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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技(集團)有限公司

(Incorporated in the Cayman Islands as an exempted company with limited liability)

(Stock Code: 2382.HK)

CNY2,700,000,000 2.15 PER CENT. BONDS DUE 2031

(Stock Code: 85140)

(the “Bonds”)

Sole Lead Global Coordinator

Standard Chartered Bank

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Standard Chartered Bank

China International Capital Corporation

Joint Lead Managers and Joint Bookrunners

BOSC International	China CITIC Bank International	China Construction Bank (Asia)	China Minsheng Banking Corp., Ltd. Hong Kong Branch
ICBC (Asia)	Industrial Bank Co., Ltd. Hong Kong Branch		Shanghai Pudong Development Bank Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds issued by Sunny Optical Technology (Group) Company Limited 舜宇光學科技(集團)有限公司 (the “**Issuer**”), as described in the offering circular dated 29 June 2026. The Bonds are offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Bonds is expected to become effective on 8 July 2026.

By order of the Board

Sunny Optical Technology (Group) Company Limited

舜宇光學科技(集團)有限公司

Wang Tan Jiong

Chairman and Executive Director

China, 7 July 2026

As at the date of this announcement, the Board comprises Mr. Wang Tan Jiong, Mr. Wang Wenjie and Mr. Ni Wenjun, who are executive Directors; Mr. Wang Wenjian, who is a non-executive Director, and Mr. Feng Hua Jun, Mr. Chen Gang and Ms. Ching Wan Fung, who are independent non-executive Directors.