SAINT BELLA

SAINT BELLA GROUP LIMITED
聖貝拉集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2508)

VOLUNTARY ANNOUNCEMENT
SHARE REPURCHASE SCHEME

This announcement is made by SAINT BELLA GROUP LIMITED (the "**Company**") on a voluntary basis to provide shareholders and potential investors of the Company with information on the latest development of the Company.

Share Repurchase Scheme

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that it has approved a scheme to repurchase shares of the Company (the "**Shares**") with a total consideration not more than HK$100 million on the open market by way of "on market buy-backs", at a price not exceeding HK$6.85 per Share, for a term of two years from June 30, 2026 to June 29, 2028 (the "**Share Repurchase Scheme**"). The Share Repurchase Scheme will be subject to market conditions and at the sole discretion of the Board.

The Share Repurchase Scheme shall be implemented in accordance with the repurchase mandate (the "**Existing Repurchase Mandate**") granted by the shareholders of the Company (the "**Shareholders**") at the annual general meeting of the Company held on June 30, 2026. Upon expiry of the Existing Repurchase Mandate, any subsequent Shares repurchase shall depend on and be subject to the granting of general mandates by Shareholders to the Board in relation to share repurchase at the annual general meeting of the Company to be held in 2027 (the "**2027 AGM**") and the annual general meeting of the Company to be held in 2028 (the "**2028 AGM**") (where applicable).

The Share Repurchase Scheme shall be carried out in accordance with the articles of association of the Company, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Hong Kong Codes on Takeovers and Mergers and Share Buy-backs and all other applicable laws and regulations of Hong Kong and the Cayman Islands.

Reasons for and Benefits of the Share Repurchase Scheme

The Company intends to fund the Share repurchase with its existing internal resources, while maintaining sufficient financial resources to support continuous growth of its business.

The Company considers that the current Share price is lower than its intrinsic value and may not fully reflect the business prospects of the Group. It is therefore a good opportunity for the Company to repurchase its own Shares. The Company's current financial position is stable and solid. The Board believes that the Share Repurchase Scheme demonstrates the confidence of the Company in its own business outlook and prospects and will eventually enhance the values of the Shareholders. In addition, the Company considers that by implementing the Share Repurchase Scheme, the Company will actively optimize its capital structure and in turn enhance its earnings per Share, net asset value per Share and overall return for Shareholders.

Shareholders and potential investors of the Company shall note that whether the Company repurchases Shares under the Share Repurchase Scheme shall be subject to market conditions and at the sole discretion of the Board and management of the Company. There is no assurance of the timing, quantity or price of any share repurchase or whether the Company will make any Share repurchases at all. There is no assurance of the granting of new repurchase mandates at the 2027 AGM and 2028 AGM (where applicable) by the Shareholders. If such mandate is not granted, the Share Repurchase Scheme shall lapse immediately.

By order of the Board
SAINT BELLA GROUP LIMITED
Mr. Xiang Hua
Chairman of the Board, Executive Director
and Chief Executive Officer

Hong Kong, June 30, 2026

As of the date of this announcement, the Board comprises Mr. Xiang Hua as executive Director, and Ms. Wu Annie Suk Ching, Mr. Rainer Josef Bürkle and Mr. Sim Koon Yin Edmund as independent non-executive Directors.