

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**AUNTEA JENNY**

**沪上阿姨**

**Auntea Jenny (Shanghai) Industrial Co., Ltd.**

**滬上阿姨(上海)實業股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02589)**

## **INSIDE INFORMATION LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE FOR THE H SHARE FULL CIRCULATION**

This announcement is made by the board of directors (the “**Board**”) of Auntea Jenny (Shanghai) Industrial Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated July 4, 2025, in relation to, among other things, the proposed participation in the plan of H Share Full Circulation; and (ii) the announcement of the Company dated June 29, 2026, in relation to the issuance of filing notice by the CSRC in respect of the H Share Full Circulation of the Company (collectively, the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

### **LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE**

The Board is pleased to announce that the Company has obtained the approval granted by the Stock Exchange on July 6, 2026 for the listing of and permission to deal in 35,255,992 H Shares (the “**Converted H Shares**”), being the total number of domestic unlisted shares to be converted and listed.

### **SHAREHOLDING STRUCTURE UPON COMPLETION OF THE CONVERSION AND LISTING**

The Conversion and Listing will involve eight participating shareholders (the “**Participating Shareholders**”) holding an aggregate of 35,255,992 domestic unlisted shares. The number of the Converted H Shares held by these Participating Shareholders represents approximately 33.51% of the total issued shares of the Company as at the date of this announcement.

The shareholding percentages of the Participating Shareholders in the Company upon completion of the Conversion and Listing are set out below:

| Name of Participating Shareholders  | Number of domestic unlisted shares to be converted into H Shares | Approximate percentage of total issued shares upon completion of H Share Full Circulation<br><i>Note(1) and (2)</i> |
|---|--|---|
| Shanghai Puhai Enterprise Management Co., Ltd.*<br>(上海璞海企業管理有限公司)   | 11,871,454   | 11.28%  |
| Shanghai Senrui Enterprise Management Partnership<br>(Limited Partnership)* (上海森芮企業管理合夥企業<br>(有限合夥))      | 8,698,500  | 8.27%   |
| Shanghai Yuchao Enterprise Management Partnership<br>(Limited Partnership)* (上海禹超企業管理合夥企業<br>(有限合夥))      | 8,183,685  | 7.78%   |
| Suzhou Yizhong Venture Capital Partnership<br>(Limited Partnership)* (蘇州宜仲創業投資合夥企業<br>(有限合夥))             | 3,780,169  | 3.59%   |
| Zhuhai Jinyiming Equity Investment Fund Partnership<br>(Limited Partnership)* (珠海金鑑銘股權投資基金合夥<br>企業(有限合夥)) | 1,355,161  | 1.29%   |
| Shanghai Yuhong Enterprise Management Partnership<br>(Limited Partnership)* (上海禹翊企業管理合夥企業<br>(有限合夥))      | 689,458  | 0.66%   |
| Suzhou Xiangzhong Venture Capital Partnership<br>(Limited Partnership)* (蘇州祥仲創業投資合夥企業<br>(有限合夥))          | 542,064  | 0.52%   |
| Nanjing Xiangzhong Venture Capital Partnership<br>(Limited Partnership)* (南京祥仲創業投資合夥企業<br>(有限合夥))         | 135,501  | 0.13%   |
| <b>Total</b>  | <b>35,255,992</b>  | <b>33.51%</b>   |

Notes:

- (1) The percentages have been rounded to the nearest two decimal places and any discrepancies between the totals and the sums of the amounts listed in the table are due to rounding.
- (2) The calculation is based on the total issued shares of the Company of 105,203,020 as at the date of this announcement.

The shareholding structure of the Company as at the date of this announcement and immediately upon the completion of the Conversion and Listing is as follows:

| Class of shares          | As at the date of this announcement |  | Immediately upon the completion of the Conversion and Listing |  |
|--------------------------|-------------------------------------|--|---|--|
|                          | Number of shares                    | Percentage of total issued shares of the Company <sup>Note</sup> | Number of shares  | Percentage of total issued shares of the Company <sup>Note</sup> |
| H Shares                 | 59,426,726                          | 56.49%   | 94,682,718  | 90.00%   |
| Domestic unlisted shares | 45,776,294                          | 43.51%   | 10,520,302  | 10.00%   |
| <b>Total</b>             | <b>105,203,020</b>                  | <b>100%</b>  | <b>105,203,020</b>  | <b>100%</b>  |

*Note:* The percentages have been rounded to the nearest two decimal places and any discrepancies between the totals and the sums of the amounts listed in the table are due to rounding.

The Company shall complete the relevant conversion and trading procedures in respect of the Converted H Shares and will make further announcement(s) on the progress of the Conversion and Listing in compliance with the requirements under the Listing Rules and applicable laws, as and when appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Auntea Jenny (Shanghai) Industrial Co., Ltd.**  
**Mr. Shan Weijun**  
*Chairperson of the Board and Executive Director*

Hong Kong, July 6, 2026

*As at the date of this announcement, the Board comprises: (i) Mr. Shan Weijun, Ms. Zhou Rongrong, Mr. Zhou Tianmu and Mr. Wang Jiaying as executive Directors and (ii) Mr. Han Ding-Gwo, Mr. Chung Chong Sun and Ms. Yu Fang Jing as independent non-executive Directors.*

\* For identification purpose only