西藏智汇矿业股份有限公司
Xizang Zhihui Mining Co.,Ltd

XIZANG ZHIHUI MINING CO., LTD.*
西藏智匯礦業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2546)

INSIDE INFORMATION
LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE FOR THE H SHARE FULL CIRCULATION APPLICATION OF THE COMPANY

The announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Xizang Zhihui Mining Co., Ltd. (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcement of the Company dated 15 May 2026 and 25 June 2026 (the "**Announcements**") in relation to the application for conversion of domestic unlisted shares of the Company (the "**Unlisted Shares**") held by three shareholders into H shares of the Company (the "**H Shares**") (the "**H Share Full Circulation**"). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that, the Company has received the approval granted by the Stock Exchange dated 29 June 2026, for the listing of and permission to deal in 365,853,659 H Shares, representing the total number of the Unlisted Shares to be converted under the H Share Full Circulation.

The Company shall complete the relevant conversion and trading procedures in respect of the converted H Shares and will make further announcement(s) on the progress of the H Share Full Circulation in accordance with the requirements under the Listing Rules and applicable laws, as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Xizang Zhihui Mining Co., Ltd.
Ms. He Qian
Chairwoman and Executive Director

Lhasa, the PRC, 29 June 2026

As at the date of this announcement, the Board comprises one executive Director, namely Ms. He Qian; three non-executive Directors, namely Ms. Fan Xiulian, Mr. Lhakpa Tsering and Mr. Silang Wangdui; and three independent non-executive Directors, namely Mr. Ye Hui, Ms. Dong Li Jun and Ms Yang Xiaoyan.

* *For identification purposes only.*