

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



華潤電力控股有限公司

China Resources Power Holdings Company Limited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 836)

LATEST UPDATE ON THE PROPOSED SPIN-OFF AND A SHARE LISTING OF CHINA RESOURCES NEW ENERGY HOLDINGS COMPANY LIMITED

This announcement is made by the board of directors (the “**Board**”) of China Resources Power Holdings Company Limited (the “**Company**”), pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provision (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to announcements of the Company dated 22 March 2023, 18 June 2023, 14 March 2025, 29 April 2026, 6 May 2026, 15 May 2026, 10 June 2026, 18 June 2026 and 25 June 2026, and the circular issued by the Company dated 21 June 2023 (the “**Circular**”) in relation to the Proposed Spin-off and A Share Listing. Unless otherwise specified, capitalised terms used herein shall have the same meaning as ascribed to them in the Circular.

COMPLETION OF THE PROPOSED SPIN-OFF AND A SHARE LISTING

The Board is pleased to announce that: (i) the Proposed Spin-off and A Share Listing and A Share Offering on the Main Board are going to be completed; and (ii) the ordinary shares of the SpinCo (stock abbreviation on the Shenzhen Stock Exchange: China Resources New Energy; stock code: 001248.SZ) is going to commence trading on the Main Board of the Shenzhen Stock Exchange on 2 July 2026.

Upon completion of the Proposed Spin-off and A Share Listing and A Share Offering, the Company’s controlling interest in the SpinCo has been reduced from 100% to 83.80% (before the exercise of the Over-allotment Option) or 81.81% (after the full exercise of the Over-allotment Option). The SpinCo will change from a wholly-owned subsidiary of the Company to a non-wholly-owned subsidiary of the Company, and its financial results will continue to be consolidated into the financial statements of the Company.

For further information on the SpinCo, please refer to the information published by the SpinCo from time to time on the website of the Shenzhen Stock Exchange (www.szse.cn).

By Order of the Board
China Resources Power Holdings Company Limited
SHI Baofeng
Chairman

Hong Kong, 30 June 2026

As at the date of this announcement, the Board of the Company comprises four executive Directors, namely Mr. SHI Baofeng (Chairman), Mr. WANG Bo, Mr. SONG Kui and Mr. HOU Yongjie; three non-executive Directors, namely Mr. ZHOU Bo, Mr. LI Chuanji and Mr. ZENG Jun; and seven independent non-executive Directors, namely Mr. YANG Yuchuan, Ms. LEUNG Oi-sie, Elsie, Dr. CH'IEN Kuo Fung, Raymond, Mr. SO Chak Kwong, Jack, Mr. CHAN Hak Kan, Mr. CHAN Yung and Ms. MAN Wing Yee, Ginny.