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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED

資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

**(1) DELAY IN PUBLICATION OF
AUDITED ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 MARCH 2026;
(2) POSSIBLE DELAY IN DESPATCH OF ANNUAL REPORT;
(3) POSTPONEMENT OF THE BOARD MEETING; AND
(4) POSSIBLE SUSPENSION OF TRADING**

Reference is made to the announcement of Capital Realm Financial Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 12 June 2026 in relation to the meeting of the board (the “**Board**”) of directors (the “**Director(s)**”) scheduled to be held on 29 June 2026 for the purpose of, among other matters, considering and approving the annual results of the Group for the year ended 31 March 2026 (the “**Annual Results**”) and its publications.

DELAY IN PUBLICATION OF THE ANNUAL RESULTS

Pursuant to Rule 13.49(1) and Rule 13.49(2) of the Listing Rules, the Company is required to publish an announcement for the Annual Results (the “**Results Announcement**”) on a date not later than three months after the financial year, namely, on or before 30 June 2026. The Board would like to inform shareholders and potential investors of the Company that there will be a delay in the publication of the Results Announcement as additional time is required for the Company to provide to the auditor of the Company (the “**Auditor**”) information, among others, in relation to the professional valuation reports of unlisted equity securities, promissory notes and investment deposits held as at 31 March 2026 for the preparation of the Annual Results. The Company will update the shareholders and potential investors of the Company as appropriate in relation to this matter.

The Company and the Board are and will continue to work closely with the Auditor to provide the necessary information and documents requested, as well as maintain active dialogues with the Auditor with a view to resolving all outstanding matters and completing the audit of the Annual Results as soon as possible. The expected date of the publication of the Annual Results will need to be further agreed with the Auditor and a separate announcement will be made by the Company as and when appropriate.

The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 March 2026 under Rule 13.49(3) of the Listing Rules, as such information is subject to finalization and audit and may be misleading to the shareholders of the Company and potential investors.

POSSIBLE DELAY IN DESPATCH OF ANNUAL REPORT

Pursuant to Rule 13.46(1) of the Listing Rules, the Company is required to despatch its annual report in respect of the year ended 31 March 2026 (the “**2026 Annual Report**”) to the Shareholders not more than four (4) months after the end of the financial year of the Company (i.e. on or before 31 March 2026). Due to the delay in the publication of the Results Announcement, it is expected that there may be a delay in the despatch of the 2026 Annual Report.

The delay in despatch of the 2026 Annual Report, will constitute non-compliance with Rule 13.46(1) of the Listing Rules. The expected date of despatch of the 2026 Annual Report will be announced as and when appropriate.

POSTPONEMENT OF THE BOARD MEETING

Due to the delay in publication of the Results Announcement, the Board meeting for the purpose of considering and approving, among others, the Results Announcement will be postponed and the Company will publish further announcement(s) to inform its shareholders about the date of the Board meeting approving the Results Announcement as and when appropriate.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, if the issuer fails to publish its financial information in accordance with the Listing Rules, the Stock Exchange will normally request a suspension of trading in the issuer’s securities and the suspension will normally continue until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is possible to be suspended with effect from 9:00 a.m. on Thursday, 2 July 2026 until the publication of the Annual Results by the Company.

Further announcement(s) will be made by the Company in relation to the publication of the Results Announcement and/or further Board meeting for the Annual Results as and when appropriate and in accordance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

By Order of the Board
Capital Realm Financial Holdings Group Limited
Deng Dongping
Joint Chairman

Hong Kong, 29 June 2026

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Joint Chairman), Mr. Zhang Zixing (Joint Chairman), Mr. Zhu Zhikun and Ms. Mo Xiuping as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.