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上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
DISCLOSEABLE AND CONNECTED TRANSACTIONS ACQUISITIONS OF
LIMITED PARTNERSHIP INTERESTS IN THE TARGET FUNDS**

Reference is made to the announcement of Shanghai Realway Capital Assets Management Co., Ltd. (the “**Company**”) dated 15 June 2026 in relation to, among other things, the Acquisitions (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Acquisitions and the transactions contemplated therein; (ii) recommendations of the Independent Board Committee to the Independent Shareholders regarding the Acquisitions and the transactions contemplated therein; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders regarding the Acquisitions and the transactions contemplated therein; and (iv) financial information of the respective Target Funds, together with a notice convening the EGM and a proxy form, are expected to be despatched to the Shareholders on or before 3 July 2026.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 24 July 2026.

By Order of the Board

Shanghai Realway Capital Assets Management Co., Ltd.

Mr. Zhu Ping

Chairman, Chief Executive Officer and Executive Director

Shanghai, the PRC
3 July 2026

As at the date of this announcement, the Board comprises Mr. Zhu Ping, Mr. Duan Kejian and Mr. Fan Lei as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huifang, Mr. Shang Jian and Mr. Zhu Hongchao as independent non-executive Directors.