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Jiangsu Zenergy Battery Technologies Group Co., Ltd.

江蘇正力新能電池技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3677)

INSIDE INFORMATION

EXECUTION OF A-SHARE LISTING TUTORING AGREEMENT AND SUBMISSION OF A-SHARE LISTING TUTORING FILING APPLICATION

This announcement is issued by Jiangsu Zenergy Battery Technologies Group Co., Ltd. (the **"Company"**, together with its subsidiaries, collectively the **"Group"**) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **"Listing Rules"**) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (as defined in the Listing Rules).

The board of directors (**"Director(s)"**) of the Company (the **"Board"**) is pleased to announce that for the purposes of advancing business development, enhancing overall competitiveness and ensuring the achievement of the Company's operational objectives and long-term development strategies, the Company has resolved to initiate the plan to apply for the public offering of RMB ordinary shares and listing on the ChiNext Market of the Shenzhen Stock Exchange (the **"Proposed A-share Listing"**). The Board has resolved and approved the commencement of work in connection with the Proposed A-share Listing.

As of the date of this announcement, the Company has executed a listing tutoring agreement with Guotai Haitong Securities Co., Ltd. (the **"Guotai Haitong"**), and appointed Guotai Haitong as its listing tutoring institution, and submitted the filing application of tutoring for the Proposed A-share Listing to the relevant regulatory authorities pursuant to applicable laws and regulations.

Any specific plans and expected timetable in respect of the Proposed A-share Listing shall be subject to, among other things, further approval by the Board, approval by the Company's shareholders meeting and the necessary regulatory approvals. Shareholders and potential investors of the Company are reminded that there is no guarantee that the Proposed A-share Listing will be implemented or as to the timing thereof, and shall exercise caution when trading the Company's shares.

The Company will make further filings and announcements regarding any material updates and progress in relation to the Proposed A-share Listing at an appropriate time in compliance with the Listing Rules and other applicable laws and regulations. This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any shares of the Company.

By order of the Board
Jiangsu Zenergy Battery Technologies Group Co., Ltd.
Ms. Cao Fang
Chairperson of the Board and Executive Director

Changshu, the PRC, July 2, 2026

As of the date of this announcement, the Board comprises: (i) Ms. Cao Fang, Mr. Chen Jicheng and Mr. Yu Zhexun as executive directors; (ii) Mr. Zhang Li as a non-executive director; and (iii) Mr. Xu Zhiming, Mr. Gong Zhengliang and Ms. Xiao Min as independent non-executive directors.