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BIOSYSEN LIMITED

生物系統工程有限公司

*(formerly known as “Legend Strategy International Holdings Group Company Limited
枋濬國際集團控股有限公司”)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
REGARDING THE CONNECTED TRANSACTION
IN RELATION TO THE PROPOSED ISSUE OF
CONVERTIBLE BONDS UNDER SPECIFIC MANDATE**

References are made to (i) the announcement of Biosysen Limited (the “**Company**”) dated 26 May 2026 in relation to, among others, the connected transaction in relation to the proposed issue of the Convertible Bonds under the Specific Mandate; and (ii) the announcement of the Company dated 15 June 2026 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Circular containing, among other things, (i) details of the Subscription and Settlement Agreement and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Subscription and Settlement Agreement and the transactions contemplated thereunder (including the grant of the Specific Mandate); (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscription and Settlement Agreement and the transactions contemplated thereunder (including the grant of the Specific Mandate); (iv) a notice convening the GM; and (v) other information as required under the Listing Rules, was expected to be despatched to the Shareholders on or before Tuesday, 30 June 2026.

As additional time is required to prepare and finalise certain information for inclusion in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Tuesday, 14 July 2026.

By order of the Board
Biosysen Limited
Lee Tsz Yan
Executive Director

Hong Kong, 30 June 2026

As at the date of this announcement, the Board comprises Ms. Lee Tsz Yan as executive Director; Mr. Cheung Ching Mo and Mr. Hu Xinglong as non-executive Directors; and Mr. Wu Jilin, Mr. Lam Cheung Shing Richard and Mr. So Yin Wai as independent non-executive Directors.