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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

UPDATE ON THE OFFSHORE DEBT RESTRUCTURING EXPIRY OF THE HOLDING PERIOD

This announcement is made by Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 10 October 2023, 16 January 2024, 28 February 2024, 4 March 2024, 28 March 2024, 7 April 2024, 17 May 2024, 27 June 2024, 29 July 2024, 30 September 2024, 31 December 2024, 9 January 2025, 20 January 2025, 21 January 2025, 11 April 2025, 9 May 2025, 23 May 2025, 6 June 2025, 30 June 2025, 18 August 2025, 13 October 2025, 30 October 2025, 6 November 2025, 14 November 2025, 3 December 2025, 5 December 2025, 22 December 2025, 29 December 2025 and 31 December 2025 (together, the “**Announcements**”), the circular dated 17 November 2025 (the “**Circular**”) and the explanatory statement issued by the Company on 13 October 2025 as supplemented by the supplement to the explanatory statement dated 29 October 2025 (the “**Explanatory Statement**”). Capitalised terms used in this

announcement shall have the same meanings as ascribed to them in the Announcements, the Circular and the Explanatory Statement unless otherwise stated or the context otherwise requires.

EXPIRY OF THE HOLDING PERIOD

The Company hereby announces that the Holding Period Expiry Date and the distribution of Trust Assets to the Unadmitted Scheme Creditors that have established their entitlements occurred on 29 June 2026.

In accordance with Clause 6.4 of the Scheme, if an Unadmitted Scheme Creditor fails to establish its entitlement to the Trust Assets in accordance with the terms of the Holding Period Trust Deed prior to the Bar Time, that Unadmitted Scheme Creditor's rights under the Scheme shall be extinguished and that Unadmitted Scheme Creditor shall not be entitled to receive any New Notes Entitlement or MCB (B) Entitlement under the Scheme.

As soon as reasonably practicable after the Holding Period Expiry Date, the legal and beneficial interests in any unvested Trust Assets held by the Holding Period Trustee shall be transferred to the Company and, where applicable, cancelled in accordance with Clause 2.5 of the Holding Period Trust Deed and Clause 6.6 of the Scheme, and the relevant Unadmitted Scheme Creditors shall have no entitlement to such remaining Trust Assets or any rights or claims against the Company, the Holding Period Trustee or any person in respect thereto.

Scheme Creditors who will be receiving Scheme Consideration Entitlements under the Scheme may view their respective Scheme Consideration Entitlements through the Scheme Entitlements Calculator on the Transaction Website at: <https://projects.sodali.com/countrygarden>.

CONTACT DETAILS

For further information, please contact the Information Agent, the Holding Period Trustee or the Blocked Scheme Creditor Tabulation Agent (as applicable), in each case, using the contact details below:

The Information Agent

Sodali & Co

Address:

In Hong Kong: Room 1401, 90 Connaught Road Central, Sheung Wan, Hong Kong

In London: 122 Leadenhall St, EC3V 4AB, City of London, United Kingdom

Tel: +852 2319 4859 (Hong Kong) or +44 20 7382 0359 (London)
Email: countrygarden@investor.sodali.com
Transaction Website: <https://projects.sodali.com/countrygarden>

Holding Period Trustee and Blocked Scheme Creditor Tabulation Agent

GLAS Agency (Hong Kong) Limited
Address: Suite 1603, 16/F Central Tower, 28 Queen's Road Central, Hong Kong
Email: agent.asia@glas.agency

Shareholders, holders of securities and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement and (ii) reminded to consider the related risks and exercise caution when dealing in the shares and other securities of the Company. When in doubt, the shareholders, holders of other securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
Country Garden Holdings Company Limited
CHENG Guangyu
President and Executive Director

Hong Kong, 29 June 2026

As of the date of this announcement, the executive Directors are Ms. YANG Huiyan (Chairman), Mr. MO Bin (Co-Chairman), Dr. CHENG Guangyu (President), Ms. YANG Ziyang and Ms. WU Bijun. The non-executive Director is Mr. CHEN Chong. The independent non-executive Directors are Dr. HAN Qinchun, Mr. WANG Zhijian and Mr. TUO Tuo.