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China Electronics Optics Valley Union Holding Company Limited

中電光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

**CONTINUING CONNECTED TRANSACTIONS
IN RELATION TO
THE 2026 FACILITY AGREEMENT
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of China Electronics Optics Valley Union Holding Company Limited (the “**Company**”) dated 9 June 2026 (the “**Announcement**”) in relation to the connected transaction of the Company in respect of the 2026 Facility Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) details of the 2026 Facility Agreement, the Guarantee, the Charges and the transactions contemplated thereunder and the New Caps; (ii) a letter from the Independent Board Committee to the Independent Shareholders in respect of the Transactions and the New Caps; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Transactions and the New Caps; and (iv) a notice of the EGM, is expected to be despatched to the Shareholders on or before 29 June 2026.

As additional time is required for the Company to prepare and finalise certain information to be included in such circular, it is expected that the despatch of such circular will be postponed to a date on or before 31 July 2026.

By order of the Board

China Electronics Optics Valley Union Holding Company Limited

Liu Bo

Chairman

Wuhan, Hubei, the People's Republic of China

30 June 2026

As at the date of this announcement, the directors of the Company are Ms. Liu Bo (Chairman), Mr. Zhang Jie, Mr. Hu Bin, Ms. Zeng Yumei and Mr. Zang Saijun as non-executive Directors; Mr. Qiu Hongsheng, Mr. Peng Weidong and Mr. Hu Lijun as independent non-executive Directors; Mr. Huang Liping as executive Director (President).