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**中國水務集團有限公司\***

**China Water Affairs Group Limited**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

*(Stock Code: 855)*

**EXTENSION OF LONG STOP DATE  
IN RELATION TO  
PROPOSED PLACING OF NON-LISTED WARRANTS  
UNDER SPECIFIC MANDATE**

Reference is made to the announcements (the “**Announcements**”) of China Water Affairs Group Limited (the “**Company**”) dated 1 April 2026 and 18 June 2026 respectively and the circular (the “**Circular**”) of the Company dated 13 May 2026 in relation to the proposed placing of non-listed warrants under specific mandate. Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcements and the Circular.

**EXTENSION OF LONG STOP DATE**

Pursuant to the terms and conditions of the Warrant Placing Agreement, the completion of the Warrant Placing is subject to the conditions precedent set out in the Warrant Placing Agreement having been fulfilled on or before the Long Stop Date (i.e. 30 June 2026 (or such later date as the Placing Agent and the Company shall agree in writing)).

As additional time is required for the fulfilment of the conditions precedent under the Warrant Placing Agreement, the Placing Agent and the Company entered into an extension letter to extend the Long Stop Date to 31 July 2026 (or such other date as the Placing Agent and the Company shall agree in writing).

Save as disclosed above, all other terms and conditions of the Warrant Placing Agreement remain unchanged.

By order of the Board  
**China Water Affairs Group Limited**  
**Duan Chuan Liang**  
*Chairman*

Hong Kong, 30 June 2026

*As at the date of this announcement, the Board comprises four executive Directors, being Mr. Duan Chuan Liang, Ms. Ding Bin, Mr. Li Zhong and Mr. Duan Jerry Linnan, four non-executive Directors, being Mr. Li Hao, Mr. Bai Li, Mr. Xu Yan and Ms. Wang Xiaoqin, and four independent non-executive Directors, being Mr. Chau Kam Wing, Mr. Siu Chi Ming, Ms. Ho Ping and Mr. Xiao Zhe.*

\* For identification purposes only