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Beijing UBOX Online Technology Corp.

北京友寶在線科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2429)

INSIDE INFORMATION
NOTIFICATION LETTER OF THE CSRC REGARDING
THE APPLICATION FOR THE PROPOSED IMPLEMENTATION
OF H SHARE FULL CIRCULATION

This announcement is made by Beijing UBOX Online Technology Corp. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated October 20, 2025 and October 24, 2025 (the “**Announcements**”) in relation to the proposed implementation of the H Share Full Circulation by the Company. Unless otherwise defined, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that on June 28, 2026, the Company received the official notification letter on its application for H Share Full Circulation (the “**Notification**”) from the CSRC, pursuant to which the Company’s filing with the CSRC regarding the conversion of a total of 40,671,930 Domestic Shares held by one (1) shareholder of the Company into 40,671,930 H Shares on a one-to-one basis has been completed. Upon completion of such conversion and listing approval granted by the Stock Exchange, such 40,671,930 H Shares will be listed and traded on the Main Board of the Stock Exchange. The Notification shall be valid for 12 months from the date of approval by the CSRC, being June 28, 2026. Please refer to the appendix of this announcement for details of the name of shareholder and number of Domestic Shares for conversion under the H Share Full Circulation plan.

As at the date of this announcement, details of the Company’s implementation plan of the H Share Full Circulation and the Conversion and Listing have not been finalized. The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in compliance with the Listing Rules and/or Inside Information Provisions as and when appropriate.

The completion of the H Share Full Circulation and the Conversion and Listing is subject to other relevant procedures as required by the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
Beijing UBOX Online Technology Corp.
Wang Bin
Chairman and Executive Director

Shenzhen, the PRC, June 29, 2026

As at the date of this announcement, the Company's executive Directors are Mr. Wang Bin, Mr. Yu Lizhi, Ms. Cui Yan and Mr. Chao Hua, non-executive Directors are Mr. Zhu Chao and Ms. An Yufang, and independent non-executive Directors are Ms. Guo Wei, Mr. Zhang Chen and Mr. Zhang Changhao.

Appendix – Details of the participating shareholder and the shareholding structure of the Company before and upon completion of the Conversion and Listing:

No.	Name of participating shareholder	Approximate percentage of the total number of issued Shares of the Company upon completion of the Conversion and Listing	
		Number of Domestic Shares converted into H Shares	
1.	Wang Bin (王濱)	40,671,930	4.1126%
Total		40,671,930	4.1126%

The shareholding structure of the Company before and upon completion of the Conversion and Listing is set out below:

Class of Shares	Before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	Number of Shares	Approximate percentage of the total number of issued Shares of the Company	Number of Shares	Approximate percentage of the total number of issued Shares of the Company
Domestic Shares	42,458,930	4.2932%	1,787,000	0.1807%
H Shares	946,512,003	95.7068%	987,183,933	99.8193%
Total	988,970,933	100%	988,970,933	100%