

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

CONNECTED TRANSACTION AMENDMENTS TO PARTNERSHIP AGREEMENT

Reference is made to the announcement of Central China Securities Co., Ltd. (the “**Company**”) dated 8 September 2025 (the “**Announcement**”) in relation to the formation of partnership. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

AMENDMENTS TO PARTNERSHIP AGREEMENT

The Board hereby announces that on 7 July 2026, the Company has received a notice from ZDKY Venture Capital that ZDKY Venture Capital has entered into a supplemental agreement (the “**Supplemental Agreement**”) with Henan Asset Fund and Henan Assets (the other partners of the Fund) to amend the Partnership Agreement. The principal terms of the Supplemental Agreement are as follows:

Investment Scope

Pursuant to the Supplemental Agreement, the Fund will primarily invest in segments such as new-generation information technology, semiconductors and integrated circuits, high-end equipment manufacturing, new energy, new materials, new infrastructure and computing power infrastructure, as well as other segments unanimously approved by all Partners.

Investment Method

Pursuant to the Supplemental Agreement, the investment methods of the Fund include equity investment, investment in private fund products, and other investment methods permitted by laws and regulations. Where the Fund invests in other private fund products, the investment proportion shall comply with the regulatory requirements.

In the event of any inconsistency between the provisions of the Supplemental Agreement and the provisions of the Partnership Agreement, the provisions of the Supplemental Agreement shall prevail. Matters not covered by the Supplemental Agreement shall remain subject to the Partnership Agreement.

By order of the Board of
Central China Securities Co., Ltd.
Zhang Qiuyun
Chairlady

Henan, the PRC
7 July 2026

As at the date of this announcement, the Directors of the Company are Ms. Zhang Qiuyun, Mr. Li Wenqiang, Mr. Feng Ruofan, Mr. Jiang Dejie, Mr. Tian Shengchun and Ms. Zhu Junhong, Mr. Chen Zhiyong, Mr. Wang Hui*, Mr. Wang Huixuan* and Mr. Du Xiaotang*.*

** Independent non-executive Director of the Company*