MEGAIN Holding (Cayman) Co., Ltd.
美佳音控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6939)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 JUNE 2026 AND RESIGNATION OF CHIEF EXECUTIVE OFFICER

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 JUNE 2026

The Board is pleased to announce that the ordinary resolution proposed at the EGM held on 29 June 2026 was duly passed by the Subscription Independent Shareholders by way of poll.

RESIGNATION OF CHIEF EXECUTIVE OFFICER

The Board announces that Mr. Wang Hua (王華) has tendered his resignation as the chief executive officer of the Company with effect from 29 June 2026 due to his family and personal matters.

POLL RESULTS OF THE EGM

Reference is made to the circular (the "**Circular**") of MEGAIN Holding (Cayman) Co., Ltd. (the "**Company**") and the notice (the "**Notice**") of the extraordinary general meeting (the "**EGM**") both dated 12 June 2026. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution as set out in the Notice was duly passed at the EGM held via the e-Voting Portal on Monday, 29 June 2026.

As at the date of the EGM, the total number of issued shares of the Company was 518,750,000 Shares. As the Stock Exchange has exercised its discretion power under Rule 14A.20 of the Listing Rules to deem the Offeror as a connected person of the Company, the Specific Mandate Subscription constitutes a connected transaction of the Company. As disclosed in the Circular, each of the Vendors and their respective associates (holding in aggregate 335,562,500 Shares, representing approximately 64.70% of the total issued share capital of the Company as at the date of the EGM) was required to abstain and has abstained from voting in respect of the relevant resolution at the EGM.

Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, (i) there were no Shares held by any Shareholders entitling the holders thereof to attend the EGM but to abstain from voting for the resolution at the EGM pursuant to Rule 13.40 of the Listing Rules; (ii) no shareholders were required under the Listing Rules to abstain from voting on the resolution at the EGM; and (iii) none of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM. The total number of Shares entitling Subscription Independent Shareholders to attend and vote on the resolution at the EGM was 183,187,500 Shares (representing approximately 35.30% of the total number of issued Shares as at the date of the EGM). Subscription Independent Shareholders or their proxies holding an aggregate of 104,234,000 Shares with voting rights in the Company, representing approximately 20.09% of the total number of issued Shares, attended the EGM.

The resolution proposed at the EGM was approved by the Subscription Independent Shareholders. The poll voting results in respect of the resolution proposed at the EGM was as follows:

Ordinary Resolution	**No. of Votes (%)**	
	For	**Against**
To approve and confirm the Subscription Agreements and the transactions contemplated thereunder, including the grant of the specific mandate to allot and issue the Specific Mandate Subscription Shares.	104,234,000 (100%)	0 (0%)

Please refer to the Notice for the full version of the above resolution.

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution.

In accordance with the Listing Rules, the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking at the EGM.

The executive Director, namely Mr. Cheng Hsien-Wei; the non-executive Directors, namely Mr. Lam Tsz Leung and Ms. Yu Erhao; and the independent non-executive Directors, namely Mr. Chen Mark Da-jiang, Mr. Kao Yi-Ping and Mr. Li Huaxiong attended the EGM by electronic means.

RESIGNATION OF CHIEF EXECUTIVE OFFICER

The Board announces that Mr. Wang Hua (王華) ("**Mr. Wang**") has tendered his resignation as the chief executive officer of the Company ("**CEO**") with effect from 29 June 2026 due to his family and personal matters.

Mr. Wang has confirmed that he has no disagreement with the Board and that he is not aware of any matters in relation to his resignation that need to be brought to the attention of the holders of the securities of the Company and the Stock Exchange.

The Company is in the course of identifying suitable candidate as the CEO. Further announcement will be made by the Company in relation to the appointment of CEO as and when appropriate.

By Order of the Board
MEGAIN HOLDING (CAYMAN) CO., LTD.
Cheng Hsien-Wei
Executive Director

Hong Kong, 29 June 2026

As at the date of this announcement, the Board comprises Mr. Cheng Hsien-Wei (Chairman and Executive Director); Mr. Lam Tsz Leung (Non-executive Director); Ms. Yu Erhao (Non-executive Director); Mr. Chen Mark Da-Jiang, Mr. Kao Yi-Ping and Mr. Li Huaxiong (being Independent Non-executive Directors).

The English text of this announcement shall prevail over its Chinese text.

* *For identification purposes only*