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Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements (“**Announcements**”) of Fullshare Holdings Limited (the “**Company**”) dated 26 January 2026, 27 January 2026 and 16 March 2026 in relation to the Subscription of new Shares under the General Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

NOVATION DEED

The Board is pleased to announce that on 2 July 2026 (after trading hours), the Company, the Subscriber I and Honour Gold Holdings Limited 譽金控股有限公司 (“**New Subscriber I**”, a company incorporated in the British Virgin Islands with limited liability and wholly owned by the Subscriber I) entered into a novation deed (the “**Novation Deed**”) pursuant to which the parties agreed that the New Subscriber I will assume all the rights and obligations of the Subscriber I under the Subscription Agreement I and Supplemental Agreement I, in place of the Subscriber I, with effect from the same date. The Novation Deed take effect upon execution.

INFORMATION OF NEW SUBSCRIBER I

The New Subscriber I is principally engaged in investment holdings and is legally and beneficially wholly owned by the Subscriber I.

To the best of the Directors’ knowledge, information and belief, and having made all reasonable enquiries, as at the date of this announcement, the New Subscriber I is an Independent Third Party.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY UPON THE NOVATION DEED BECOMING EFFECTIVE

As at the date of this announcement, the Company has 636,763,934 Shares in issue. Assuming there will be no further changes in the issued share capital of the Company between the date of this announcement and immediately prior to the allotment and issue of the Subscription Shares in full, the shareholding structure of the Company (1) as at the date of this announcement; and (2) immediately after the allotment and issue of the Subscription Shares, are set out below for illustration purposes only:

Shareholders	As at the date of this announcement		Upon Completion	
	Number of Shares	Approximate percentage of Shareholding in the total issued Shares	Number of Shares	Approximate percentage of shareholding in the total issued Shares
Magnolia Wealth <i>(Note 1)</i>	152,495,659	23.95	152,495,659	19.97
Mr. Ji <i>(Note 1)</i>	18,190,200	2.86	18,190,200	2.38
New Subscriber I	—	—	72,000,000	9.43
Subscriber II	—	—	55,000,000	7.20
Public	466,078,075	73.19	466,078,075	61.02
Total	636,763,934	100.00%	763,763,943	100.00%

- The entire issued share capital of Magnolia Wealth is beneficially owned by Mr. Ji. As disclosed in the Company's announcement dated 16 November 2023, the Board received a letter informing the Company that China CITIC Bank Corporation Limited, Nanjing branch (as the chargee) appointed receivers and managers over 97,600,000 Shares which are registered and beneficially held by Mr. Ji and Magnolia Wealth.

Shareholders and potential investors of the Company should note that Completion is subject to the fulfilment of the Conditions. As the Subscription may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 2 July 2026

As at the date of this announcement, the executive Directors are Mr. Ji Changqun (Chairman), Ms. Du Wei, Mr. Shen Chen and Mr. Ge Jinzhu; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Tsang Sai Chung and Mr. Huang Shun.