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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of each jurisdiction where those offers and sales occur.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated Tuesday, 30 June 2026 (the "**Prospectus**") issued by EKH Limited (the "**Company**") for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

*In connection with the Global Offering, Quam Securities Limited as stabilization manager (the "**Stabilization Manager**") (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at such price, in such amounts and in such manners as the Stabilization Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the*

Stabilization Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilization Manager (or its affiliates or any person acting for it) and in what the Stabilization Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Friday, 7 August 2026). After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinator (for themselves and on behalf of the Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 13 July 2026).

EKH LIMITED
永康控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	**:**	**51,600,000 Shares (subject to the Over-allotment Option)**
Number of Hong Kong Offer Shares	**:**	**5,160,000 Shares (subject to reallocation)**
Number of International Offer Shares	**:**	**46,440,000 Shares (subject to reallocation and the Over-allotment Option)**
Offer Price	**:**	**Not more than HK$2.68 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)**
Stock code	**:**	**2523**

Joint Sponsors

華富建業企業融資 QUAM CAPITAL

Alliance Capital Partners Limited 同人融資有限公司

Sponsor-Overall Coordinator, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager

華富建業證券 QUAM SECURITIES

Joint Bookrunners and Joint Lead Managers

光銀國際 CEB INTERNATIONAL

CMBI 招銀国际

EDDID FINANCIAL

華業證券 Grand China Securities

东方证券 DFZQ 國際

SBI E2-Capital

浦銀國際 SPDBI

uSMART 盈立證券

IMPORTANT NOTICE TO INVESTORS: FULLY ELECTRONIC APPLICATION PROCESS

We have adopted a fully electronic application process for the Hong Kong Public Offer and below are the procedures for application. We will not provide printed copies of this prospectus to the public in relation to the Hong Kong Public Offering.

This prospectus is available at the website of the Stock Exchange at www.hkexnews.hk under the "HKEXnews > New Listings > New Listing Information" section, and our website at www.engkong.com. If you require a printed copy of this prospectus, you may download and print from the website addresses above.

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
HK eIPO White Form service	Online application via the **HK eIPO White Form** service at **www.hkeipo.hk**	Investors who would like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Tuesday, 30 June 2026 to 11:30 a.m. on Wednesday, 8 July 2026, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Wednesday, 8 July 2026, Hong Kong time.
HKSCC EIPO channel	Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction	Investors who would not like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of this prospectus are identical to the printed document as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary**, **broker** or **agent**, please remind your customers, clients or principals, as applicable, that this prospectus is available online at the website addresses above.

Please refer to the section headed "How to Apply for Hong Kong Offer Shares" in this prospectus for further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **HK eIPO White Form** service or the HKSCC EIPO channel must be for a minimum of 2,000 Hong Kong Offer Shares and in one of the numbers set out in the table below. If you are applying through the **HK eIPO White Form** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective maximum amount payable on application in full upon application for Hong Kong Offer Shares. If you are applying through the HKSCC EIPO channel, you are required to prefund your application based on the amount specified by your broker or custodian, as determined based on the applicable laws and regulations in Hong Kong.

No. of Hong Kong Offer Shares applied for	Maximum Amount payable[(2)] on application/ successful allotment *HK$*	No. of Hong Kong Offer Shares applied for	Maximum Amount payable[(2)] on application/ successful allotment *HK$*	No. of Hong Kong Offer Shares applied for	Maximum Amount payable[(2)] on application/ successful allotment *HK$*	No. of Hong Kong Offer Shares applied for	Maximum Amount payable[(2)] on application/ successful allotment *HK$*
2,000	5,414.05	30,000	81,210.83	400,000	1,082,811.12	1,800,000	4,872,650.05
4,000	10,828.12	40,000	108,281.11	500,000	1,353,513.90	2,000,000	5,414,055.60
6,000	16,242.16	50,000	135,351.39	600,000	1,624,216.68	2,200,000	5,955,461.15
8,000	21,656.22	60,000	162,421.67	700,000	1,894,919.45	2,400,000	6,496,866.72
10,000	27,070.27	70,000	189,491.95	800,000	2,165,622.25	2,580,000[(1)]	6,984,131.72
12,000	32,484.34	80,000	216,562.22	900,000	2,436,325.02		
14,000	37,898.39	90,000	243,632.50	1,000,000	2,707,027.80		
16,000	43,312.44	100,000	270,702.78	1,200,000	3,248,433.35		
18,000	48,726.50	200,000	541,405.55	1,400,000	3,789,838.92		
20,000	54,140.56	300,000	812,108.35	1,600,000	4,331,244.48		

(1) Maximum number of Hong Kong Offer Shares you may apply for and this is 50% of the Hong Kong Offer Shares initially offered.

(2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the **HK eIPO White Form** Service Provider (for applications made through the application channel of the **HK eIPO White Form** service) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

APPLICATION FOR LISTING ON THE STOCK EXCHANGE

The Company has applied to the Listing Division of the Stock Exchange for the granting of the listing of and permission to deal in the Shares in issue and to be issued as mentioned in this Prospectus (including those to be issued pursuant to the Pre-IPO Share Award Scheme and the Global Offering (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option or the Post-IPO Share Options)).

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 13 July 2026, it is expected that dealings in Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 13 July 2026.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

(a) the Hong Kong Public Offering of 5,160,000 Hong Kong Offer Shares (subject to reallocation as mentioned below), which will be offered to members of the public in Hong Kong as further described in the paragraph "– The Hong Kong Public Offering" below; and

(b) the International Offering of 46,440,000 International Offer Shares (subject to reallocation and the Over-allotment Option as mentioned below), which will initially be conditionally placed with selected professional, institutional and other investors, as further described in the paragraph headed "– The International Offering" below.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure and Conditions of the Global Offering" in the Prospectus.

In particular, subject to the requirements under Practice Note 18 of the Listing Rules and Chapter 4.14 of the Guide For New Listing Applicants issued by the Stock Exchange (the "**Guide**"), the Offer Shares may be reallocated from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Chapter 4.14 of the Guide, if such reallocation is done other than pursuant to clawback mechanism as described in the section headed "Structure and Conditions of the Global Offering – the Hong Kong Public Offering – Reallocation" in the Prospectus, the maximum total number of Offer Shares available under the Hong Kong Public Offering shall be 7,740,000 Offer Shares, representing 15% of the number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and the final Offer Price should be fixed at the bottom end of the indicative Offer Price range (i.e. HK$2.20 per Offer Share).

PRICING

The Offer Price will be no more than HK$2.68 per Offer Share and is expected to be no less than HK$2.20 per Offer Share, unless otherwise announced. Applicants under the Hong Kong Public Offering may be required to pay, on application (subject to application channels), the Offer Price of HK$2.68 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%, amounting to a total of HK$5,414.05 for one board lot of 2,000 Shares.

EXPECTED TIMETABLE [1]

Hong Kong Public Offering commences	9:00 a.m. on Tuesday, 30 June 2026
Latest time to complete electronic applications under the **HK eIPO White Form** service through the designated website at **www.hkeipo.hk**	11:30 a.m. on Wednesday, 8 July 2026
Application lists of the Hong Kong Public Offering open	11:45 a.m. on Wednesday, 8 July 2026
Latest time for (1) completing payment of **HK eIPO White Form** applications via the **HK eIPO White Form** service; or (2) giving **electronic application instructions** to HKSCC	12:00 noon on Wednesday, 8 July 2026

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to submit HKSCC EIPO applications on your behalf through HKSCC's FINI system in accordance with your instruction, you are advised to contact your broker or custodian for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offering close	12:00 noon on Wednesday, 8 July 2026
Expected Price Determination Date	at or before 12:00 noon, Thursday, 9 July 2026
Announcement of the final Offer Price, the level of indication of interest in the International Offering, the level of applications in respect of the Hong Kong Public Offering and the results and basis of allocation under the Hong Kong Public Offering to be published on the website of Stock Exchange at **www.hkexnews.hk** and our Company at **www.engkong.com**	no later than 11:00 p.m. on Friday, 10 July 2026

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through the **HK eIPO White Form** service or HKSCC EIPO channel:

• the website of the Stock Exchange at **www.hkexnews.hk** and in the announcement to be posted on the website of the Company at **www.engkong.com**	no later than 11:00 p.m. on Friday, 10 July 2026
• from the "Allotment Results" page at the designated results of allocations website at **www.tricor.com.hk/ipo/result** or **www.hkeipo.hk/IPOResult** with a "search by ID" function from	11:00 p.m. on Friday, 10 July 2026 to 12:00 midnight on Thursday, 16 July 2026

- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from . . . . Monday, 13 July 2026 to Thursday, 16 July 2026 (excluding Saturday, Sunday and public holidays in Hong Kong)

- for those applying through HKSCC EIPO channel, you may also check with your broker or custodian from . . . . 6:00 p.m. Thursday, 9 July 2026

For applications through the **HK eIPO White Form** service:

- Share certificates to be collected in person at the Hong Kong Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for application of 1,000,000 Hong Kong Offer Shares or more from . . . . 9:00 a.m. to 1:00 p.m. on Monday, 13 July 2026

- Share certificates to be sent for application of less than 1,000,000 Hong Kong Offer Shares . . . . Friday, 10 July 2026

For applications through HKSCC EIPO channel, Share certificate(s) will be issued in the name of HKSCC Nominees, deposited into CCASS and credited to your designated HKSCC Participant's stock account.

Share certificates in respect of wholly or partially successful applications to be dispatched or deposited into CCASS on or before . . . . Friday, 10 July 2026

HK eIPO White Form e-Auto Refund payment instructions/refund cheque(s) in respect of wholly or partially successful applications if the final Offer Price is less than the maximum Offer Price per Offer Share initially paid on application (if applicable) or wholly or partially unsuccessful applications to be despatched . . . . Monday, 13 July 2026

Dealings in the Shares on the Stock Exchange expected to commence at . . . . 9:00 a.m. on Monday, 13 July 2026

The application for the Global Offering will commence on Tuesday, 30 June 2026 through Wednesday, 8 July 2026, being longer than normal market practice of three and a half days. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Monday, 13 July 2026.

Notes:

(1) All dates and times refer to Hong Kong local dates and time.

SETTLEMENT

Subject to the granting of the listing of, and permission to deal in, our Shares on the Stock Exchange and our compliance with the stock admission requirements of HKSCC, our Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in our Shares on the Stock Exchange or any other date as HKSCC chooses. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. Investors should seek the advice of their stockbroker or other professional advisors for details of the settlement arrangements as such arrangements may affect their rights and interests. All necessary arrangements have been made enabling the Shares to be admitted into CCASS.

ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offer period will begin at 9:00 a.m. on Tuesday, 30 June 2026 and end at 12:00 noon on Wednesday, 8 July 2026 (Hong Kong time), being longer than normal market practice of three and a half days.

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
HK eIPO White Form service	Online application via the **HK eIPO White Form** service at **www.hkeipo.hk**	Investors who would like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Tuesday, 30 June 2026 to 11:30 a.m. on Wednesday, 8 July 2026, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Wednesday, 8 July 2026, Hong Kong time.
HKSCC EIPO channel	Your **broker** or **custodian** who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction	Investors who would not like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your **broker** or **custodian** for the earliest and latest time for giving such instructions, as this may vary by **broker** or **custodian**.

The **HK eIPO White Form** service and the HKSCC EIPO channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

PUBLICATION OF RESULTS

The Company expects to announce the Offer Price, the level of indications of interest in the Global Offering, the level of applications in the Hong Kong Public Offer and the basis of allocations of Hong Kong Offer Shares on the Stock Exchange's website at **www.hkexnews.hk** and our website at **www.engkong.com** by no later than 11:00 p.m. on Friday, 10 July 2026 (Hong Kong time).

The results of allocations and identification document numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed "How to Apply for Hong Kong Offer Shares – B. Publication of Results" in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering as set out in the section headed "Structure and Conditions of the Global Offering – Conditions of the Global Offering" in the Prospectus are not satisfied or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee, will be refunded (subject to application channels), without interest.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application. The Share certificates will only become valid evidence of title at 8:00 a.m. on Monday, 13 July 2026, provided that the Global Offering has become unconditional in all respects at or before that time. Investors who trade Shares prior to the receipt of the Share certificates or prior to the Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 13 July 2026, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 13 July 2026.

The Shares will be traded in board lots of 2,000 Shares each and the stock code of the Shares will be 2523.

This announcement is available for viewing on the website of the Company at **www.engkong.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

By Order of the Board
EKH Limited
LI Hung
Co-Chairman

Singapore, 30 June 2026

As at the date of this announcement, the Board comprises: (1) Mr. LI Hung (Co-Chairman) and Mr. NG Kam Ming (Co-Chairman, with Mr. LEUNG Wai Kuen Godfrey as his alternate) as executive Directors; (2) Mr. Jean-Christophe Michel MARTI and Ms. CHUA Li Qin, Alicia as non-executive Directors; and (3) Ms. LAM Shiao Ning, Mr. FONG Heng Boo and Mr. YANG Victor as independent non-executive Directors.

* *For identification purposes only*