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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

ANNOUNCEMENT
POLL RESULTS OF THE AGM
AND
DISTRIBUTION OF 2025 FINAL DIVIDEND

The Board wishes to announce that all resolutions proposed at the AGM held on Monday, 29 June 2026 were duly passed.

The 2025 Final Dividend is expected to be paid on Friday, 21 August 2026 to holders of H Shares of the Company.

The board of directors (the "**Board**") of China Galaxy Securities Co., Ltd. (the "**Company**") wishes to announce that the annual general meeting (the "**AGM**") of the Company was held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC on Monday, 29 June 2026.

All resolutions proposed at the AGM were duly passed. The full text of the resolutions is set out in the circular of the Company and the notice of the AGM dated 5 June 2026, and the supplemental circular and the supplemental notice of the AGM dated 11 June 2026.

I. POLL RESULTS OF THE AGM

As at the date of the AGM, shareholders holding a total of 10,934,402,256 shares of the Company (including 7,243,417,623 A Shares and 3,690,984,633 H Shares), representing 100% of the total issued shares of the Company, were entitled to attend and vote on the resolutions proposed at the AGM. No shareholders were required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to abstain from voting or voting in favour of any of the resolutions proposed at the AGM. As at the date of the AGM, the Company did not hold any treasury shares (including any treasury shares held or deposited with the Central Clearing and Settlement System).

Shareholders and authorized proxies holding a total of 6,187,636,229 shares, representing approximately 56.588701% of the total issued shares of the Company, attended the AGM. The voting at the AGM was conducted by way of onsite voting and online voting. The AGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the articles of association of the Company, and the poll results are lawful and valid.

Total number of shareholders and authorized proxies attending the AGM		903
including:	number of holders of A Shares	901
	number of holders of H Shares	2
Total number of shares with voting rights		6,187,636,229
including:	total number of shares held by holders of A Shares	5,296,604,542
	total number of shares held by holders of H Shares	891,031,687
Percentage to the total number of shares with voting rights (%)		56.588701
including:	percentage of shares held by holders of A Shares (%)	48.439818
	percentage of shares held by holders of H Shares (%)	8.148883

The poll results in respect of the resolutions proposed at the AGM are as follows:

Resolutions		Type of shareholders	For		Against		Abstain	
			No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As ordinary resolutions								
1	To consider and approve the 2025 annual report of the Company	Holders of A Shares	5,288,929,386	99.855093	7,263,753	0.137140	411,403	0.007767
		Holders of H Shares	873,009,285	97.977356	16,683,402	1.872369	1,339,000	0.150275
		Total	6,161,938,671	99.584695	23,947,155	0.387016	1,750,403	0.028289
	The resolution was duly passed as an ordinary resolution.							
2	To consider and approve the work report of the board of directors of the Company for 2025	Holders of A Shares	5,289,682,486	99.869311	6,434,253	0.121479	487,803	0.009210
		Holders of H Shares	886,215,187	99.459447	3,470,500	0.389492	1,346,000	0.151061
		Total	6,175,897,673	99.810290	9,904,753	0.160073	1,833,803	0.029637
	The resolution was duly passed as an ordinary resolution.							
3.01	To consider and approve the duty report of Mr. LAW Cheuk Kin Stephen for 2025	Holders of A Shares	5,289,297,686	99.862046	6,600,953	0.124627	705,903	0.013327
		Holders of H Shares	886,215,187	99.459447	3,470,500	0.389492	1,346,000	0.151061
		Total	6,175,512,873	99.804071	10,071,453	0.162768	2,051,903	0.033161
	The resolution was duly passed as an ordinary resolution.							
3.02	To consider and approve the duty report of Mr. LIU Li for 2025	Holders of A Shares	5,289,298,486	99.862062	6,592,053	0.124458	714,003	0.013480
		Holders of H Shares	886,215,187	99.459447	3,470,500	0.389492	1,346,000	0.151061
		Total	6,175,513,673	99.804084	10,062,553	0.162624	2,060,003	0.033292
	The resolution was duly passed as an ordinary resolution.							
3.03	To consider and approve the duty report of Mr. MA Zhiming for 2025	Holders of A Shares	5,289,295,986	99.862014	6,598,253	0.124575	710,303	0.013411
		Holders of H Shares	886,215,187	99.459447	3,470,500	0.389492	1,346,000	0.151061
		Total	6,175,511,173	99.804044	10,068,753	0.162724	2,056,303	0.033232
	The resolution was duly passed as an ordinary resolution.							

Resolutions		Type of shareholders	For		Against		Abstain	
			No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
3.04	To consider and approve the duty report of Ms. FAN Xiaoyun for 2025	Holders of A Shares	5,289,293,586	99.861969	6,581,853	0.124266	729,103	0.013765
		Holders of H Shares	886,215,187	99.459447	3,470,500	0.389492	1,346,000	0.151061
		Total	6,175,508,773	99.804005	10,052,353	0.162459	2,075,103	0.033536
	The resolution was duly passed as an ordinary resolution.							
3.05	To consider and approve the duty report of Ms. LIU Chun for 2025	Holders of A Shares	5,289,297,386	99.862041	6,579,053	0.124212	728,103	0.013747
		Holders of H Shares	886,215,187	99.459447	3,470,500	0.389492	1,346,000	0.151061
		Total	6,175,512,573	99.804066	10,049,553	0.162414	2,074,103	0.033520
	The resolution was duly passed as an ordinary resolution.							
4	To consider and approve the profit distribution plan of the Company for 2025	Holders of A Shares	5,289,474,625	99.865387	6,648,717	0.125528	481,200	0.009085
		Holders of H Shares	890,994,187	99.995791	0	0.000000	37,500	0.004209
		Total	6,180,468,812	99.884166	6,648,717	0.107451	518,700	0.008383
	The resolution was duly passed as an ordinary resolution.							
5	To consider and approve the appointment of the external auditors of the Company for 2026	Holders of A Shares	5,287,094,845	99.820457	8,860,094	0.167278	649,603	0.012265
		Holders of H Shares	800,865,801	89.880732	90,158,886	10.118482	7,000	0.000786
		Total	6,087,960,646	98.389117	99,018,980	1.600271	656,603	0.010612
	The resolution was duly passed as an ordinary resolution.							
6	To consider and approve the amendments to the *Working Rules for Independent Directors* of the Company	Holders of A Shares	5,289,201,786	99.860236	6,798,853	0.128362	603,903	0.011402
		Holders of H Shares	889,876,187	99.870319	1,148,500	0.128895	7,000	0.000786
		Total	6,179,077,973	99.861688	7,947,353	0.128439	610,903	0.009873
	The resolution was duly passed as an ordinary resolution.							

Resolutions		Type of shareholders	For		Against		Abstain	
			No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As a supplemental ordinary resolution								
7	To consider and approve the amendments to the *Group Remuneration Management System* of the Company	Holders of A Shares	5,197,298,997	98.125109	98,842,839	1.866155	462,706	0.008736
		Holders of H Shares	106,450,371	11.946867	784,574,316	88.052347	7,000	0.000786
		Total	5,303,749,368	85.715274	883,417,155	14.277135	469,706	0.007591
	The resolution was duly passed as an ordinary resolution.							

Pursuant to the relevant laws and regulations of the PRC, the Company announces the poll results of holders of A Shares who individually or in aggregate hold less than 5% of the shares of the Company in respect of Resolutions No. 4 and No. 5 proposed at the AGM as follows:

Resolutions		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As ordinary resolutions							
4	To consider and approve the profit distribution plan of the Company for 2025	128,863,761	94.757170	6,648,717	4.888990	481,200	0.353840
5	To consider and approve the appointment of the external auditors of the Company for 2026	126,483,981	93.007251	8,860,094	6.515078	649,603	0.477671

The AGM was chaired by Mr. WANG Sheng, the Chairman of the Board of the Company. Ten out of the eleven directors of the Company attended the meeting, while Mr. SONG Weigang was unable to attend the meeting due to other business commitments. Certain members of the senior management of the Company also attended the meeting.

Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), representatives from the Company's shareholders and representatives from King & Wood Mallesons (the Company's PRC legal adviser) acted as the scrutineers for the vote-taking at the AGM.

II. DISTRIBUTION OF 2025 FINAL DIVIDEND

The resolution on the profit distribution plan of the Company for the year ended 31 December 2025 has been approved at the AGM. The Company will distribute a cash dividend of RMB2,460,240,507.60 (inclusive of tax) for the year ended 31 December 2025 (the "**2025 Final Dividend**"). Based on the Company's total number of issued shares of 10,934,402,256 shares as at 31 December 2025, a cash dividend of RMB2.25 (inclusive of tax) for every 10 shares will be distributed. In the event of any change in the total share capital of the Company between the date of this announcement and the record date of the profit distribution (i.e. 13 July 2026), the total amount of cash dividend will remain unchanged and the Company will adjust the amount of cash distribution per share accordingly.

The 2025 Final Dividend is denominated and declared in RMB, and payable to holders of A Shares and investors via the Hong Kong Stock Connect Program in RMB and to holders of H Shares (excluding investors via the Hong Kong Stock Connect Program) in its equivalent in HK dollars, respectively. The actual amount distributed in HK dollars will be calculated based on the average benchmark exchange rate of RMB against HK dollars announced by the People's Bank of China for the five business days prior to the date of the AGM (i.e. RMB0.869674 against HK$1.00). Accordingly, the 2025 Final Dividend is HK$0.258718 per H Share (inclusive of tax).

For the purpose of determining the entitlement of holders of H Shares to the 2025 Final Dividend, the H Share register of members of the Company will be closed from Wednesday, 8 July 2026 to Monday, 13 July 2026 (both days inclusive), during which period no transfer of H Shares will be registered. Holders of H Shares whose names appear on the H Share register of members of the Company on Monday, 13 July 2026 are entitled to the 2025 Final Dividend. In order to be entitled to receive the 2025 Final Dividend, all share certificates, together with the instruments of transfer, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Tuesday, 7 July 2026. The last trading day for H Shares of the Company before ex-dividend will be Friday, 3 July 2026, and trading of ex-dividend H Shares will commence on Monday, 6 July 2026.

The Company has appointed Bank of China (Hong Kong) Limited as its receiving agent (the "**Receiving Agent**") in Hong Kong and will pay the declared 2025 Final Dividend to the Receiving Agent for payment to holders of H Shares. It is expected that the Receiving Agent will pay the 2025 Final Dividend on Friday, 21 August 2026 to holders of H Shares whose names appear on the H Share register of members of the Company on Monday, 13 July 2026.

As for the distribution of the 2025 Final Dividend to the holders of A Shares, the record date is Monday, 13 July 2026, the ex-dividend date and the dividend distribution date are Tuesday, 14 July 2026. The Company will announce separately on the Shanghai Stock Exchange details of the arrangements regarding the distribution of the 2025 Final Dividend to the holders of A Shares.

III. WITHHOLDING AND PAYMENT OF INCOME TAX

Pursuant to the *Notice of the State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045* (Guo Shui Han [2011] No. 348) (《國家税務總局關於國税發[1993]045號文件廢止後有關個人所得税徵管問題的通知》(國税函[2011]348號)), dividend received by overseas resident individual shareholders who hold shares issued by domestic non-foreign invested enterprises in Hong Kong is subject to the payment of individual income tax according to the items of "interest, dividend and bonus income", which shall be withheld by the withholding agents according to relevant laws. The overseas resident individual shareholders who hold shares issued by domestic non-foreign invested enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax treaties entered into between the countries where they reside and the PRC or the tax arrangements between Mainland and Hong Kong (Macau). The tax rate for dividends under the relevant tax treaties and tax arrangements is 10% in general, and for the purpose of simplifying tax administration, domestic non-foreign invested enterprises issuing shares in Hong Kong may withhold individual income tax at the rate of 10% in general when distributing dividends, and are not obligated to file an application. If the tax rate for dividends is not equal to 10%, the following provisions shall apply: (1) for citizens from countries which have entered into tax treaties stipulating a tax rate of lower than 10%, the withholding agents will file applications on their behalf to seek entitlement of the relevant agreed preferential treatments, and upon approval by the competent tax authorities, the excess tax amounts withheld will be refunded; (2) for citizens from countries which have entered into tax treaties stipulating a tax rate of higher than 10% but lower than 20%, the withholding agents will withhold the individual income tax at the agreed-upon effective tax rate when distributing dividends, and are not obligated to file an application; and (3) for citizens from countries without tax treaties or under other situations, the withholding agents will withhold the individual income tax at a tax rate of 20% when distributing dividends.

Pursuant to the *Notice of the State Administration of Taxation on Issues Concerning Withholding the Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to Holders of H Shares who are Overseas Non-resident Enterprises* (Guo Shui Han [2008] No. 897) (《國家税務總局關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得税有關問題的通知》(國税函[2008]897號)), a PRC resident enterprise, when distributing dividends for 2008 and for the years afterwards to holders of H Shares who are overseas non-resident enterprises, shall withhold the enterprise income tax at a flat rate of 10%. After receiving the dividends, non-resident enterprise shareholders may, or may entrust an agent or withholding agent to, apply to the competent tax authorities for the entitlement of the preferential tax treatment under the relevant tax treaties or tax arrangements. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate under the tax treaties or tax arrangements will be refunded.

IV. PROFIT DISTRIBUTION TO HONG KONG INVESTORS VIA THE SHANGHAI STOCK CONNECT PROGRAM

For Hong Kong investors (including enterprises and individuals) investing in the Company's A Shares via the Shanghai Stock Connect Program, the 2025 Final Dividend will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such A Shares. The record date, the dividend distribution date and other arrangements for investors via the Shanghai Stock Connect Program will be the same as those for the holders of A Shares of the Company.

Pursuant to the *Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shanghai Stock Market and the Hong Kong Stock Market* (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) promulgated on 17 November 2014, the Company will withhold and pay income tax at the rate of 10% on behalf of those investors. For investors via the Shanghai Stock Connect Program who are tax residents of other countries and whose country of domicile has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises or individuals may, or may entrust a withholding agent to, apply to the competent tax authorities for the entitlement of the rate under such tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate under such tax treaty will be refunded.

V. PROFIT DISTRIBUTION TO MAINLAND INVESTORS VIA THE HONG KONG STOCK CONNECT PROGRAM

For Mainland investors (including enterprises and individuals) investing in the Company's H Shares via the Hong Kong Stock Connect Program, the Shanghai Branch and the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominee holding H Shares for investors via the Hong Kong Stock Connect Program, will receive the 2025 Final Dividend distributed by the Company and distribute such 2025 Final Dividend in RMB to the relevant investors of H Shares through its depositary and clearing system. The record date, the dividend distribution date and other arrangements for investors via the Hong Kong Stock Connect Program will be the same as those for the holders of H Shares of the Company.

Pursuant to the *Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shanghai Stock Market and the Hong Kong Stock Market* (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) promulgated on 17 November 2014 and the *Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shenzhen Stock Market and the Hong Kong Stock Market* (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)) promulgated on 5 December 2016:

- For Mainland individual investors who invest in the H Shares of the Company via the Hong Kong Stock Connect Program, the Company will withhold individual income tax at the rate of 20% in the distribution of the 2025 Final Dividend. Individual investors may, by producing valid tax payment proofs, apply to the competent tax authority of China Securities Depository and Clearing Corporation Limited for tax refund relating to the withholding tax already paid abroad. For Mainland securities investment funds that invest in the H Shares of the Company via the Hong Kong Stock Connect Program, the Company will withhold individual income tax in the distribution of the 2025 Final Dividend pursuant to the above provisions; and

- For Mainland enterprise investors that invest in the H Shares of the Company via the Hong Kong Stock Connect Program, the Company will not withhold income tax in the distribution of the 2025 Final Dividend and the Mainland enterprise investors shall pay the tax on their own.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
29 June 2026

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman), Mr. XUE Jun (Vice Chairman and President) and Ms. QU Yanping; the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li, Mr. MA Zhiming and Ms. FAN Xiaoyun.