# DINGYI GROUP INVESTMENT LIMITED
# 鼎 億 集 團 投 資 有 限 公 司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 508)**

## PROFIT WARNING

This announcement is made by DINGYI GROUP INVESTMENT LIMITED (the "**Company**", together with its subsidiaries collectively referred to as the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited management accounts of the Group and the information currently available to the Board, despite an increase in the revenue to approximately HK$331.1 million for the year ended 31 March 2026 (the "**Year**") compared with HK$279.7 million for the year ended 31 March 2025 (the "**Previous Year**"), the Group is expected to record a net loss of approximately HK$424.3 million for the Year, compared with a net loss of approximately HK$138.2 million for the Previous Year.

The significant increase in the net loss for the Year was mainly attributable to the combined effect of:

(1) the reduction in gross profit margin recognised for the properties development business in the PRC;

(2) the provision for impairment loss on loan and interest receivables;

(3) write-down of properties under development and properties held for sales;

(4) finance charges on convertible bonds; and

(5) being partially offset by the gain arising from the disposal of financial assets.

The information contained in this announcement is only based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the Year and the information currently available to the Board, both of which have not been audited or reviewed by the auditors of the Company and may be subject to change. The Company is still in the process of finalizing its audited consolidated financial statements for the Year. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the Year, which is expected to be published by the end of June 2026.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board
**DINGYI GROUP INVESTMENT LIMITED**
**YUE Ying**
*Chairman and Non-executive Director*

Hong Kong, 29 June 2026

*As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Chief Executive Officer) and Mr. ZENG Shan as Executive Directors; Mr. YUE Ying (Chairman) as Non-executive Director; and Mr. CHOW Shiu Ki, Mr. IP Chi Wai, Mr. CHEUNG Chi Wai and Ms. YIN Shan as Independent Non-executive Directors.*