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Deepexi Technology Co., Ltd.

滴普科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1384)

VOLUNTARY ANNOUNCEMENT

ENTERING INTO OF INVESTMENT AND BUSINESS COOPERATION AGREEMENT

This announcement is made by Deepexi Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide shareholders of the Company and potential investors with updated information on the Group’s recent business progress.

INVESTMENT AND BUSINESS COOPERATION AGREEMENT

The board of directors is pleased to announce that on July 6, 2026, the Company entered into the Investment and Business Cooperation Agreement for the Yuesheng Industrial AI Platform (the “**Investment and Business Cooperation Agreement**”) with the Management Committee of Yueyang Lingang High-tech Industrial Development Zone (the “**Management Committee of Yueyang Lingang High-tech Zone**”). Pursuant to the Investment and Business Cooperation Agreement, the parties intend to establish a strategic partnership regarding the Yuesheng Industrial AI Platform Project (the “**Project**”). Leveraging the industrial foundation, port logistics, industrial park operations, and government-enterprise synergy of the Yueyang Lingang High-tech Zone, the parties aim to advance the practical implementation, demonstration applications, and service collaborations for the Company’s products and solutions including enterprise large models, Enterprise Agents, and AI-level enterprise operating systems.

Pursuant to the Investment and Business Cooperation Agreement, the Project’s estimated total investment is approximately RMB500 million, mainly involves regional operation service center, digital-intelligent capability foundation, logistics brain for the industrial park, intelligent platform for business solicitation along the industry chain, intelligent assistant for enterprise services and intelligent assistant for government-enterprise collaboration. These planned arrangements aim to establish a framework for subsequent cooperation between the parties regarding specific project construction, platform services, scenario applications, and commercial activities. In particular, an estimated investment of approximately RMB200 million will be made to establish the Yueyang Regional Operation Service Center of Deepexi Technology. By leveraging regional industrial resources, the center aims to build and operate a regional industrial AI service platform, focusing on developing capabilities such as a data fusion intelligent foundation, a large model training

platform, a model service platform, an intelligent agent platform, an industrial intelligence platform, and an innovation center to support enterprise onboarding, industry-specific model development, and AI application deployment. Specific details of cooperation, implementation schedules, cost arrangements, and delivery standards will be stipulated in separate agreements, project contracts, service contracts, or other legal documents to be executed by the parties or relevant implementing entities based on the actual progress of the cooperation.

GOVERNMENT SUPPORT AND COOPERATION ARRANGEMENT

Pursuant to the Investment and Business Cooperation Agreement, subject to applicable laws and regulations, and provided that the Company or its project companies satisfy the relevant conditions, the Management Committee of Yueyang Lingang High-tech Zone will assist the Company in establishing connections with relevant enterprises, platforms, departments and ecosystem resources within the industrial park and the municipal region, and support the publicity of cooperation achievements, case studies, media coverage, conference communications, and demonstration and promotion, while assisting the Company or its project companies in securing relevant inclusive policies at the national, provincial, municipal, and district levels.

The Management Committee of Yueyang Lingang High-tech Zone will also, subject to applicable laws and regulations, assist the Company in conducting research on the digitalization and intelligentization needs of enterprises within the industrial park and related scenarios across the city, and coordinate the participation of eligible enterprises in pilot programs or collaborations. For matters concerning government-side application scenarios, it will coordinate with relevant departments to advance the implementation in accordance with laws and regulations and provide administrative support for the Project, including license application and end-to-end tracking services.

REASONS FOR AND BENEFITS OF ENTERING INTO THE INVESTMENT AND BUSINESS COOPERATION AGREEMENT

The Group focuses on products and solutions such as enterprise large models, Enterprise Agents, and AI-level enterprise operating systems. The Board believes that the Investment and Business Cooperation Agreement will enable the Group to advance the pilot application of relevant AI-powered products and solutions across the scenarios including industrial infrastructure, port logistics and industrial park operations of Yueyang Lingang High-tech Zone, so as to establish and operate a regional industrial AI service platform for regional industrial resources, supporting the Group in further expanding industrial AI application scenarios and enhancing its local service capabilities.

The Board considers that the entering into of the Investment and Business Cooperation Agreement is in line with the business development strategy of the Group and in its interests as a whole.

NATURE OF THE INVESTMENT AND BUSINESS COOPERATION AGREEMENT AND RISK WARNING

The Investment and Business Cooperation Agreement is a strategic framework agreement primarily intended to clarify the cooperation intentions, areas of cooperation, and working mechanisms of the parties. With regard to specific cooperation projects, the parties or the relevant implementing entities will execute separate agreements, project contracts, service contracts, or other legal documents based on the actual progress of the cooperation.

Pursuant to the Investment and Business Cooperation Agreement, unless otherwise confirmed in writing by the parties, the Investment and Business Cooperation Agreement does not constitute a commitment by either party to mandatorily make purchases, make investments, establish entities, provide financial funds, or undertake obligations for the construction of specific projects. Furthermore, the aforementioned support provided by the Management Committee of Yueyang Lingang High-tech Zone to the Company does not constitute any form of exclusivity, procurement, financial funding, or investment commitment.

The information contained in this announcement regarding, among other things, the investment scale, areas of cooperation, expected outcomes, and government support arrangements of the Project, is based on the Investment and Business Cooperation Agreement and the information currently available to the Company. Specific details of cooperation, implementation progress, investment arrangements, policy support, and commercial outcomes remain subject to uncertainty and are contingent upon the signing and performance of subsequent separate agreements or project contracts, customer demand, the progress of technology R&D and delivery, data security and compliance requirements, government policies and approval processes, and funding arrangements, among other factors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Deepexi Technology Co., Ltd.
Mr. Zhao Jiehui

Chairman of the Board, Executive Director and Chief Executive Officer

Beijing, the PRC
July 7, 2026

As at the date of this announcement, the Board of the Company comprises: (i) Mr. Zhao Jiehui, Mr. Yang Lei, Dr. Li Qiang, Mr. Cao Lianfei and Ms. Shi Yi as executive Directors; (ii) Mr. Wang Zhenghao as a non-executive Director; and (iii) Dr. Feng Wei, Dr. Kong Xianguang and Mr. Zhang Jielong as independent non-executive Directors.