

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**金力永磁**  
**JLMAG**

**JL MAG RARE-EARTH CO., LTD.**  
**江西金力永磁科技股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 06680)**

## **PRELIMINARY ESTIMATION FOR THE INTERIM RESULTS OF 2026**

This announcement is made by JL MAG RARE-EARTH CO., LTD. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 and Rule 13.10B of the Listing Rules.

The key financial figures of the Group for the six months ended 30 June 2026 (the “**Reporting Period**”) as set out in this announcement are only a preliminary estimation made by the finance department of the Company and have not been audited by auditors. The final figures shall be subject to those to be disclosed in the Company’s interim report of 2026. Investors are advised to pay attention to the investment risks involved.

### **I. ESTIMATED RESULTS FOR THE CURRENT REPORTING PERIOD**

1. Period for the estimated results: 1 January 2026 to 30 June 2026.
2. Estimated results: Net profit is expected to be positive and to increase over the same period last year.

3. Table of estimated results:

(1) Estimated results presented in the form of ranges

1) Preliminary results for the first half of 2026 (1 January 2026 – 30 June 2026):

<b>Item</b>	<b>Current Reporting Period (January – June 2026)</b>	<b>Same period last year</b>
Net profit attributable to the shareholders of the listed company	RMB400 million ~ RMB460 million	RMB304.9530 million
	Increased by 31.17% ~ 50.84% as compared with the same period last year	
Net profit attributable to the shareholders of the listed company after deducting non-recurring gains or losses	RMB368 million ~ RMB428 million	RMB234.0125 million
	Increased by 57.26% ~ 82.90% as compared with the same period last year	

2) Preliminary results for the second quarter of 2026 (1 April 2026 – 30 June 2026):

<b>Item</b>	<b>Current Reporting Period (April – June 2026)</b>	<b>Same period last year</b>
Net profit attributable to the shareholders of the listed company	RMB207.2261 million ~ RMB267.2261 million	RMB144.4278 million
	Increased by 43.48% ~ 85.02% as compared with the same period last year	
Net profit attributable to the shareholders of the listed company after deducting non-recurring gains or losses	RMB192.3002 million ~ RMB252.3002 million	RMB128.1355 million
	Increased by 50.08% ~ 96.90% as compared with the same period last year	

## II. COMMUNICATION WITH THE ACCOUNTING FIRM

The estimated results disclosed in this announcement are only a preliminary estimation made by the finance department of the Company and have not been audited by auditors.

### III. EXPLANATION FOR THE CHANGES IN RESULTS

1. In the first half of 2026, the Company's management adhered to the annual operating guidelines of upholding lawful and compliant operations, maintaining a customer-centric approach, staying focused on core REPM business, completing the planned addition of 20,000 tonnes of new capacity on schedule, proactively advancing the humanoid robot motor rotor business, and striving for new heights. Through technological innovation, organizational optimization, digitalization transformation and lean management, the Company achieved steady operational performance while making every effort to ensure contract performance and timely delivery to its valued customers.

The Company continued to strengthen its leading position in the fields of new energy and energy conservation and environmental protection, while actively exploring emerging markets. Revenue is expected to increase by approximately 30% year-on-year. In particular, revenue in the new energy vehicles and automotive parts segment is projected to increase by approximately 30% year-on-year; revenue in the robots and industrial servo motors segment is expected to rise by approximately 90% year-on-year, with small-batch deliveries already made for humanoid robot motor rotor products.

2. During the Reporting Period, the estimated impact of non-recurring gains and losses on net profit was approximately RMB32,000 thousand. In the same period last year, non-recurring gains and losses (after tax) amounted to RMB70,940.5 thousand.
3. During the Reporting Period, due to the equity incentive plans for A Share and H Share and the issuance of H Share Convertible Bonds, the related share-based payment expenses, financial expenses, and other costs totaled approximately RMB121 million. No such expenses were incurred in the same period last year.

### IV. OTHER RELEVANT EXPLANATIONS

1. The estimated results disclosed in this announcement are only a preliminary estimation made by the finance department of the Company and have not been audited by auditors.
2. The Company will disclose details of the financial figures in its interim report of 2026. Investors are advised to make cautious decisions and pay attention to the investment risks involved.

By Order of the Board  
**JL MAG RARE-EARTH CO., LTD.**  
**Cai Baogui**  
*Chairman*

Jiangxi, 1 July 2026

*As of the date of this announcement, the Board comprises Mr. Cai Baogui and Mr. Lyu Feng as executive Directors; Mr. Hu Zhibin, Mr. Li Xinnong and Mr. Liang Minhui as non-executive Directors; and Mr. Zhu Yuhua, Mr. Xu Feng and Ms. Cao Ying as independent non-executive Directors.*