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ZHONG HUA INTERNATIONAL HOLDINGS LIMITED

中華國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1064)

THE 2026 EXTENSION AGREEMENT IN RELATION TO EXTENSION OF LONG STOP DATE OF AN ACQUISITION

This announcement is made by Zhong Hua International Holdings Limited (the “Company”) pursuant to Rule 14.36 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 24 June 2024 (the “2024 Extension Announcement”) in relation to the extension of long stop date (the “Long Stop Date”) of a material acquisition, details of which were disclosed in the Company’s annual report for the year ended 31 December 2025 (the “Annual Report 2025”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Annual Report 2025.

THE 2026 EXTENSION AGREEMENT

Since June 2024, the Company and the Vendors have not yet concluded any revised terms for settlement of the consideration for, and completion timetable in relation to the uncompleted tranches under, the Acquisition Agreement. As such, the Company and the Vendors, amongst other parties, entered into an extension agreement (the “2026 Extension Agreement”) on 29 June 2026 to further extend the Long Stop Date to 30 June 2029 with the aim of arriving revised terms for the Acquisition Agreement.

Notwithstanding the underlying operating company of the Target Company has been frustrated by a compulsory liquidation for years, the Company reiterates that the Liquidation Petition is not substantiated by both facts and law and hence is confident that the action will be inoperative or squashed by law in the foreseeable future (say, about two years). Shareholders are urged to refer to the Annual report 2025 for further details. On this basis, the Directors consider that the execution of the 2026 Extension Agreement is in the interest of the Company and the Shareholders as a whole as the Group has more time to proceed with the Acquisition.

Other than the extension of the Long Stop Date to 30 June 2029 pursuant to the 2026 Extension Agreement, the Directors confirm that all terms and conditions of the Acquisition Agreement (as amended by previous supplemental agreements disclosed up to the date of the 2024 Extension Announcement) remain valid and binding to the parties thereto.

In the event that there is a material variation to the terms of the Acquisition Agreement (as amended by previous supplemental agreements disclosed up to the date of the 2026 Extension Agreement), the Company will comply with the relevant Listing Rules requirements and make disclosure as and when it is appropriate.

By Order of the Board
Zhong Hua International Holdings Limited
Lee Tao Wai
Company secretary

Hong Kong, 29 June 2026

As at the date of this announcement, the board of directors of the Company comprises: (i) Ho Kam Hung as executive director; (ii) Young Kwok Sui as non-executive director; and (iii) Tam Kong, Lawrence, Wong Miu Ting, Ivy and Wong Kui Fai as independent non-executive directors.