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四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

NOTICE OF THE FOURTH EXTRAORDINARY GENERAL MEETING OF 2026

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “EGM”) of Sichuan Expressway Company Limited* (the “**Company**”) will be held at 3:00 p.m. on Tuesday, 21 July 2026 at Conference Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the PRC for the purposes of considering and, if thought fit, passing (with or without modifications) the following resolutions:

Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 30 June 2026.

SPECIAL RESOLUTIONS

To consider and approve the following resolutions by way of open ballot and non-cumulative voting at on-site meeting:

1. Resolution on the Proposed Grant by the General Meeting of a General Mandate to the Board to Issue Shares
2. Resolution on the Company's Satisfaction of the Conditions for the Issuance of A Shares to Specific Targets
3. Resolution on the Plan for the Issuance of A Shares to Specific Targets by the Company
 - 3.01 Type and nominal value of the Shares to be issued
 - 3.02 Issuance method and issuance time
 - 3.03 Issuance targets and subscription method
 - 3.04 Pricing benchmark date, issue price and pricing principles
 - 3.05 Number of Shares to be issued

- 3.06 Lock-up period
- 3.07 Total amount of proceeds and use of proceeds
- 3.08 Place of listing
- 3.09 Arrangement for undistributed profits
- 3.10 Validity period of the resolution
- 4. Resolution on the Preliminary Plan for the Issuance of A Shares to Specific Targets by the Company
- 5. Resolution on the Analysis Report on the Plan for the Issuance of A Shares to Specific Targets by the Company
- 6. Resolution on the Feasibility Analysis Report on the Use of Proceeds from the Issuance of A Shares to Specific Targets by the Company
- 7. Resolution on the Company Not Being Required to Prepare a Report on the Use of Proceeds Previously Raised
- 8. Resolution on the Three-Year Shareholder Return Plan of the Company (2026-2028)
- 9. Resolution on the Dilution of Immediate Returns by the Company's Issuance of A Shares to Specific Targets, Measures to Make Up for the Diluted Immediate Returns and Undertakings by Relevant Parties
- 10. Resolution on the Proposed Authorisation by the General Meeting of the Company to the Board and the Persons Authorised by the Board to Deal with Matters Relating to the Issuance of A Shares to Specific Targets
- 11. Resolution on the Change of Company Name and Amendments to the Articles of Association

By order of the Board
Sichuan Expressway Company Limited*
Yao Jiancheng
Executive Director and Company Secretary

Chengdu, Sichuan Province, the PRC
30 June 2026

Notes:

1. The register of members of H Shares of the Company will be closed from Thursday, 16 July 2026 to Tuesday, 21 July 2026, both days inclusive. In order to qualify for attending the EGM, unregistered holders of H Shares must ensure that all H Shares accompanied by the relevant share certificates and appropriate transfer documents are lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 15 July 2026.
2. Any holder of H Shares who has registered on the register of members of H Shares before the close of business on Thursday, 16 July 2026 is entitled to attend the EGM after registration for the meeting. He/she is also entitled to appoint one or more proxies to attend and vote at the EGM on his/her behalf in accordance with the articles of association of the Company. A proxy needs not to be a Shareholder of the Company.
3. In order to be valid, the form of proxy of holders of H Shares and, if such form of proxy is signed by a person under a power of attorney or other authority on behalf of the principal, a notarially certified copy of that power of attorney or authority shall be deposited at the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time for holding the EGM or any adjournment thereof or 24 hours before the time appointed for the passing of the resolutions.
4. Shareholders or their proxies should produce their identity documents when attending the EGM. A proxy shall also present the form of proxy.
5. The resolutions numbered 1 to 11 above will be voted on by way of open ballot.
6. The EGM is expected to last for less than one day. Shareholders or their proxies attending the EGM shall be responsible for their own travelling and accommodation expenses.

As at the date of this notice, the Board comprises Mr. Luo Zuyi (Chairman), Mr. You Zhiming (Vice Chairman), Mr. Ou Hailong, Mr. Yao Jiancheng and Madam Mao Yurong as executive Directors, Mr. Nie Yibin (Vice Chairman) and Mr. Li Chengyong as non-executive Directors, and Mr. Yu Haizong, Mr. Zhou Hua, Mr. Jiang Tao and Mr. Luo Hong as independent non-executive Directors.

* *For identification purposes only*