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元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in the Bermuda with limited liability)

(Stock Code: 332)

- (1) EFFECTIVE DATE OF THE CAPITAL REORGANISATION;
(2) CHANGE IN BOARD LOT SIZE;
(3) FREE EXCHANGE OF SHARE CERTIFICATES;
AND
(4) ADJUSTMENTS TO THE SHARE OPTIONS**

References are made to the announcements of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 1 June 2026 and 2 July 2026, and the circular of the Company dated 10 June 2026 (the “**Circular**”) in relation to, among others, the Capital Reorganisation which involves the Share Consolidation, the Capital Reduction and the Share Sub-division and the Change in Board Lot Size. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

The Board is pleased to announce that all of the conditions of the Capital Reorganisation as stated in the Circular, including the passing of the special resolution to approve the Capital Reorganisation at the SGM, have been fulfilled. Pursuant to the expected timetable set out in the Circular, the Capital Reorganisation has become effective on Monday, 6 July 2026 and the dealings in the New Shares have commenced at 9:00 a.m. on Monday, 6 July 2026.

CHANGE IN BOARD LOT SIZE

Upon the Capital Reorganisation becoming effective, the board lot size of the Shares for trading on the Stock Exchange will be changed from 4,000 Existing Shares to 10,000 New Shares. The original counter for trading in the New Shares in the new board lot size of 10,000 New Shares will re-open at 9:00 a.m. on Monday, 20 July 2026.

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, on or after Monday, 6 July 2026 until Tuesday, 11 August 2026 (both days inclusive), submit share certificates for the Existing Shares (in green colour) to the Company's share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, to exchange, at the expense of the Company, for new share certificates for the New Shares (in blue colour). Thereafter, certificates for the Existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be specified by the Stock Exchange) by the Shareholders for each share certificate for the Existing Shares submitted for cancellation or each new share certificate issued for the New Shares, whichever the number of share certificates cancelled/issued is higher.

After 4:10 p.m. on Friday, 7 August 2026, trading will only be in New Shares and existing share certificates for the Existing Shares in green colour will only remain effective as prima facie evidence of legal title and may be exchanged for share certificates for New Shares at any time but will not be accepted for delivery, trading and settlement purposes.

Shareholders should refer to the Circular for the timetable, the trading arrangements and other details of the Capital Reorganisation and Change in Board Lot Size, including the services that are available for odd lots matching and the exchange of share certificates in respect of the Capital Reorganisation. Shareholders should note that upon the Capital Reorganisation becoming effective, the new share certificates will be issued in blue colour in order to distinguish them from existing share certificates which are in green colour.

ADJUSTMENTS TO THE SHARE OPTIONS

The Company adopted a share option scheme on 4 October 2021 (the “**Share Option Scheme**”), pursuant to which the total number of Shares which may be issued in respect of the share options which may be granted under the Share Option Scheme shall not exceed 654,562,113 Existing Shares. As a result of the Capital Reorganisation, the maximum number of New Shares which may be issued pursuant to the exercise of any share options to be granted by the Company will be adjusted from 654,562,113 Existing Shares to 32,728,105 New Shares. As at the date of this announcement, the Company has not granted any share options under the Share Option Scheme.

The above adjustments in relation to the share options of the Company will take effect simultaneously with the Capital Reorganisation becoming effective on Monday, 6 July 2026.

Save for the above adjustments, all other terms and conditions of the share options of the Company to be granted under the Share Option Scheme remain unchanged.

By order of the Board
Yuan Heng Gas Holdings Limited
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 6 July 2026

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Bao Jun; and the independent non-executive Directors are Dr. Leung Hoi Ming, Dr. Wong Siu Hung Patrick and Ms. Lin Ying.