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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 30, 2026 (the “**Prospectus**”) of Guangdong Dtech Technology Co., Ltd. (廣東鼎泰高科技股份有限公司) (the “**Company**”). This announcement is made by the order of the board (the “**Board**”) of directors (the “**Directors**”) of the Company. The Board collectively and individually accept responsibility for the accuracy of this announcement.*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Joint Sponsors and the Joint Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.



Guangdong Dtech Technology Co., Ltd.
廣東鼎泰高科技技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 12,632,000 H Shares (subject to the Offer Size Adjustment Option)
Number of Hong Kong Offer Shares	: 1,263,200 H Shares (including 126,300 Overseas Employee Reserved Shares, subject to reallocation)
Number of International Offer Shares	: 11,368,800 H Shares (including 1,136,800 PRC Employee Reserved Shares, subject to reallocation and the Offer Size Adjustment Option)
Maximum Offer Price	: HK\$380.00 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock code	: 1377

*Joint Sponsors, Joint Sponsor-Overall Coordinators, Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers*



Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Your application through the **HK eIPO Pink Form** service must be made for a minimum of 100 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Overseas Employee Reserved Shares will be considered and such an application is liable to be rejected.

If you are applying through the **HK eIPO Pink Form** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective maximum amount payable on application in full upon application for Overseas Employee Reserved Shares.

No. of Overseas Employee Reserved Shares applied for	Maximum Amount payable ⁽²⁾ on application/successful allotment	No. of Overseas Employee Reserved Shares applied for	Maximum Amount payable ⁽²⁾ on application/successful allotment	No. of Overseas Employee Reserved Shares applied for	Maximum Amount payable ⁽²⁾ on application/successful allotment	No. of Overseas Employee Reserved Shares applied for	Maximum Amount payable ⁽²⁾ on application/successful allotment
	HK\$		HK\$		HK\$		HK\$
100	38,383.24	2,000	767,664.60	8,000	3,070,658.40	45,000	17,272,453.50
200	76,766.45	2,500	959,580.76	9,000	3,454,490.70	50,000	19,191,615.00
300	115,149.69	3,000	1,151,496.90	10,000	3,838,323.00	60,000	23,029,938.00
400	153,532.92	3,500	1,343,413.06	10,900	4,183,772.06	70,000	26,868,261.00
500	191,916.16	4,000	1,535,329.20	15,000	5,757,484.50	80,000	30,706,584.00
600	230,299.38	4,500	1,727,245.36	15,600	5,987,783.88	90,000	34,544,907.00
700	268,682.61	5,000	1,919,161.50	20,000	7,676,646.00	100,000	38,383,230.00
800	307,065.85	5,200	1,995,927.95	25,000	9,595,807.50	110,000	42,221,553.00
900	345,449.06	6,000	2,302,993.80	30,000	11,514,969.00	126,300 ⁽¹⁾	48,478,019.49
1,000	383,832.30	7,000	2,686,826.10	35,000	13,434,130.50		
1,500	575,748.46	7,800	2,993,891.95	40,000	15,353,292.00		

- (1) Maximum number of Overseas Employee Reserved Shares you may apply for.
- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the **HK eIPO Pink Form** Service Provider (for applications made through the application channel of the **HK eIPO Pink Form** service) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

No application for any other number of Overseas Employee Reserved Shares will be considered and any such application is liable to be rejected.

Your application through the **HK eIPO White Form** service or the **HKSCC EIPO** channel must be made for a minimum of 100 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and such an application is liable to be rejected.

If you are applying through the **HK eIPO White Form** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective maximum amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, your **broker** or **custodian** may require you to pre-fund your application in such amount as determined by the broker or custodian, based on the applicable laws and regulations in Hong Kong. You are responsible for complying with any such pre-funding requirement imposed by your broker or custodian with respect to the Hong Kong Offer Shares you applied for.

No. of Hong Kong Offer Shares applied for	Maximum Amount payable ⁽²⁾ on application/successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable ⁽²⁾ on application/successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable ⁽²⁾ on application/successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable ⁽²⁾ on application/successful allotment
	HK\$		HK\$		HK\$		HK\$
100	38,383.24	2,000	767,664.60	10,000	3,838,323.00	300,000	115,149,690.00
200	76,766.45	2,500	959,580.76	20,000	7,676,646.00	400,000	153,532,920.00
300	115,149.69	3,000	1,151,496.90	30,000	11,514,969.00	500,000	191,916,150.00
400	153,532.92	3,500	1,343,413.06	40,000	15,353,292.00	568,400 ⁽¹⁾	218,170,279.32
500	191,916.16	4,000	1,535,329.20	50,000	19,191,615.00		
600	230,299.38	4,500	1,727,245.36	60,000	23,029,938.00		
700	268,682.61	5,000	1,919,161.50	70,000	26,868,261.00		
800	307,065.85	6,000	2,302,993.80	80,000	30,706,584.00		
900	345,449.06	7,000	2,686,826.10	90,000	34,544,907.00		
1,000	383,832.30	8,000	3,070,658.40	100,000	38,383,230.00		
1,500	575,748.46	9,000	3,454,490.70	200,000	76,766,460.00		

- (1) Maximum number of Hong Kong Offer Shares you may apply for and this is approximately 50% of the Hong Kong Offer Shares (excluding the Overseas Employee Reserved Shares) initially offered.
- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the **HK eIPO White Form** Service Provider (for applications made through the application channel of the **HK eIPO White Form** service) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

APPLICATION FOR LISTING ON THE STOCK EXCHANGE

We have applied to the Listing Committee for the granting of the listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering (including any H Shares which may be issued pursuant to the exercise of the Offer Size Adjustment Option).

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- the Hong Kong Public Offering of initially 1,263,200 H Shares (including 126,300 Overseas Employee Reserved Shares pursuant to the Overseas Employee Preferential Offering, and subject to reallocation), representing 10.0% of the total number of Offer Shares initially available under the Global Offering, and
- the International Offering of initially 11,368,800 H Shares (including 1,136,800 PRC Employee Reserved Shares pursuant to the PRC Employee Preferential Offering, and subject to reallocation, the Offer Size Adjustment Option), representing 90.0% of the total number of Offer Shares initially available under the Global Offering.

Of the 1,263,200 Shares initially being offered under the Hong Kong Public Offering, 126,300 Shares (representing approximately 1.00% of the total number of Offer Shares initially being offered under the Global Offering) are available for subscription by Overseas Eligible Employees on a preferential basis under the Overseas Employee Preferential Offering, subject to the terms and conditions set forth in this prospectus.

Of the 11,368,800 Shares initially being offered under the International Offering, 1,136,800 Shares (representing approximately 9.00% of the total number of Offer Shares initially being offered under the Global Offering) are available for subscription by PRC Eligible Employees on a preferential basis under the PRC Employee Preferential Offering, subject to the terms and conditions set forth in this prospectus.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

Subject to the allocation cap described in the subsequent paragraph, the Joint Sponsor-Overall Coordinators may in their discretion reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In addition, if the Hong Kong Public Offering is not fully subscribed, the Joint Sponsor-Overall Coordinators will have the discretion (but shall not be under any obligation) to reallocate to the International Offering all or any unsubscribed Hong Kong Offer Shares in such amounts as they deem appropriate.

In each case, the additional Offer Shares reallocated to the Hong Kong Public Offering will be allocated between Pool A and Pool B and the number of Offer Shares allocated to the International Offering will be correspondingly reduced in such manner as the Joint Sponsor-Overall Coordinators deem appropriate. In the event of reallocation of Offer Shares between the International Offering and the Hong Kong Public Offering in the circumstances where (a) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times; or (b) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times,

then up to 631,600 Offer Shares may be reallocated from the International Offering to the Hong Kong Public Offering, so that the total number of Offer Shares available for subscription under the Hong Kong Public Offering will increase up to 1,894,800 Offer Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering (before exercise of the Offer Size Adjustment Option), in accordance with Chapter 4.14 of the Guide for New Listing Applicants. In the circumstance where the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are undersubscribed, there will be no reallocation from the International Offering to the Hong Kong Public Offering, and no over-allocation of H Shares to the Hong Kong Public Offering.

Given the initial allocation of the Offer Shares to the Hong Kong Public Offering and the International Offering follows Mechanism B set out under paragraph 2 of Chapter 4.14 of the Guide and the provision of paragraph 4.2(b) of Practice Note 18 of the Listing Rules, no mandatory clawback or reallocation mechanism is required to increase the number of Offer Shares under the Hong Kong Public Offering to a certain percentage of the total number of Offer Shares offered under the Global Offering.

In connection with the Global Offering, the Company is expected to grant to the International Underwriters the Offer Size Adjustment Option, exercisable by the Joint Sponsor-Overall Coordinators at their absolute discretion (on behalf of the International Underwriters) on or before the second business day prior to the Listing Date and will lapse immediately thereafter, to require our Company to issue and allot up to an aggregate of 1,894,800 additional H Shares, representing in aggregate approximately 15.0% of the total number of the Offer Shares initially available under the Global Offering, at the International Offer Price, to cover any excess demand in the International Offering.

If the Offer Size Adjustment Option is exercised in full and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the Listing, the additional Offer Shares to be issued pursuant thereto will represent approximately 0.4% of the enlarged issued share capital immediately of the Company following the completion of the Global Offering.

PRICING

The Offer Price will not be more than HK\$380.00 per Offer Share, unless otherwise announced. Applicants under the Hong Kong Public Offering may be required to pay, on application (subject to application channels), the maximum Offer Price of HK\$380.00 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, amounting to a total of HK\$38,383.24 for one board lot of 100 H Shares.

EXPECTED TIMETABLE

Hong Kong Public Offering commences 9:00 a.m. on
Tuesday, June 30, 2026

Latest time for completing electronic applications under
the **HK eIPO White Form** service/**HK eIPO Pink Form** service
through the designated website at www.hkeipo.hk 11:30 a.m. on
Monday, July 6, 2026

Application lists open 11:45 a.m. on
Monday, July 6, 2026

Latest time for (a) completing payment for **HK eIPO White Form**
applications or **HK eIPO Pink Form** applications by
effecting internet banking transfer(s) or PPS payment transfer(s)
and (b) giving **electronic application instructions** to HKSCC 12:00 noon on
Monday, July 6, 2026

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to apply for Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions, which may be different from the latest time as stated above.

Application lists close 12:00 noon on
Monday, July 6, 2026

Expected Price Determination Date at or before 12:00 noon on
Tuesday, July 7, 2026

Announcement of the final Offer Price, the level of applications
in the Hong Kong Public Offering and the Employee
Preferential Offering, the level of indications of
interest in the International Offering and the basis
of allocation of the Hong Kong Offer Shares
and the Overseas Employee Reserved Shares to be
published on the website of the Stock Exchange at
www.hkexnews.hk and our website at www.dtechs.cn by 11:00 p.m. on
Wednesday, July 8, 2026

Results of allocation in the Hong Kong Public Offering and the Overseas Employee Preferential Offering to be available through a variety of channels as described in “How to Apply for Hong Kong Offer Shares — B. Publication of Results,” including through:

- (1) from the “Allotment Results” page at the designated results of allocations website at www.tricor.com.hk/ipo/result (alternatively: www.hkeipo.hk/IPOResult) with a “search by ID” function on a 24-hour basis from 11:00 p.m. on Wednesday, July 8, 2026 to 12:00 midnight on Tuesday, July 14, 2026
- (2) the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, July 9, 2026 to Tuesday, July 14, 2026 (excluding Saturdays, Sundays and public holidays in Hong Kong)

H Share certificates in respect of wholly or partially successful applications to be dispatched or deposited into CCASS on or before Wednesday, July 8, 2026

HK eIPO White Form and HK eIPO Pink Form
e-Auto Refund payment instructions or refund checks in respect of wholly or partially unsuccessful applications (if the final Offer Price per Offer Share is less than the maximum Offer Price per Offer Share initially paid on application (if applicable) or wholly or partially unsuccessful applications) to be dispatched on or before Thursday, July 9, 2026

Dealings in H Shares on the Stock Exchange to commence at 9:00 a.m. on Thursday, July 9, 2026

Note: All dates and times refer to Hong Kong local dates and time, except as otherwise stated.

SETTLEMENT

Subject to the granting of listing of, and permission to deal in, the H Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in our H Shares on the Hong Kong Stock Exchange or any other date as determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and the HKSCC Operational Procedures in effect from time to time. All necessary arrangements have been made for the H Shares to be admitted in to CCASS. Investors should seek the advice of their stockbroker or other professional advisers for the details of the settlement arrangements as such arrangements may affect their rights and interests.

ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offering period and the Overseas Employee Preferential Offering will begin at 9:00 a.m. on Tuesday, June 30, 2026 and end at 12:00 noon on Monday, July 6, 2026 (Hong Kong time).

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
HK eIPO Pink Form service	www.hkeipo.hk	Overseas Eligible Employees who apply for Overseas Employee Reserved Shares under the Overseas Employee Preferential	Offering only From 9:00 a.m. on Tuesday, June 30, 2026 to 11:30 a.m. on Monday, July 6, 2026, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Monday, July 6, 2026, Hong Kong time.
HK eIPO White Form service	www.hkeipo.hk	Applicants who would like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Tuesday, June 30, 2026 until 11:30 a.m. on Monday, July 6, 2026 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, July 6, 2026, the last day for application.
HKSCC EIPO channel	Your broker or custodian who is a HKSCC Participant will submit electronic application instruction on your behalf through HKSCC's FINI system in accordance with your instruction.	Applicants who would <u>not</u> like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian .

The **HK eIPO Pink Form** service, the **HK eIPO White Form** service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the designated website (www.hkeipo.hk) for the HK eIPO Pink Form service and the HK eIPO White Form service.

PUBLICATION OF RESULTS

The Company expects to announce the results of the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Overseas Employee Preferential Offering and the basis of allocations of Hong Kong Offer Shares and Overseas Employee Reserved Shares on the Stock Exchange's website at www.hkexnews.hk and the Company's website at <https://www.dtechs.cn/> by no later than 11:00 p.m. on Wednesday, July 8, 2026 (Hong Kong time).

The results of allocations and the identification document numbers of successful applicants (where applicable) under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares — B. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering are not fulfilled in accordance with “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee, will be refunded (subject to application channels) without interest.

No temporary document of title will be issued in respect of the H Shares. No receipt will be issued for sums paid on application. H Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, July 9, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, July 9, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, July 9, 2026. The H Shares will be traded on the Main Board of the Stock Exchange in board lots of 100 H Shares each. The stock code of the H Shares will be 1377.

This announcement is available for viewing on the website of the Company at <https://www.dtechs.cn/> and the website of the Stock Exchange at www.hkexnews.hk.

By order of the Board
Guangdong Dtech Technology Co., Ltd.
廣東鼎泰高技術股份有限公司

Wang Xin
*Chairperson of the Board, Executive Director and
General Manager*

Hong Kong, June 30, 2026

As of the date of this announcement, the Board comprises: (i) Ms. Wang Xin, Mr. Wang Junfeng, Mr. Lin Xia, Mr. Wang Xuefeng and Ms. Wang Yifei as executive Directors; and (ii) Ms. Li Xiaofei, Mr. Song Haihai, Dr. Xin Guosheng and Dr. Huang Hui as independent non-executive Directors.