

*This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated June 30, 2026 (the “**Prospectus**”) issued by RIGOL Technologies Co., Ltd. (the “**Company**”) for detailed information about the Company and the Global Offering before deciding whether or not to invest in the shares being offered.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



RIGOL Technologies Co., Ltd.

普源精電科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

**Number of Offer Shares under : 24,802,200 H Shares
the Global Offering**

**Number of Hong Kong Offer Shares : 2,480,300 H Shares (subject to
reallocation)**

**Number of International Offer Shares : 22,321,900 H Shares (subject to
reallocation)**

**Maximum Offer Price : HK\$45.98 per H Share plus brokerage of
1%, SFC transaction levy of 0.0027%,
Stock Exchange trading fee of 0.00565%
and AFRC transaction levy of 0.00015%
(payable in full on application in Hong
Kong dollars and subject to refund)**

Nominal value : RMB1.00 per H Share

Stock code : 00537

*Sole Sponsor, Sponsor-Overall Coordinator, Overall Coordinator,
Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager*



*Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and
Joint Lead Managers*

CMBI 招銀國際

ICBC 工銀國際

**IMPORTANT NOTICE TO INVESTORS:
FULLY ELECTRONIC APPLICATION PROCESS**

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus in relation to the Hong Kong Public Offering.

The Prospectus is available at the website of the Stock Exchange at www.hkexnews.hk under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at <https://www.rigol.com/>. You may download and print from these website addresses if you want a printed copy of the Prospectus.

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online via the **HK eIPO White Form** service at www.hkeipo.hk; or
- (2) apply electronically through the **HKSCC EIPO** channel and cause HKSCC Nominees to apply on your behalf by instructing your **broker** or **custodian** who is an HKSCC Participant to give **electronic application instructions** via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an intermediary, broker or agent, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses stated above.

Please refer to the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **HK eIPO White Form** service or the **HKSCC EIPO** channel must be made for a minimum of 100 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below.

If you are applying through the **HK eIPO White Form** service, you may refer to the table below for the amount payable for the number of H Shares you have selected. You must pay the respective maximum amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, you are required to pre-fund your application based on the amount specified by your **broker** or **custodian**, as determined based on the applicable laws and regulations in Hong Kong.

No. of Hong Kong Offer Shares applied for	Maximum Amount payable ⁽²⁾ on application/ successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable ⁽²⁾ on application/ successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable ⁽²⁾ on application/ successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable ⁽²⁾ on application/ successful allotment
	HK\$		HK\$		HK\$		HK\$
100	4,644.37	2,500	116,109.26	30,000	1,393,311.25	600,000	27,866,224.98
200	9,288.74	3,000	139,331.12	40,000	1,857,748.33	700,000	32,510,595.81
300	13,933.11	3,500	162,552.98	50,000	2,322,185.41	800,000	37,154,966.65
400	18,577.49	4,000	185,774.84	60,000	2,786,622.50	900,000	41,799,337.46
500	23,221.85	4,500	208,996.69	70,000	3,251,059.58	1,000,000	46,443,708.30
600	27,866.22	5,000	232,218.54	80,000	3,715,496.67	1,100,000	51,088,079.14
700	32,510.60	6,000	278,662.25	90,000	4,179,933.75	1,240,100 ⁽¹⁾	57,594,842.66
800	37,154.97	7,000	325,105.96	100,000	4,644,370.84		
900	41,799.34	8,000	371,549.66	200,000	9,288,741.65		
1,000	46,443.71	9,000	417,993.37	300,000	13,933,112.49		
1,500	69,665.56	10,000	464,437.08	400,000	18,577,483.32		
2,000	92,887.42	20,000	928,874.17	500,000	23,221,854.16		

- (1) Maximum number of Hong Kong Offer Shares you may apply for and this is approximately 50% of the Hong Kong Offer Shares initially offered.
- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the **HK eIPO White Form** Service Provider (for applications made through the application channel of the **HK eIPO White Form** service) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

THE LISTING APPLICATION

The Company has applied to the Stock Exchange for the granting of listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering consists of:

- the Hong Kong Public Offering of initially 2,480,300 H Shares (subject to reallocation), representing approximately 10% of the total number of Offer Shares initially available under the Global Offering; and
- the International Offering of initially 22,321,900 H Shares (subject to reallocation), representing approximately 90% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure and Conditions of the Global Offering” in the Prospectus.

In particular, subject to the requirements under Practice Note 18 of the Listing Rules and Chapter 4.14 of the Guide for New Listing Applicants issued by the Stock Exchange, the Sponsor-Overall Coordinator may, at its sole discretion, reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Chapter 4.14 of the Guide for New Listing Applicants issued by the Stock Exchange, in the event of reallocation of Offer Shares between the International Offering and the Hong Kong Public Offering, where (a) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times, or (b) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus, the maximum total number of Offer Shares following such reallocation shall not exceed 3,720,300 Offer Shares, (representing approximately 150% of the number of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering and approximately 15% of the number of the Offer Shares initially available under the Global Offering).

Applications for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus.

PRICING

The Offer Price will not be more than HK\$45.98 per Offer Share. Applicants for the Hong Kong Offer Shares may be required to pay, on application (subject to application channels), the Maximum Offer Price of HK\$45.98 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%.

If the Offer Price as finally determined is less than the maximum indicative Offer Price of HK\$45.98 per Offer Share (excluding brokerage, SFC transaction levy, AFRC transaction levy the Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed “Structure and Conditions of the Global Offering — Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and the Stock Exchange trading fee, will be refunded (subject to application channels), without interest.

EXPECTED TIMETABLE

Hong Kong Public Offering commences 9:00 a.m. on Tuesday, June 30, 2026

Latest time to complete electronic applications under
the **HK eIPO White Form** service through the
designated website at www.hkeipo.hk: 11:30 a.m. on Monday, July 6, 2026

Application lists open 11:45 a.m. on
Monday, July 6, 2026

Latest time for (a) completing payment of **HK eIPO**
White Form applications by effecting internet
banking transfer(s) or PPS payment transfer(s) and
(b) giving **electronic application instructions** to
HKSCC 12:00 noon on
Monday, July 6, 2026

If you are instructing your **broker** or **custodian** who is a HKSCC participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close 12:00 noon on
Monday, July 6, 2026

Expected Price Determination Date at or before 12:00 noon on
Tuesday, July 7, 2026

Announcement of the Offer Price, the level of applications in the Hong Kong Public Offering; the indication of level of interest in the International Offering; and the basis of allocation of the Hong Kong Offer Shares to be published on our website at <https://www.rigol.com> and the website of the Stock Exchange at www.hkexnews.hk at or before 11:00 p.m. on Wednesday, July 8, 2026

The results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- in the announcement to be posted on our website and the website of the Stock Exchange at <https://www.rigol.com> and www.hkexnews.hk, respectively at or before 11:00 p.m. on Wednesday, July 8, 2026
- Results of allocations in the Hong Kong Public Offering will be available from "Allotment Results" page on the designated results at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a "search by ID" function from. 11:00 p.m. on Wednesday, July 8, 2026 to 12:00 midnight on Tuesday, July 14, 2026
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from. Thursday, July 9, 2026 to Tuesday, July 14, 2026 (excluding Saturday, Sunday and public holidays in Hong Kong)

H Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering to be dispatched or deposited into CCASS on or before Wednesday, July 8, 2026

HK eIPO White Form e-Auto Refund payment

instructions/refund cheque in respect of wholly or partially successful applications if the final Offer Price is less than the maximum Offer Price per Offer Share initially paid on application (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering to be dispatched on or before Thursday, July 9, 2026

Dealings in H Shares on the Hong Kong Stock

Exchange expected to commence at 9:00 a.m. on Thursday, July 9, 2026

SETTLEMENT

Subject to the granting of the listing of, and permission to deal in, the H Shares on the Stock Exchange and the Company's compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and the HKSCC Operational Procedures in effect from time to time. Investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangements as such arrangements may affect their rights and interests. All necessary arrangements have been made for enabling the H Shares to be admitted into CCASS.

ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offering period will begin at 9:00 a.m. on Tuesday, June 30, 2026 and end at 12:00 noon on Monday, July 6, 2026 (Hong Kong time).

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

<u>Application Channel</u>	<u>Platform</u>	<u>Target Investors</u>	<u>Application Time</u>
HK eIPO White Form service	<u>www.hkeipo.hk</u>	Investors who would like to receive a physical H Share certificate. <i>Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.</i>	From 9:00 a.m. on Tuesday, June 30, 2026 to 11:30 a.m. on Monday, July 6, 2026, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Monday, July 6, 2026, Hong Kong time.
HKSCC EIPO channel	Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction	Investors who would not like to receive a physical H Share certificate. <i>Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.</i>	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

The **HK eIPO White Form** service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

Please refer to the sections headed “Structure and Conditions of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

PUBLICATION OF RESULTS

The Company expects to announce the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, July 8, 2026 on the website of the Stock Exchange (**www.hkexnews.hk**) and on the Company's website (**<https://www.rigol.com>**). Results of allocations and the identification document numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Wednesday, July 8, 2026.

DEALING

Dealing in the H Shares on the Stock Exchange is expected to commence on Thursday, July 9, 2026. The H Shares will be traded in board lots of 100 H Shares each and the stock code of the H Shares is 00537. The Company will not issue any receipts for sum paid on application or any temporary documents of title.

This announcement is available for viewing on the website of the Company at <https://www.rigol.com> and the website of the Stock Exchange at www.hkexnews.hk.

By order of the Board
RIGOL Technologies Co., Ltd.
普源精電科技股份有限公司
Dr. Wang Yue
Chairman and Executive Director

Hong Kong, June 30, 2026

As of the date of this announcement, the executive Directors are Dr. Wang Yue, Mr. Wang Ning, Dr. Sun Ningxiao and Mr. Cheng Jianchuan, and the independent non-executive Directors are Dr. Qin Ce, Dr. Liu Liansheng and Ms. Xu Xu.