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YEEBO (INTERNATIONAL HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 259)

ANNOUNCEMENT OF RESULTS FOR THE YEAR ENDED 31 MARCH 2026

The Board of Directors of Yeebo (International Holdings) Limited (the "**Company**") announces that the audited consolidated results of the Company and its subsidiaries (the "**Group**") for the year ended 31 March 2026 are summarised as follows:

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

FOR THE YEAR ENDED 31 MARCH 2026

	NOTES	**2026** *HK$'000*	2025 *HK$'000*
Revenue	*3&4*	**1,180,969**	1,038,535
Cost of sales		**(1,055,077)**	(908,354)
Gross profit		**125,892**	130,181
Other income		**53,351**	60,927
Other gains and losses		**(2,991)**	(9,395)
Reversal of (allowance on) credit losses, net			
– trade receivables		**109**	3,855
– debt investments at amortised cost		**(17,959)**	3,452
Selling and distribution expenses		**(112,303)**	(100,520)
Administrative expenses		**(66,131)**	(48,425)
Finance costs		**(2,194)**	(6,431)
Gain on disposal of an associate		**–**	3,247,300
Share of results of associates	*8*	**(157,963)**	56,233
Net gain (loss) on fair value changes of financial assets at fair value through profit or loss ("**FVTPL**")	*9*	**2,629,956**	(128,756)
Other expenses	*9*	**(121,378)**	–
Profit before income tax		**2,328,389**	3,208,421
Income tax expense	*5*	**(406,240)**	(419,101)
Profit for the year		**1,922,149**	2,789,320

	NOTE	**2026** **HK$'000**	2025 HK$'000
Other comprehensive income (expense)			
Item that will not be reclassified to profit or loss:			
Share of other comprehensive expense of associates, net of related income tax		**–**	(2,754)
Items that may be reclassified subsequently to profit or loss:			
Exchange differences arising on the translation of foreign operations:			
Subsidiaries		**83,098**	(5,126)
Associates		**12,490**	(37,044)
Reclassification of cumulative translation reserve upon disposal of an associate		**–**	146,852
Reclassification of cumulative other reserve upon disposal of an associate		**–**	20,087
Total comprehensive income for the year		**2,017,737**	2,911,335
Profit (loss) for the year attributable to:			
Owners of the Company		**1,950,588**	2,788,741
Non-controlling interests		**(28,439)**	579
		1,922,149	2,789,320
Total comprehensive income (expense) attributable to:			
Owners of the Company		**2,041,034**	2,909,975
Non-controlling interests		**(23,297)**	1,360
		2,017,737	2,911,335
		HK cents	*HK cents*
Earnings per share – basic	*7*	**212.7**	300.0
– diluted	*7*	**211.4**	298.5

CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 31 MARCH 2026

	NOTES	2026 HK$'000	2025 HK$'000
Non-current assets			
Property, plant and equipment		**291,968**	271,665
Right-of-use assets		**14,226**	2,385
Investment properties		**222**	372
Interests in associates	*8*	**161,305**	306,778
Debt investments at amortised cost		**16,215**	27,712
Intangible assets		**1,459**	1,459
Prepayments		**19,283**	394
Financial assets at FVTPL	*9*	**5,220,609**	2,741,250
		5,725,287	3,352,015
Current assets			
Inventories	*10*	**228,077**	133,974
Trade and other receivables	*11*	**313,298**	263,019
Cash and cash equivalents		**821,917**	525,183
		1,363,292	922,176
Current liabilities			
Trade and other payables	*12*	**411,080**	260,943
Contract liabilities		**71,450**	37,106
Tax payable		**6,672**	10,032
Bank borrowings		**160,956**	15,898
Lease liabilities		**2,768**	1,498
		652,926	325,477
Net current assets		**710,366**	596,699
Total assets less current liabilities		**6,435,653**	3,948,714

	2026 *HK$'000*	2025 *HK$'000*
Non-current liabilities		
Trade and other payables	**80,065**	–
Deferred tax liabilities	**687,150**	272,357
Lease liabilities	**12,067**	935
	779,282	273,292
	5,656,371	3,675,422
Capital and reserves		
Share capital	**186,713**	186,660
Reserves	**5,408,033**	3,397,448
Equity attributable to owners of the Company	**5,594,746**	3,584,108
Non-controlling interests	**61,625**	91,314
Total equity	**5,656,371**	3,675,422

Notes:

1. GENERAL INFORMATION

Yeebo (International Holdings) Limited (the "**Company**") is incorporated in Bermuda as an exempted company with limited liability and its shares are listed on The Stock Exchange of Hong Kong Limited (the "**SEHK**"). Its parent company is Antrix Investment Limited (incorporated in the British Virgin Islands (the "**BVI**")) and its ultimate holding company is Fang Brothers Holdings Limited (incorporated in the BVI).

The consolidated financial statements are presented in Hong Kong dollars ("**HK$**"), which is also the functional currency of the Company.

The principal activities of the Company and its subsidiaries (the "**Group**") are the manufacturing and sale of display products – including liquid crystal displays ("**LCDs**"), liquid crystal display modules ("**LCMs**"), thin film transistor modules ("**TFTs**"), and capacitive touch panel modules ("**CTPs**"), sale of graphics processing unit ("**GPU**") servers and other hardware, and the provision of artificial intelligence ("**AI**") compute cluster and technology and software development services.

2. APPLICATION OF NEW AND AMENDMENTS TO HKFRS ACCOUNTING STANDARDS

Amendments to an HKFRS Accounting Standard that are mandatorily effective for the current year

In the current year, the Group has applied the following amendments to an HKFRS Accounting Standard as issued by the Hong Kong Institute of Certified Public Accountants ("**HKICPA**") for the first time, which are mandatorily effective for the annual period beginning on or after 1 April 2025 for the preparation of the consolidated financial statements:

Amendments to HKAS 21	Lack of Exchangeability

The application of the amendments to an HKFRS Accounting Standard in the current year has had no material impact on the Group's financial positions and performance for the current and prior years and/or on the disclosures set out in these consolidated financial statements.

New and amendments to HKFRS Accounting Standards in issue but not yet effective

The Group has not early applied the following new and amendments to HKFRS Accounting Standards that have been issued but are not yet effective:

Amendments to HKFRS 9 and HKFRS 7	Amendments to the Classification and Measurement of Financial Instruments[2]
Amendments to HKFRS 9 and HKFRS 7	Contracts Referencing Nature-dependent Electricity[2]
Amendments to HKFRS 10 and HKAS 28	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture[1]
Amendments to HKFRS Accounting Standards	Annual Improvements to HKFRS Accounting Standards – Volume 11[2]
HKFRS 18	Presentation and Disclosure in Financial Statements[3]
Amendments to HKAS 21	Translation to a Hyperinflationary Presentation Currency[3]

[1] Effective for annual periods beginning on or after a date to be determined.

[2] Effective for annual periods beginning on or after 1 January 2026.

[3] Effective for annual periods beginning on or after 1 January 2027.

Except as described below, the directors of the Company anticipate that the application of all other amendments to HKFRS Accounting Standards will have no material impact on the consolidated financial statements in the foreseeable future.

HKFRS 18 Presentation and Disclosure in Financial Statements ("HKFRS 18")

HKFRS 18, which sets out requirements on presentation and disclosures in financial statements, will replace HKAS 1 Presentation of Financial Statements. This new HKFRS Accounting Standard, while carrying forward many of the requirements in HKAS 1, introduces new requirements to present specified categories and defined subtotals in the statement of profit or loss; provide disclosures on management-defined performance measures in the notes to the financial statements and improve aggregation and disaggregation of information to be disclosed in the financial statements. In addition, some HKAS 1 paragraphs have been moved to HKAS 8 Accounting Policies, Changes in Accounting Estimates and Errors (the title of which will be changed to Basis of Preparation of Financial Statements upon effective of HKFRS 18) and HKFRS 7. Minor amendments to HKAS 7 Statement of Cash Flows and HKAS 33 Earnings per Share are also made.

HKFRS 18, and amendments to other standards, will be effective for annual periods beginning on or after 1 January 2027, with early application permitted. HKFRS 18 requires retrospective application with specific transition provisions. The application of the new standard is not expected to have significant impact on the financial performance and positions of the Group in terms of recognition and measurement. However, it is expected to affect the structure and presentation of the consolidated statement of profit or loss.

3. REVENUE

Disaggregation of revenue from contracts with customers:

Segment revenue	Displays		AI compute and related business		Total	
	2026	2025	**2026**	2025	**2026**	2025
	HK$'000	*HK$'000*	***HK$'000***	*HK$'000*	***HK$'000***	*HK$'000*
Sales of displays						
– LCDs	**166,475**	163,457	**-**	-	**166,475**	163,457
– LCMs	**351,534**	367,694	**-**	-	**351,534**	367,694
– TFTs	**142,490**	175,722	**-**	-	**142,490**	175,722
– CTPs	**361,193**	289,316	**-**	-	**361,193**	289,316
	1,021,692	996,189	**-**	-	**1,021,692**	996,189
Sales of GPU servers and other hardware	**-**	-	**76,035**	711	**76,035**	711
Provision of AI compute cluster	**-**	-	**61,656**	35,694	**61,656**	35,694
Provision of technology and software development service	**-**	-	**21,586**	5,941	**21,586**	5,941
	-	-	**159,277**	42,346	**159,277**	42,346
Total revenue from contracts with customers	**1,021,692**	996,189	**159,277**	42,346	**1,180,969**	1,038,535
Timing of revenue recognition						
A point in time	**1,021,692**	996,189	**76,035**	711	**1,097,727**	996,900
Over time	**-**	-	**83,242**	41,635	**83,242**	41,635
Total	**1,021,692**	996,189	**159,277**	42,346	**1,180,969**	1,038,535

4. SEGMENT INFORMATION

Information reported to the executive directors of the Group, being the chief operating decision maker ("**CODM**"), for the purposes of resource allocation and assessment of segment performance focuses on types of goods and services delivered.

The management of the Group assesses the performance of the reportable segment based on the revenue and segment profit. The accounting policies of the reportable segment are the same as the Group's accounting policies.

In line with the continued expansion of the Group's AI compute and related business operations, management has recently reviewed the internal reporting structure. To better align with how the CODM allocates resources and assesses performance, the AI compute and related business operations have been segregated and are now reported as a standalone segment.

In this connection, the Group determined that it has the following reportable segments:

- Displays – manufacturing and sale of LCDs, LCMs, TFTs and CTPs; and
- AI compute and related business – sale of GPU servers and other hardware, provision of AI compute cluster and provision of technology and software development service.

These changes of presentation of segment information align with the manner in which the Group's CODM uses financial information to evaluate the performance of, and to allocate resources to, each of the segments. The prior year's segment operating results have been retrospectively restated to conform to the current year presentation as applicable.

The following is an analysis of Group's revenue and results by reportable segment:

For the year ended 31 March 2026

	Displays *HK$'000*	**AI compute and related business** *HK$'000*	**Consolidated** *HK$'000*
Segment revenue	**1,021,692**	**159,277**	**1,180,969**
Segment results	**63,304**	**1,189,662**	**1,252,966**
Interest income			**13,133**
Dividend income			**33,302**
Rental income from investment properties			**942**
Net exchange loss			**(11,666)**
Net gain on fair value changes of financial assets at FVTPL			**1,244,238**
Allowance on credit losses on debt investments at amortised cost			**(17,959)**
Unallocated administrative expenses			**(26,410)**
Finance costs			**(2,194)**
Share of results of associates			**(157,963)**
Profit before income tax			**2,328,389**

For the year ended 31 March 2025 (restated)

	Displays *HK$'000*	AI compute and related business *HK$'000*	Consolidated *HK$'000*
Segment revenue	996,189	42,346	1,038,535
Segment results	62,901	(35,718)	27,183
Interest income			16,046
Dividend income			35,635
Rental income from investment properties			1,099
Net exchange loss			(3,309)
Net loss on fair value changes of financial assets at FVTPL			(141,487)
Reversal of credit losses on debt investments at amortised cost			3,452
Unallocated administrative expenses			(27,300)
Finance costs			(6,431)
Gain on disposal of an associate			3,247,300
Share of results of associates			56,233
Profit before income tax			3,208,421

Segment profit (loss) represents the gross profit generated in operating segment and certain items of other income, other gains and losses, fair value changes of financial assets at FVTPL, net of selling and distribution expenses, administrative expenses and other expenses directly attributable to the segment without allocation of interest income, dividend income, rental income from investment properties, net exchange differences, certain fair value changes of financial assets at FVTPL and allowance on/reversal of credit losses on debt investments at amortised cost, unallocated administrative expenses, finance costs, gain on disposal of an associate, and share of results of associates. This is the measure reported to the CODM for the purposes of resource allocation and performance assessment.

The following is an analysis of the Group's assets by reportable segments as at the end of the reporting period:

	2026 ***HK$'000***	2025 *HK$'000*
Displays	**621,107**	956,624
AI compute and related business	**2,344,017**	204,571
Unallocated corporate assets	**4,123,455**	3,112,996
	7,088,579	4,274,191

As the CODM reviews the Group's liabilities for the Group as a whole on a consolidated basis, no liabilities are allocated to the operating segments. Therefore, no analysis of segment liabilities is presented.

Information about the Group's revenue from external customers and information about its non-current assets by geographical location of the customers and assets respectively, are detailed below:

	Revenue from external customers		Non-current assets	
	2026	2025	**2026**	2025
	HK$'000	*HK$'000*	***HK$'000***	*HK$'000*
The People's Republic of China, other than Hong Kong, Macau and Taiwan (the "**PRC**")	**396,342**	259,274	**458,450**	554,206
Germany	**139,830**	129,504	**–**	–
Hong Kong	**88,021**	77,766	**22,764**	25,875
United States	**74,099**	107,507	**–**	–
Japan	**67,979**	68,566	**–**	–
Switzerland	**46,552**	74,254	**–**	–
Spain	**32,046**	50,930	**–**	–
Taiwan	**31,161**	24,526	**–**	–
Other European countries	**200,881**	145,886	**7,249**	2,972
Other Asian countries	**98,246**	95,363	**–**	–
Other countries	**5,812**	4,959	**–**	–
	1,180,969	1,038,535	**488,463**	583,053

Note: Non-current assets exclude debt investments at amortised cost and financial assets at FVTPL.

Information about major customers

No (2025: No) single customer has accounted for 10% or more of the total revenue of the Group during the current year.

5. INCOME TAX EXPENSE

	2026	2025
	HK$'000	*HK$'000*
The income tax expense comprises:		
Current tax:		
Hong Kong Profits Tax	**618**	819
PRC Enterprise Income Tax ("**EIT**")	**947**	2,109
Withholding tax for gain on disposal of an associate	**–**	241,001
Withholding tax for distributed profits	**3,330**	3,422
Other jurisdictions	**719**	1,942
	5,614	249,293
Over provision in prior years:		
PRC EIT	**(1,353)**	–
Deferred taxation:		
Charge for the year	**401,979**	169,808
	406,240	419,101

Under the two-tiered profits tax rates regime, the first HK$2,000,000 of profits of the qualifying companies will be taxed at 8.25%, and profits above HK$2,000,000 will be taxed at 16.5%. The profits of companies not qualifying for the two-tiered profits tax rates regime will continue to be taxed at a flat rate of 16.5%. The directors of the Company considered the amount involved upon implementation of the two-tiered profits tax rates regime as insignificant to the consolidated financial statements.

Under the Law of the PRC on Enterprise Income Tax (the "EIT Law") and Implementation Regulation of the EIT Law, the tax rate of the PRC subsidiaries is 25% for both years. Pursuant to the relevant law and regulations in the PRC, one of the Company's PRC subsidiaries was approved as Hi-Tech Enterprise and entitled to 15% PRC EIT rate. Accordingly, the PRC EIT of that PRC subsidiary was provided at 15% (2025: 15%) for the year ended 31 March 2026. The qualification as a Hi-Tech Enterprise will be subject to review by the relevant tax authorities in the PRC for every three years.

Under EIT Law, disposal gain of equity interests and distributable profits earned by foreign investment enterprises since 1 January 2008 are subject to withholding tax of 10% of profit distributed to non-resident investors. However, pursuant to the Arrangement between the PRC and Hong Kong Special Administrative Region for the Avoidance of Double Taxation and the Prevention of Fiscal Evasion, the withholding tax aforementioned can be reduced to 5%.

6. DIVIDENDS

Dividends recognised as distributions during the year:

	2026	2025
	HK$'000	*HK$'000*
Final dividend in respect of the year ended 31 March 2025 of HK5.0 cents per share (2025: Final dividend in respect of the year ended 31 March 2024 of HK5.0 cents per share)	**46,665**	46,836
Special dividend in respect of the year ended 31 March 2025 of HK$1.8 per share	**–**	1,679,944
	46,665	1,726,780

For the year ended 31 March 2026, the Group distributed dividends of HK$5.0 cents (2025: HK$1.85) per share, amounted to HK$46,665,000 (2025: HK$1,726,780,000). The difference between this amount and the amount of dividends recognised as a distribution disclosed in the consolidated statement of changes in equity represented the dividends to be paid to the Group's share award scheme.

Subsequent to the end of the reporting period, a final dividend in respect of the year ended 31 March 2026 of HK5.0 cents (2025: a final dividend in respect of the year ended 31 March 2025 of HK5.0 cents) per ordinary share, in an aggregate amount of HK$46,678,000 (2025: HK$46,665,000), have been proposed by the directors of the Company and are subject to approval by the shareholders in the forthcoming annual general meeting.

7. EARNINGS PER SHARE

The calculation of the basic and diluted earnings per share is based on the following data:

	2026	2025
	HK$'000	*HK$'000*
Earnings		
Profit for the year attributable to owners of the Company for the purpose of basic and diluted earnings per share	**1,950,588**	2,788,741

	2026 **Number of shares** ***'000***	2025 Number of shares *'000*
Number of shares		
Weighted average number of ordinary shares for the purpose of basic earnings per share	**916,880**	929,644
Effect of dilutive potential ordinary shares in respect of outstanding share awards and share options	**5,793**	4,759
Weighted average number of ordinary shares for the purpose of diluted earnings per share	**922,673**	934,403

The weighted average number of ordinary shares for the purpose of basic earnings per share shown above have been arrived at after deducting shares held by the share award scheme trust.

The directors of the Company assessed that there is no material impact on the diluted earnings per share on the share-based payment transaction in associates.

The share options and awarded shares granted by the Company have potential dilutive effect on the earnings per share. Diluted earnings per share is calculated by adjusting the weighted average number of ordinary shares outstanding by the assumption of the conversion of all potential dilutive ordinary shares arising from share options and awarded shares granted by the Company, excluding those which have anti-dilutive effect.

8. INTERESTS IN ASSOCIATES

	2026 ***HK$'000***	2025 *HK$'000*
Cost of investments in associates:		
Listed in the PRC	**165,014**	165,014
Unlisted	**18,038**	18,038
Share of post-acquisition results and other comprehensive income, net of dividends received:		
Listed in the PRC	**(12,170)**	145,793
Unlisted	**(15,921)**	(15,921)
Exchange adjustments	**6,344**	(6,146)
	161,305	306,778
Fair value of listed associate *(Note)*	**853,694**	1,094,244

Note: The fair value of the listed investment is determined based on the quoted market bid price multiplied by the quantity of shares held by the Group.

Share of results of associates

	2026 ***HK$'000***	2025 *HK$'000*
Listed in the PRC:		
Share of (losses) profits	**(157,963)**	56,233

On 1 November 2025, Suzhou QingYue Optoelectronics Technology Co., Limited ("**Suzhou QingYue**") received a "Notice of Case Filing" from the China Securities Regulatory Commission ("**CSRC**") informing Suzhou QingYue that the CSRC has initiated a formal investigation against Suzhou QingYue for the alleged false information included in the periodic financial reports of Suzhou QingYue (the "**Incident**").

On 9 May 2026, Suzhou QingYue received a preliminary notice of penalty (the "**Notice**") from CSRC in relation to Incident. According to the Notice, Suzhou QingYue was found guilty of overstating its profit by approximately RMB10.7 million and RMB45.4 million, respectively, for the years ended 31 December 2021 and 31 December 2022; and RMB47.5 million in the first half of the year ended 31 December 2023.

Suzhou QingYue was fined a total of approximately RMB172.9 million for the Incident. Subsequent to the reporting date of 31 March 2026, the market share price of the Suzhou QingYue experienced a significant decline from RMB 5.95 per share as at 31 March 2026 to RMB0.89 per share as at 29 June 2026. This post-reporting date decline represents a non-adjusting subsequent event in accordance with HKAS 10 Events After the Reporting Period.

Significant influence may be affected by change in many factors including but not limited to action or non-action of the Group and other interested parties, or other factors or change in facts and circumstances. The management of the Group will continue to assess its ability to exercise significant influence over its associates as at each reporting date and re-assess the appropriate accounting treatment if the Group's influence is increased or decreased/lost.

9. FINANCIAL ASSETS AT FVTPL

	2026	2025
	HK$'000	*HK$'000*
Listed equity investments *(Note i)*	**4,911,755**	2,588,845
Unlisted equity investments *(Note ii)*	**267,070**	120,118
Unlisted equity investment in limited partnership *(Note iii)*	**41,784**	32,287
	5,220,609	2,741,250

Notes:

(i) As at 31 March 2026, the Group held the following listed equity investments:

Names	*Notes*	**Place of incorporation and principal place of business**	**Fair value**	
			2026	2025
			HK$'000	*HK$'000*
Nantong Jianghai Capacitor Co., Limited ("**Nantong Jianghai**") 南通江海電容器股份有限公司	*(a)*	The PRC	**3,303,891**	2,588,845
MetaX Integrated Circuits (Shanghai) Co., Ltd ("**MetaX**") 沐曦集成電路(上海)股份有限公司	*(b)*	The PRC	**1,533,474**	*(Note b)*
Shanghai Biren Technology Co., Ltd. ("**Shanghai Biren**") 上海壁仞科技股份有限公司	*(c)*	The PRC	**74,390**	-
			4,911,755	2,588,845

(a) During the year ended 31 March 2026, a fair value gain of HK$1,234,741,000 was recognised (2025: fair value loss of HK$145,616,000), comprising a gain on partial disposal of HK127,568,000 (2025: HK$ nil) arising from the Group reducing its shareholding in Nantong Jianghai from approximately 13.8% to 11.8%, and an unrealised fair value gain of HK$1,107,173,000 (2025: unrealised fair value loss of HK$145,616,000).

(b) During the year ended 31 March 2026, a fair value gain of HK$1,360,302,000 (2025: fair value gain of HK$12,731,000) was recognised in connection with the Group's equity investment in MetaX.

The carrying amount of the investment was HK$120,118,000 as at 1 April 2025. Following the listing of MetaX on the Science and Technology Innovation Board of the Shanghai Stock Exchange on 17 December 2025, the investment was reclassified from an unlisted to a listed equity investment, and its fair value hierarchy was transferred from Level 3 to Level 1.

During the year ended 31 March 2026, the Group also incurred a financial advisory fee of RMB110,550,000 (equivalent to HK$121,378,000) in connection with the investment, which is payable in three instalments from 2026 to 2028.

(c) During the year ended 31 March 2026, the Group acquired an equity interest in Shanghai Biren, a company listed on SEHK, for a consideration of HK$50,592,000. A fair value gain of HK$23,798,000 was recognised in profit or loss during the year.

(ii) During the year ended 31 March 2026, the Group acquired unlisted equity investments with an aggregate consideration of HK$256,962,000. These investee companies are principally engaged in AI-related activities and are based in the PRC and Hong Kong. These investments are held for long-term strategic purposes and are not held for trading. A net fair value gain of HK$1,618,000 was recognised in profit or loss during the year.

(iii) The investment in unlisted equity investment in limited partnership comprises two underlying investments. The Group does not participate in making operating, investing and financing decisions of the partnership, accordingly, the directors of the Company consider the Company does not have control or influence over the partnership. This investment is not held for trading but for long-term strategic purposes. A fair value gain of HK$9,497,000 (2025: fair value gain of HK$ 4,129,000) recognised in profit or loss during the year.

Movement of financial assets at FVTPL

	2026	2025
	HK$'000	*HK$'000*
Beginning balance	**2,741,250**	136,632
Addition	**307,554**	–
Disposal	**(519,695)**	–
Change in fair value credited (charged) to profit or loss	**2,629,956**	(128,756)
Transfer from disposal of an associate	**–**	2,734,461
Exchange realignment	**61,544**	(1,087)
Closing balance	**5,220,609**	2,741,250

10. INVENTORIES

	2026	2025
	HK$'000	*HK$'000*
Raw materials	**42,611**	27,292
Work in progress	**26,013**	23,224
Finished goods	**159,453**	83,458
	228,077	133,974

11. TRADE AND OTHER RECEIVABLES

The Group has a policy of allowing credit periods ranging from 30 days to 150 days.

The following is an aged analysis of trade receivables, net of allowance for credit losses, presented based on the invoice date.

	2026	2025
	HK$'000	*HK$'000*
1 – 30 days	**141,814**	110,957
31 – 60 days	**45,548**	55,585
61 – 90 days	**36,263**	27,363
91 – 120 days	**11,785**	7,753
Over 120 days	**4,638**	2,821
	240,048	204,479

12. TRADE AND OTHER PAYABLES

The following is an aged analysis by invoice date of trade payables at the end of the reporting period:

	2026	2025
	HK$'000	*HK$'000*
1 – 30 days	**153,038**	55,791
31 – 60 days	**24,056**	19,038
61 – 90 days	**29,670**	19,280
91 – 120 days	**20,554**	15,698
Over 120 days	**11,426**	9,969
	238,744	119,776

CHAIRMAN'S STATEMENT

Dear Shareholders,

On behalf of the board of Directors (the "**Board**") of Yeebo (International Holdings) Limited ("**Yeebo**" or the "**Company**"), I present the results of the Company and its subsidiaries (which are collectively referred to as the "**Group**") for the year ended 31 March 2026 (the "**Year**").

The global business environment remained challenging during the Year. Against the backdrop of geopolitical tensions and persistent macroeconomic uncertainty, the Group remained focused on disciplined execution, operational resilience and long-term value creation. Our core Display business continued to both broaden its application base and deepen customer relationships, while our artificial intelligence ("**AI**") compute and related businesses made encouraging progress in scale, ecosystem development and commercial deployment.

Display

Within the liquid crystal display and display module business ("**Display**"), we are encouraged by the meaningful progress made in broadening our product offering, reflecting stronger product development capability and deeper engagement with customers. During the Year, we successfully secured consistent or first mass production orders across four application segments, namely (i) commercial coffee machines, (ii) automotive, (iii) household appliances and (iv) agricultural and construction machinery, demonstrating the Group's continued market expansion and laying a solid foundation for robust growth in Display going forward.

AI Compute and Related Businesses

We continued to step up our investment in AI compute and related businesses during the Year and made encouraging progress in building a more comprehensive domestic AI compute service platform in Chinese Mainland. Benefiting from the rapid development of the AI compute industry in Chinese Mainland, this business achieved strong growth and made an increasingly meaningful contribution to the Group's overall development. Our investments into early-stage AI companies, including MetaX Integrated Circuits (Shanghai) Co., Ltd (688802.SH), Shanghai Biren Technology Co., Ltd (06082.HK) and Shanghai Xizhi Technology Co., Ltd (01879.HK), have generated strong and favorable returns.

During the Year, our AI compute business expanded the number of domestic graphics processing unit ("**GPU**") clusters operated or managed under the public cloud service model to five, with utilization generally maintained at above 90%. These compute resources supported a broad range of AI for Science ("**AI4S**") applications as well as foundation model training and inferencing scenarios. It demonstrated our increasingly mature capabilities in multi-network architecture compatibility, multi-platform scheduling, layered compute optimization and diversified application deployment. At the same time, we began to engage in the integration and delivery of private cloud GPU clusters of different scales and commenced the development of full-stack end-to-end AI solutions, taking initial steps toward becoming a domestic compute service provider with broader and more comprehensive service capabilities.

Over the past year, users of domestic GPU clusters were primarily concentrated in the AI4S field. Through long-term collaboration with leading universities and research institutions (Shanghai Jiao Tong University, Fudan University, Tsinghua University, the Shanghai AI Laboratory, the Shanghai Institute for Advanced Algorithms, Zhejiang University, Hong Kong Polytechnic University, Hong Kong University of Science and Technology, Westlake University etc.), we established a strong base of core users for the domestic GPU clusters. Building on this foundation, we progressively expanded the usage of domestic GPU clusters to foundation models and vertical industry-specific models across both training and inferencing. Through investing in selected early-stage AI companies with differentiated core capabilities, we further promoted the adoption of domestic GPU clusters. These investee companies, in turn, encouraged their customers to adopt domestic GPU clusters and provided valuable feedback ranging from kernel optimization to model tuning. This supported a clear transition in user behaviour from trial usage to paid usage, and from experimental environments to production environments. We have also completed the first single domestic GPU cluster training task at the thousand-card scale, further strengthening our leading position in the industry.

Although domestically-developed GPU chips still lag in certain respects from the leading American alternatives in terms of performance and software ecosystem, we believe the long-term strategic importance of domestic compute capabilities remains compelling. Through equity investments, joint research and development and business collaboration, we have begun to build an integrated ecosystem spanning domestic hardware in compute, storage, networking and management, together with domestic software in scheduling, optimisation and application deployment. Leveraging our AI compute ecosystem, various key domestic hardware and software companies have been able to join force, improving their inter-compatibility and optimizing performance collaboratively, further strengthening our capability in compute adaptation and scheduling optimization.

Looking ahead, we will further accelerate the development of end-to-end domestic AI compute solutions for selected industries, including healthcare, financial services and AI4S, as well as model tools and extensions (such as low bit low resource training and memory OS). By (i) combining relevant AI solutions with integrated domestic AI compute hardware and software, and (ii) offering flexible deployment through public cloud or private cloud models, we believe this business is increasingly well positioned to capture the opportunities arising from the continued development of AI.

Capacitor

The Group's capacitor-related investment interests continued to contribute to the overall strength of the Group's asset base during the Year.

Nantong Jianghai Capacitor Co., Ltd ("**Nantong Jianghai**"), already one of the world's leaders in aluminium electrolytic capacitor, achieved considerable growth across all its business segments, including film capacitor and super capacitor businesses. We remain confident on Nantong Jianghai's long term prospect given its (i) vertically integrated positioning on its manufacturing processes, and (ii) its strong brand equity among its industrial client base.

As at 31 March 2026, we held 100,600,932 shares in Nantong Jianghai, with a fair value of approximately HK$3.3 billion.

PMOLED

The Group continues to monitor developments in the passive mode organic light emitting diode ("**PMOLED**") business with a prudent approach. During the Year, the Group's share of loss of Suzhou QingYue Optoelectronics Technology Co., Ltd. ("**Suzhou QingYue**") was HK$158.0 million as compared to approximately HK$26.2 million for the Previous Year.

Suzhou QingYue announced on 9 May 2026 that it has received a preliminary notice of penalty from China Securities Regulatory Commission against Suzhou QingYue for the alleged false information included in the periodic financial reports of Suzhou QingYue (the "**Incident**"). We confirm that the Group is not involved in the Incident and it would not have any material impact on the cash flow of the Group. The Board has also resolved to take all necessary steps and procedures to facilitate the cessation of having any involvement in Suzhou QingYue.

The Board remains mindful of the importance of delivering returns to shareholders while preserving the financial flexibility needed to support the Group's long-term development. We are grateful for the continued trust and support of our shareholders, which encourage us to stay focused on prudent capital allocation, disciplined execution and sustainable value creation. As we move into the new financial year, we will continue to strengthen our established businesses, pursue selective growth opportunities, embark on a meaningful corporate transformation, and maintain a balanced, forward-looking approach to long-term value creation.

On behalf of the Board, I would like to express my sincere appreciation to our colleagues for their dedication, professionalism and resilience throughout the Year. I would also like to extend my heartfelt thanks to Mr. Li Kwok Wai, Frankie ("**Mr. Li**"), our long-serving Chief Executive Officer, who will retire with effect from 1 July 2026. Since joining the Group in 1995, Mr. Li has played a pivotal role in guiding and leading the Group's development, and his vision, commitment and leadership have been instrumental in shaping the Group into what it is today. I would also like to express my appreciation to Mr. Cheung Wai Man ("**Mr. Cheung**"), our Executive Director, who tendered his resignation with effect from 1 July 2026 and has made valuable contributions to the Group's initial efforts in corporate transformation. We are deeply grateful to both Mr. Li and Mr. Cheung for their dedication and service. I also wish to thank our customers, business partners and shareholders for their continued confidence and support. With a solid foundation, a disciplined strategy and a clear focus on future opportunities, we remain committed to advancing the Group's long-term development and creating enduring value for our shareholders.

Fang Yan Tak, Douglas
Chairman

30 June 2026

MANAGEMENT DISCUSSION AND ANALYSIS

REVIEW OF OPERATIONS

Revenue

The Group recorded a consolidated revenue of approximately HK$1,181.0 million for the year ended 31 March 2026, representing a year-on-year increase of 13.7% compared to HK$1,038.5 million in 2025. The Group's product portfolio comprises Liquid Crystal Displays ("**LCDs**"), Liquid Crystal Display modules ("**LCMs**"), Thin Film Transistor modules ("**TFTs**"), Capacitive Touch Panel modules ("**CTPs**") (collectively "**Display Business**"), as well as artificial intelligence ("**AI**")-related products and AI computing services (collectively "**AI Business**"). Revenue for Display Business increased to HK$1,021.7 million, up from HK$996.2 million in 2025. Meanwhile, the AI Business recorded strong growth, with revenue rising significantly to HK$159.3 million from HK$42.3 million in 2025.

Revenue from the Display Business remained the Group's principal source of income during the year. Within this segment, the contribution of CTPs to the Group's total revenue has become increasingly significant, reflecting the Group's progress in expanding into higher value-added product segments. At the same time, the AI Business has emerged as a new growth driver. This rapid expansion highlights the Group's early success in developing this segment, which is expected to play an increasingly important role in supporting the Group's long-term revenue and profitability.

The Group continues to adjust its product mix, enhance production efficiency, and optimise its customer structure. It is also proactively developing products that meet market demand while expanding its customer base. With a strategic focus on high-growth sectors such as engineering machinery, medical equipment, and automotive displays, the Group continues to strengthen its Display Business. The Group is also actively expanding its AI Business to capture future market opportunities.

Gross Profit and Gross Profit Margin

For the year ended 31 March 2026, the Group achieved a gross profit of HK$125.9 million, representing a decrease of 3.3% from HK$130.2 million in the preceding year. The gross profit margin experienced a decline of 1.8 percentage points, settling at 10.7% compared to 12.5% in the preceding year. This decline was mainly due to the high fixed costs associated with the AI Business.

Net Gain (Loss) on Fair Value Changes of Financial Assets at Fair Value through Profit or Loss ("FVTPL")

The net gain from fair value changes of financial assets at FVTPL rose significantly to HK$2,630.0 million, up from the net loss of HK$128.8 million in 2025. This primarily reflects a gain of HK$1,360.3 million and HK$1,107.2 million related to the fair value changes of the Group's equity interests in MetaX Integrated Circuits (Shanghai) Co., Ltd ("**MetaX**") and Nantong Jianghai Capacitor Co., Ltd. ("**Nantong Jianghai**"), respectively.

Selling and Distribution Expenses

Selling and distribution expenses amounted to HK$112.3 million (2025: HK$100.5 million). The increase was mainly due to the increase in staff-related costs.

Administrative Expenses

Administrative expenses amounted to HK$66.1 million (2025: HK$48.4 million). The increase was mainly attributable to the increase in legal and professional fee and recognition of equity-settled based payment expenses.

Other Expenses

Other expenses amounted to HK$121.4 million (2025: Nil), comprising professional fees incurred in connection with the Group's investment activities.

Income Tax

Effective tax rate in relation to the Group's core businesses (income tax expenses excluding the withholding tax on undistributed profits in associates as a percentage of profit before income tax excluding the share of results of associates) was 16% (2025: 15%).

Profit Attributable to Owners of the Company

Profit attributable to owners of the Company for the year ended 31 March 2026 was HK$1,950.6 million (2025: HK$2,788.7 million), representing a decrease of HK$838.1 million as compared with that for the preceding year. This was primarily due to a non-recurring gain recorded in the preceding year from the disposal of the Group's entire interests in Nantong Jianghai (including the deemed disposal of the remaining 13.81% equity interests), which was a former associate of the Group.

Capital Expenditure

During the year ended 31 March 2026, capital expenditure amounted to HK$135.4 million (2025: HK$151.0 million) primarily for AI compute and related equipment.

INVESTMENT IN SUZHOU QINGYUE OPTOELECTRONICS TECHNOLOGY CO., LTD. ("SUZHOU QINGYUE")

The Group's share of loss from Suzhou QingYue, a 28.08% – owned associate which engages in the sales of passive mode organic light-emitting diodes ("**PMOLED**"), e-paper modules and micro-OLED products, amounted to approximately HK$158.0 million for the year (2025: HK$26.2 million).

As set out in more details in the Company's announcements dated 13 November 2025, 15 November 2025 and 11 May 2026, Suzhou QingYue announced on 9 May 2026 that it has received a preliminary notice of penalty (the "**Notice**") from the China Securities Regulatory Commission in relation to certain false information included in the periodic financial reports of Suzhou QingYue (the "**Incident**"). According to the Notice, Suzhou QingYue was found guilty of overstating its profit by approximately RMB10.7 million and RMB45.4 million, respectively, for the years ended 31 December 2021 and 31 December 2022; and RMB47.5 million in the first half of the year ended 31 December 2023. Suzhou QingYue was fined a total of approximately RMB172.9 million for the Incident. The Group confirmed that the Company and its subsidiaries are not involved in the Incident. Moreover, none of the Company's directors or employees of the Group has ever been involved in the daily operations of Suzhou QingYue, nor involved in the Incident whatsoever.

The Board has evaluated the impact of the Notice, based on available information, on the Group's financial information and considered that the financial impact of the Notice on the Group's financial statements for previous years is not material and the financial impact of the Notice has been reflected in the Group's share of results of associates for the year ended 31 March 2026.

FINANCIAL ASSETS AT FVTPL

Financial assets at FVTPL comprise investments in listed and unlisted securities. As at 31 March 2026, investments in Nantong Jianghai and MetaX were the portfolio's two largest investments.

Nantong Jianghai is principally engaged in the manufacture, sale and servicing of capacitors and related materials. Its product portfolio includes aluminum electrolytic capacitors, film capacitors, supercapacitors and electrode foil, which are widely used in industrial automation, new energy, automotive, AI, consumer electronics and other sectors. Its shares are listed on the Shenzhen Stock Exchange. During the year, the Group disposed of approximately 2.0% equity interest in Nantong Jianghai through block trade transactions. As at 31 March 2026, the Group held 100,600,932 Nantong Jianghai shares, with a fair value of approximately HK$3.3 billion.

MetaX is principally engaged in the development of full-stack, high-performance graphics processing unit chips and computing platforms. Its solutions deliver energy-efficient and highly versatile computing power for next-generation workloads, including intelligent computing, general-purpose computing, and cloud rendering, empowering the rapid evolution of the digital economy. The shares of MetaX have been listed on the Science and Technology Innovation Board of The Shanghai Stock Exchange since 17 December 2025. As at 31 March 2026, the Group held 2,243,131 MetaX shares, with a fair value of approximately HK$1.5 billion.

To strengthen our commitment to the AI Business, the Group has undertaken several strategic investments in the Chinese Mainland during the year.

During the year, the Group, as a cornerstone investor, invested HK$51 million in Shanghai Biren Technology Co., Ltd. ("**Shanghai Biren**"), which shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"). Shanghai Biren is principally engaged in the design and development of general-purpose AI chips and related software platforms. Its products focus on high-performance computing solutions for AI training and inference, targeting applications in data centres, intelligent computing, and other AI-driven industries.

In addition, the Group made three private investments in the Chinese Mainland during the year. It invested RMB100 million to acquire approximately 3.3% equity interest in a company focused on the development of advanced intelligent network chips and network software service products, aiming to build next-generation ultra-high-speed information infrastructure for the digital economy. The Group also invested RMB20 million to acquire approximately 5.2% equity interest in another company specialising in fundamental AI theory and systematic innovation, with a focus on developing large language models featuring low cost, low hallucination and high generalisation to support AI applications tailored to China's needs. Furthermore, the Group invested RMB10 million to acquire approximately 10% equity interest in a company dedicated to building an ecosystem for the meteorological intelligence industry, centred around its proprietary global high-resolution AI weather forecasting model "Wind-Wu (風烏) GHR", and developing intelligent decision-making solutions for sectors including new energy, transportation and shipping, low-altitude economy, agriculture, marine economy, and financial insurance.

PRINCIPAL RISKS AND UNCERTAINTIES

The Group's business operations and financial performance are subject to a number of risks and uncertainties. The most significant of these relate to the uncertain macroeconomic environment globally and in the People's Republic of China (the "**PRC**"), driven by ongoing geopolitical tensions between the PRC and the United States of America ("**U.S.**") as well as the conflict in the Middle East. These developments have resulted in energy price volatility, shipping disruptions, inflationary pressures, and downside risks to economic growth. In addition, the Group faces risks from foreign exchange fluctuations, particularly movements between the Renminbi and the U.S. Dollar and volatility in raw material prices. Intense industry competition and rapid technological advancements may also adversely affect the Group's operating results.

ENVIRONMENTAL POLICIES AND PERFORMANCE

The Group places a strong emphasis on corporate social responsibility, with a focus on environmental sustainability as a key priority. A systematic approach has been implemented to incorporate green and sustainable practices into its operations, including initiatives such as environmentally friendly product design, carbon emission reduction, process management, energy and resource management, and supply chain management. These measures are aimed at reducing the Group's environmental footprint and minimising the negative impact on the environment. Enhancements to environmental protection facilities in the Group's manufacturing plants have improved the management of sewage, air emissions, solid wastes and recycled materials.

The Group's Environmental, Social and Governance ("**ESG**") Report which sets out details of the Group's strategies, efforts and performance in ESG will be uploaded onto the websites of the Stock Exchange and the Company before the end of July 2026.

COMPLIANCE WITH RELEVANT LAWS AND REGULATIONS

The Group's operations are mainly carried out in the Chinese Mainland and Hong Kong, and the Company was incorporated in Bermuda and its shares listed on the Stock Exchange. During the year, there has not been any case of non-compliance with all the laws and regulations in the above-mentioned jurisdictions which has a significant impact on the operations of the Group.

RELATIONSHIP WITH KEY STAKEHOLDERS

Human resources are one of the greatest assets of the Group and the Group regards the personal development of its employees as a matter of the utmost importance. It is the objective of the Group to continue to be an attractive employer for committed employees. The Group strives to motivate its employees with a clear career path and opportunities for advancement and improvement of their skills. In addition, the Group offers competitive remuneration packages to the employees. The Group has also adopted a share award scheme and a share option scheme to recognise and reward the employees for their contribution to the growth and development of the Group. The Group has developed long-standing relationships with a number of suppliers and taken great care to ensure that they share the Group's commitment to quality and ethics. The Group also carefully selects its suppliers and requires them to satisfy certain assessment criteria including track records, experience, financial strength, reputation, ability to produce high-quality products, effectiveness of quality control and their commitment to ESG. The Group is committed to offering a broad and diverse range of value-for-money, good-quality products/services to its customers. Management believes that the above objectives will help to enhance the value of the Company for its shareholders.

PROSPECTS

Looking ahead, we will continue to expand our product portfolio, enhance production efficiency, and refine our customer structure to sustain our market position in the display industry while exploring new applications across various sectors. The Group's strategic priorities in the Display Business include strengthening its presence in the engineering machinery, medical equipment, and commercial appliance markets. In particular, with the continued growth in electric vehicle adoption driving demand for in-vehicle displays, the Group will increase its efforts in the automotive display segment to capture emerging opportunities in the vehicle electronics market. At the same time, we will continue to optimise material procurement costs to strengthen our cost competitiveness while maintaining a quality-first approach to become the preferred supplier for our key customers. Additionally, we will further intensify our investment in the AI Business. To establish a stronger position in the AI compute value chain, the Group will invest in and collaborate with technology companies with strong growth potential, creating synergies and leveraging the evolving opportunities in the AI compute market.

LIQUIDITY AND FINANCIAL RESOURCES

As at 31 March 2026, the Group's current ratio was 2.1 (31 March 2025: 2.8). The gearing ratio was 3.1% (31 March 2025: 0.5%), which was calculated based on total debts including bank borrowings and lease liabilities divided by equity attributable to owners of the Company.

As at 31 March 2026, the Group had total assets of approximately HK$7,088.6 million, which were financed by liabilities of HK$1,432.2 million and total equity of HK$5,656.4 million.

As at 31 March 2026, the Group's banking facilities amounted to approximately HK$260.9 million (31 March 2025: HK$286.0 million) of which approximately HK$161.0 million (31 March 2025: HK$15.9 million) were utilised, mainly in the forms of letters of credit, short term loans and bills payable.

Certain subsidiaries of the Group have assets and liabilities in foreign currencies. We are exposed to foreign currency risk arising from various currency exposures. The management monitors the foreign exchange risk and has taken appropriate hedging measures against significant foreign currency exposures.

EVENT AFTER THE REPORTING PERIOD

After the reporting period, the Group acquired a listed equity investment on the Stock Exchange for a consideration of approximately HK$40,000,000 on 28 April 2026. This investment is held for trading and not for long-term strategic purposes.

Additionally, the Group entered into agreements to invest in three new unlisted equity investments with an aggregate committed amount of RMB95,000,000. These investments are not held for trading but for long-term strategic purposes.

The Group also had further investment commitments of approximately HK$23,508,000 in aggregate to its existing unlisted equity investments.

CONTINGENT LIABILITIES AND CHARGES OF ASSETS

The Group did not have any significant contingent liabilities and there were no significant charges or pledges on any of the Group's assets as at 31 March 2026.

EMPLOYMENT AND REMUNERATION POLICY

The remuneration package for the Group's employees is structured by reference to market terms and industry's practice. Discretionary bonus and other rewards are based on the financial performance of the Group and the performance of individual staff members. Staff benefit plans maintained by the Group include mandatory and voluntary provident fund scheme and medical insurance. The Company has adopted a restricted share award scheme on 24 October 2012 (the "**Share Award Scheme**") pursuant to which shares of the Company will be purchased by an independent trustee from the market and held in trust for the participants of the Share Award Scheme, including employees or consultants engaged by any member of the Group, until such shares are vested with the relevant participants in accordance with the provisions of the Share Award Scheme. The Company has also adopted a share option scheme on 16 August 2024 (the "**Share Option Scheme**"). The purpose of Share Award Scheme and the Share Option Scheme is to serve as an incentive to retain the participants and encourage them to contribute to the continued operation and development of the Group.

MAJOR CUSTOMERS AND SUPPLIERS

The percentage of the Group's turnover and purchases attributable to major customers and suppliers were as follows:

	2026	2025
Percentage of purchases from the Group's largest supplier	**6**	10
Percentage of purchases from the Group's five largest suppliers	**24**	30
Percentage of turnover to the Group's largest customer	**5**	5
Percentage of turnover to the Group's five largest customers	**17**	20

As a result of the diversification of both its customers and suppliers, the Group had no material concentration risk in both sales and sourcing.

For the year ended 31 March 2026, to the best knowledge of the Directors, none of the Directors or any shareholders holding more than 5% of the Group's share capital and their respective associates had any beneficial interest in the Group's five largest customers and/or five largest suppliers.

DIVIDEND

A final dividend in respect of the year ended 31 March 2026 of HK5.0 cents (2025: HK5.0 cents) per ordinary share was proposed by the board of Directors (the "**Board**"). The proposed final dividend amounted to a total of HK$46,678,000 has to be approved by the shareholders of the Company (the "**Shareholders**") in the forthcoming annual general meeting. The proposed final dividend will be paid on or about Tuesday, 6 October, 2026 to Shareholders whose names appear on the register of members of the Company at the close of business on Thursday, 10 September 2026.

CLOSURE OF REGISTER OF MEMBERS

The annual general meeting of the Company is scheduled to be held on Monday, 24 August 2026 (the "**Annual General Meeting**"). For determining the entitlement to attendance and a vote at the Annual General Meeting, the register of members of the Company will be closed from Wednesday, 19 August 2026 to Monday, 24 August 2026, both days inclusive, during which period no transfer of shares will be effected. In order to be eligible to attend and vote at the Annual General Meeting, all transfers of shares, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 18 August 2026.

The proposed final dividend is subject to the approval of the Shareholders at the Annual General Meeting. For determining the entitlement to the proposed final dividend, the register of members of the Company will be closed on Wednesday, 9 September 2026 to Thursday, 10 September 2026, both days inclusive, during which period no transfer of shares will be effected. In order to qualify for the proposed final dividend, all transfers of shares, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, for registration not later than 4:30 p.m. on Tuesday, 8 September 2026.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

No repurchase has been made by the Company or any of its subsidiaries on the Stock Exchange of any listed securities of the Company during the year.

CORPORATE GOVERNANCE

The Board believes that corporate governance is essential to the success of the Company and has adopted various measures to ensure that a high standard of corporate governance is maintained. Throughout the year, the Company has applied the principles and complied with the requirements of the Corporate Governance Code listed out in Appendix C1 of the Listing Rules.

COMPLIANCE WITH MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted the Model Code as set out in Appendix C3 of the Listing Rules as its code of conduct regarding securities transactions by the Directors. Having made specific enquiries of all Directors, the Board is not aware of any non-compliance with the required standard as set out in the Model Code throughout the year ended 31 March 2026.

AUDIT COMMITTEE

The Audit Committee comprises Mr. Lau Yuen Sun, Adrian, Mr. Chu Chi Wai, Allan, and Prof. Lau Kei May, all being Independent Non-executive Directors. The Audit Committee has reviewed with management the accounting principles and practices adopted by the Group and discussed auditing, internal control and financial reporting matters, including the review of the financial statements of the Group for the year ended 31 March 2026.

SCOPE OF WORK OF MESSRS. DELOITTE TOUCHE TOHMATSU

The figures in respect of the Group's consolidated statement of financial position, consolidated statement of profit or loss and other comprehensive income and the related notes thereto for the year ended 31 March 2026 as set out in the preliminary announcement have been agreed by the Group's auditor, Messrs. Deloitte Touche Tohmatsu, to the amounts set out in the audited consolidated financial statements of the Group for the year. The work performed by Messrs. Deloitte Touche Tohmatsu in this respect did not constitute an assurance engagement and consequently no opinion or assurance conclusion has been expressed by Messrs. Deloitte Touche Tohmatsu on the preliminary announcement.

PUBLICATION OF FINAL RESULTS AND ANNUAL REPORT

The annual results announcement is published on the websites of the Stock Exchange (http://www.hkexnews.hk) and the Company (http://www.yeebo.com.hk). The annual report will be dispatched to the Shareholders and will be available on the websites of the Stock Exchange and the Company in due course.

By Order of the Board
Yeebo (International Holdings) Limited
Lau Siu Ki, Kevin
Company Secretary

Hong Kong, 30 June 2026

As at the date of this announcement, the Board comprises Mr. Fang Yan Tak, Douglas, Mr. Li Kwok Wai, Frankie, Mr. Leung Tze Kuen and Mr. Cheung Wai Man as executive Directors; and Mr. Chu Chi Wai, Allan, Mr. Lau Yuen Sun, Adrian and Professor Lau Kei May as independent non-executive Directors.