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Mount Everest Gold Group Company Limited
珠峰黃金集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1815)

**CONTINUING CONNECTED TRANSACTIONS FOR
SOURCING OF SILVER INGOTS:
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Mount Everest Gold Group Company Limited (the “**Company**”) dated 12 June 2026 (the “**Announcement**”) in relation to the amendments to 2024-2026 Framework Purchase Agreement, revision of existing annual cap and the renewal of 2027-2029 Framework Purchase Agreement. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

It was stated in the Announcement that a circular containing, among other things, (i) further details of the Revised Annual Cap, the Supplemental Agreement, the 2027-2029 Framework Purchase Agreement and the transactions contemplated thereunder; (ii) a letter of advice from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser; and (iv) the notice of the EGM, is expected to be despatched to the Shareholders on or before 7 July 2026.

As certain information to be included in the circular is still being finalised, it is expected that the despatch date of the circular will be delayed to a date falling on or before 10 July 2026.

By order of the Board
Mount Everest Gold Group Company Limited
Chen He
Chairman

Hong Kong, 7 July 2026

As at the date of this announcement, the executive directors of the Company are Mr. Chen He, Mr. Qian Pengcheng and Ms. Huang Wen; and the independent non-executive directors of the Company are Mr. Yu Leung Fai, Mr. Hu Qilin and Mr. Zhang Zuhui.