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深圳控股有限公司
SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00604)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of Shenzhen Investment Limited (the “Company”, together with its subsidiaries, the “Group”) announces that on 30 June 2026, the Company as borrower entered into three facility agreements (collectively, the “New Facility Agreements”) with three banks as lenders in respect of term loan facilities in an aggregate principal amount of HK\$1,300,000,000, comprising (i) a term loan facility of up to HK\$700,000,000; and (ii) two term loan facilities of HK\$300,000,000 each (collectively, the “New Facilities”), each for a term of up to 3 years.

Pursuant to each of the New Facility Agreements, it will be an event of default if (i) Shum Yip Holdings Company Limited (“Shum Yip”) ceases to own beneficially at least 35% of the issued share capital of the Company, ceases to be the single largest shareholder of the Company or ceases to have control over the Board; or (ii) Shum Yip ceases to remain directly or indirectly beneficially owned as to at least 51% by the Shenzhen Municipal People’s Government of the People’s Republic of China. Further, pursuant to the New Facility Agreement relating to the HK\$700,000,000 term loan facility, it will be an event of default if the aggregate principal amount of all shareholders’ loans granted by any direct or indirect shareholder to the Company and any other member of the Group shall be less than HK\$14,000,000,000 (or its equivalent in another currency or currencies) during the life of such facility. If any of the above events of default occurs, the obligation of the relevant lender under the relevant New Facility Agreement to make its commitment or any part thereof available may be terminated and all outstanding loans and all interest and all other sums payable under the relevant New Facility may become immediately due and payable.

The Board also hereby refers to the announcement of the Company dated 24 April 2024 in relation to the acceptance by the Company as borrower of a facility letter (the “Original Facility Letter”) relating to a term loan facility of USD100,000,000 (or its equivalent in HKD) (the “Original Facility”) offered by a bank as lender, with a term of the facility of 3 years (the “Previous Announcement”).

On 30 June 2026, the Company as borrower entered into a supplemental agreement (the “Supplemental Agreement”) with the relevant bank, pursuant to which, the Original Facility Letter was revised to newly include the following defaults: during the term of the Original Facility, it will be an event of default if the aggregate principal amount of all shareholders’ loans granted by any direct or indirect shareholders to the Company and any other members of the Group (including any conversion of such shareholders’ loans into equity interests of such members of the Group at any time after the date of the Original Facility Letter) shall be less than HK\$14,000,000,000 (or its equivalent in another currency or currencies). If the above events of default occurs, the obligation of the relevant lender under the Original Facility Letter to make its commitment or any part thereof available may be terminated and all outstanding loans and all interest and all other sums payable under the Original Facility may become immediately due and payable.

Save for the newly included specific performance obligations as disclosed in this announcement, the original specific performance obligations under the Original Facility Letter as disclosed in the Previous Announcement remain unchanged and continue to be valid. Save as disclosed in this announcement, the Supplemental Agreement does not contain any other revisions or supplements required to be disclosed under Rule 13.18 of the Listing Rules.

As at the date of this announcement, Shum Yip beneficially holds approximately 62.33% (and when aggregated with the interests held through its wholly-owned subsidiary, approximately 63.19%) of the issued share capital of the Company and the Shenzhen Municipal People’s Government of the People’s Republic of China indirectly holds 100% interest in Shum Yip. And, the aggregate principal amount of all shareholders’ loans granted by any direct or indirect shareholder of the Company to the Company and members of the Group amounted to not less than HK\$14,000,000,000 (or its equivalent in another currency or currencies).

The Company will, in compliance with Rule 13.21 of the Listing Rules, include appropriate disclosure in its interim and annual reports for so long as circumstances giving rise to the disclosure obligation under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board
SHENZHEN INVESTMENT LIMITED
WANG Yuwen
Chairman

Hong Kong, 30 June 2026

As at the date of this announcement, the Board comprises 7 directors, of which Mr. WANG Yuwen, Ms. CAI Xun, Mr. YAN Zhongyu and Dr. XIANG Dong are the executive directors of the Company, and Mr. LI Wai Keung, Dr. WONG Yau Kar, David and Prof. GONG Peng are the independent non-executive directors of the Company.