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信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 111)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the confirmation of agreement of the Amendment Letter issued by a licensed bank in Hong Kong regarding an uncommitted revolving loan facility of an amount up to HK\$200,000,000 (or its equivalent amount in United States dollars, Renminbi or other currencies acceptable to the Bank). The Amendment Letter imposes, among other things, revised specific performance obligations on the controlling shareholder of the Company.

This announcement is made by Cinda International Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Reference is made to the announcement of the Company dated 17 September 2025 in relation to the Company’s acceptance of the facility letter dated 9 September 2025 (the “**Existing Facility Letter**”) issued by a licensed bank in Hong Kong (the “**Bank**”) regarding an uncommitted revolving loan facility of an amount up to HK\$200,000,000 (or its equivalent amount in United States dollars, Renminbi or other currencies acceptable to the Bank) (the “**Loan Facility**”) made available by the Bank to the Company.

HK\$200,000,000 (or its equivalent amount in United States dollars, Renminbi or other currencies acceptable to the Bank) Uncommitted Revolving Loan Facility

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that on 3 July 2026, the Company as borrower confirmed its agreement of an amendment letter dated 16 April 2026 (the “**Amendment Letter**”) issued by the Bank, pursuant to which among other things, the Bank shall amend certain terms of the Existing Facility Letter subject to the terms and conditions of the Amendment Letter. The Amendment Letter imposes, among other things, revised specific performance obligations on the controlling shareholder of the Company. Subject to the amendments set out in the Amendment Letter, all the terms and conditions in the Existing Facility Letter shall remain unchanged and are in full force and effect.

Specific Performance Obligations

Pursuant to the Existing Facility Letter as amended by the Amendment Letter, default (“**Default**”) will be triggered if any events of default occurred, including breach of the following loan undertaking, among others:

- procure that Central Huijin Investment Ltd. shall maintain the management control over the Company and indirectly remain as the single largest shareholder of the Company.

As at the date of this announcement, Central Huijin Investment Ltd., a wholly stated-owned company ultimately owned by the State Council of the People’s Republic of China, through its non wholly-owned subsidiaries, indirectly owns approximately 63% of the total number of issued shares of the Company. The Bank shall be entitled to (i) make a demand for immediate repayment of the Company’s indebtedness, liabilities and/or obligations under the Existing Facility Letter as amended and/or supplemented from time to time; and/or (ii) terminate or cancel the Loan Facility if Default is being triggered.

By Order of the Board
Cinda International Holdings Limited
Ren Jie

Executive Director and Chief Executive Officer

3 July 2026

As at the date hereof, the Board comprises:

<i>Executive Directors:</i>	Mr. Zhan Jiang	<i>(Chairman)</i>
	Mr. Ren Jie	<i>(Chief Executive Officer)</i>
	Ms. Yan Qizhong	<i>(Chief Financial Officer)</i>
<i>Independent Non-executive Directors:</i>	Ms. Hu Lielei	
	Mr. Li Ying	
	Mr. Zhang Yifan	

Website: <http://www.cinda.com.hk>