System for the Holding of Shares in the Company by Directors and Senior Management and Changes Thereof of Phancy Group Co., Ltd.	230,002,228 (98.7157%)	60,100 (0.0258%)	2,932,328 (1.2585%)

The above resolutions No. 1.1 to No. 1.12, No. 2 to No. 8, No. 10 and No. 11.1 to No. 11.2 are special resolutions; the remaining resolutions are ordinary resolutions.

Notes:

- (a) As more than half of the votes were cast in favour of each of the resolutions numbered 9 and numbered 11.3 to 11.9, all such resolutions were duly passed as ordinary resolutions.
- (b) As not less than two-thirds of the votes were cast in favour of each of the resolutions numbered 1.1 to 1.12, 2 to 8, 10 and 11.1 to 11.2, all such resolutions were duly passed as special resolutions.
- (c) As at the date of the EGM, the total number of shares of the Company in issue was 558,292,633 shares (of which 359,423,396 were H Shares and 198,869,237 were Unlisted Shares).
- (d) The total number of shares of the Company entitling the holder to attend and vote on the above resolutions at the EGM was 557,037,433 shares. As at the date of this announcement, there were 1,255,200 H Shares held as treasury shares by the Company (including any treasury shares held or deposited with CCASS). The Company confirms that it did not exercise the voting rights of the treasury shares at the EGM.
- (e) There were no shares entitling the holder to attend and abstain from voting in favour of the above resolutions at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (f) Save for the trustee of the H-Share RSU scheme of the Company adopted on September 19, 2024 which abstained from voting on all resolutions proposed at the EGM, none of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on the above resolutions at the EGM.
- (g) Save as disclosed in this announcement, no shareholder of the Company was required under the Listing Rules to abstain from voting on the above resolutions at the EGM.

- (h) The Company's H Share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote taking at the EGM.
- (i) The full text of the resolutions referred to above appears in the Notice.

By order of the Board
Phancy Group Co., Ltd.
範式智能技術集團股份有限公司
Dr. Dai Wenyuan
Chairman and Executive Director

Hong Kong, June 26, 2026

As at the date of this announcement, the executive Directors are Dr. Dai Wenyuan and Mr. Chen Yuqiang; the non-executive Directors are Dr. Yang Qiang, Mr. Dou Shuai and Mr. Zhang Jing; and the independent non-executive Directors are Mr. Li Jianbin, Mr. Liu Chijin, Ms. Ke Yele and Mr. Pan Jialin; and the employee representative Director is Mr. Chai Yifei.