



# 中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 6030)

## PROXY FORM

**For 2026 Third Extraordinary General Meeting of CITIC Securities Company Limited  
to be held on Friday, 17 July 2026 and any adjourned meeting(s) thereof**

I/We of <sup>(Note 1)</sup> \_\_\_\_\_  
of <sup>(Note 2)</sup> \_\_\_\_\_  
being the registered holder(s) of \_\_\_\_\_  
H shares <sup>(Note 3)</sup> with nominal value of RMB1.00 each in the share capital of **CITIC Securities Company Limited**  
(the “**Company**”), hereby appoint the chairman of the meeting <sup>(Note 4 and Note 5)</sup> or \_\_\_\_\_  
of \_\_\_\_\_

as my/our proxy to attend and vote for me/us and on my/our behalf at the 2026 Third Extraordinary General Meeting (the “**EGM**”) of the Company to be held at 9:00 a.m. on Friday, 17 July 2026 at the Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC and any adjourned meeting(s) thereof as hereunder indicated in respect of the resolution set out in the Notice of the 2026 Third Extraordinary General Meeting of the Company dated 1 July 2026, and if no such indication is given, as my/our proxy thinks fit.

Please indicate how you wish your vote(s) to be cast by ticking the appropriate boxes next to the resolution.

SPECIAL RESOLUTIONS		For <sup>(note 6)</sup>	Against <sup>(note 6)</sup>	Abstain <sup>(note 6)</sup>
1.	To consider and approve the resolution in relation to the proposal of the Issuance of H Shares to Specific Investor by the Company			
1.01	class and par value of Shares to be issued			
1.02	method and time of issuance			
1.03	target subscribers			
1.04	Pricing Benchmark Date, issue price and pricing method			
1.05	number of Shares to be issued			
1.06	lock-up period			
1.07	arrangement relating to the accumulated undistributed profits prior to the Issuance			
1.08	use of proceeds			
1.09	listing venue			
1.10	validity period of the resolution on the Issuance			
2.	Resolution in relation to the entering into of the conditional Share Subscription Agreement between the Company and Specific Investor			
3.	Resolution in relation to the related party/connected transaction concerning the Issuance of H Shares to Specific Investor by the Company			
4.	Resolution in relation to the authorization by the general meeting to the Board and its authorized person(s) to proceed with relevant matters in respect of the Issuance of H Shares to Specific Investor in their sole discretion			
ORDINARY RESOLUTION		For <sup>(note 6)</sup>	Against <sup>(note 6)</sup>	Abstain <sup>(note 6)</sup>
5.	Resolution in relation to the shareholders' return plan of CITIC Securities Company Limited for the next three years (2026-2028)			

\* Further details of the above resolutions are set out in the circular of the Company dated 1 July 2026.

Date: \_\_\_\_\_ 2026

Signature(s) <sup>(Note 8)</sup>: \_\_\_\_\_

*Notes:*

1. Please insert the full name(s) of shareholder(s) as registered in the register of members of the Company in **BLOCK LETTERS**.
2. Please insert the address(es) of shareholder(s) as registered in the register of members of the Company in **BLOCK LETTERS**.
3. Please insert the number of shares registered in your name(s); if no number is inserted, this proxy form will be deemed to relate to all shares of the Company registered in your name(s).
4. Any shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a shareholder of the Company, but must attend the EGM in person in order to represent you.
5. If a proxy other than the chairman of the meeting is preferred, please cross out the words “the chairman of the meeting” and insert the name(s) and address(es) of the proxy (or proxies) desired in the space provided. If no name is inserted, the chairman of the meeting will act as your proxy. **Any changes should be initialled by the person who signs this form.**
6. **IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION, PLEASE TICK THE APPROPRIATE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE RESOLUTION, PLEASE TICK THE APPROPRIATE BOX MARKED “AGAINST”. IF YOU WISH TO ABSTAIN FROM VOTING ON THE RESOLUTION, PLEASE TICK THE APPROPRIATE BOX MARKED “ABSTAIN”, AND YOUR VOTE WILL BE COUNTED FOR THE PURPOSE OF CALCULATING THE RESULT OF THE RESOLUTION.**
7. If you return this proxy form without indicating as to how your proxy is to vote on any particular matter, the person appointed as your proxy will exercise his/her discretion as to whether he/she votes and, if so, how and, unless instructed otherwise, he/she may also vote or abstain from voting as he/she thinks fit on any other business (including amendments to the resolution) which may properly come before the EGM.
8. This proxy form must be signed and dated by you or your attorney duly authorized in writing. If the shareholder is a company, it should execute this proxy form under its common seal or by the signature(s) of person(s) authorised to sign on its behalf. **In case of joint shareholders, any one joint shareholder may sign this proxy form. Only when there are more than one joint shareholder who will attend the EGM in person or by proxy, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purpose, seniority will be determined by the order in which the names of the joint shareholders stand in the register of members of the Company in respect of the relevant shares.**
9. To be valid, this proxy form, together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be completed and delivered to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, **not less than 24 hours before the EGM or the adjourned meeting(s) thereof** (i.e. before 9:00 a.m. on Thursday, 16 July 2026). Computershare Hong Kong Investor Services Limited is located at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. The effective period of appointment of your proxy appointed under this proxy form shall cease upon conclusion of the EGM or any adjourned meeting(s) thereof.
10. Completion and return of this proxy form will not preclude you from attending and voting at the EGM if you so wish. Return of the proxy form will not preclude shareholders from attending the EGM physically.