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Huasheng International Holding Limited
華盛國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1323)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



Reference is made to the announcement of the Company dated 11 June 2026 in relation to, amongst others, the Placing (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions precedent set out in the Placing Agreement have been fulfilled. The completion of the Placing took place on 3 July 2026. An aggregate of 151,120,000 Placing Shares have been successfully placed by the Placing Agent to not less than six (6) Placees at the Placing Price of HK\$0.127 per Placing Share. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Placees and their ultimate beneficial owners (if any) are third parties independent of the Company and not connected to nor acting in concert with any of the connected persons of the Company or any of their respective associates.

Save that BullionPrime OSPC – CGT Global High Yield Investment SP (“**BullionPrime**”), one of the Placees, has become a substantial Shareholder (within the meaning of the Listing Rules) of the Company, none of the Placees have become a substantial Shareholder immediately upon completion of the Placing.

The net proceeds from the Placing (after deducting the placing commission payable to the Placing Agent and other expenses incurred in the Placing) is approximately HK\$18.49 million. The Group intends to apply the net proceeds from the Placing for the capital contribution to the Project Company after the Cooperation Agreement is signed, details of which are set out in the Announcement.

EFFECTS ON SHAREHOLDING STRUCTURE

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately upon the allotment and issue of the Placing Shares.

Shareholder	Immediately before completion of the Placing		Immediately upon the allotment and issue of the Placing Shares	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Capital Wealth Global Limited (<i>Note 1</i>)	160,058,100	21.18	160,058,100	17.65
BullionPrime (<i>Note 2</i>)	–	–	97,800,000	10.79
Other Placees	–	–	53,320,000	5.88
Other public Shareholders	<u>595,596,643</u>	<u>78.82</u>	<u>595,596,643</u>	<u>65.68</u>
Total	<u>755,654,743</u>	<u>100</u>	<u>906,774,743</u>	<u>100</u>

Notes:

1. Capital Wealth Global Limited is wholly owned by Mr. Chang Chia-Hsiang. Accordingly, Mr. Chang Chia-Hsiang is deemed to be interested in the shares held by Capital Wealth Global Limited under the SFO.
2. BullionPrime, an independent third party of the Company immediately before completion of the Placing, has become a substantial Shareholder of the Company as a result of the Placing. BullionPrime is wholly-owned by Mr. Ng Chi Yu, accordingly, Mr. Ng Chi Yu is deemed to be interested in the shares held by BullionPrime under the SFO.

By Order of the Board
Huasheng International Holding Limited
Kong Chi Keung
Executive Director

Hong Kong, 3 July 2026

As at the date of this announcement, the executive Directors are Mr. Wong Jeffrey and Mr. Kong Chi Keung; the non-executive Director is Mr. Li Renjie; and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Tso Ping Cheong, Brian and Ms. Zhu Xiaojia.

* *For identification purposes only*