FUDAN MICRO

上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

POSITIVE PROFIT ALERT

This announcement is made by the board (the "Board") of directors of Shanghai Fudan Microelectronics Group Company Limited* (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Main Board of The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review and analysis of the latest available unaudited management accounts of the Group for the six months ended 30 June 2026 (the "the Reporting Period"), (1) the revenue was estimated to be in a range of approximately RMB2,200,000,000 to RMB2,400,000,000, representing an increase by a range of RMB361,149,000 to RMB561,149,000 or with an increase of approximately 19.64% to 30.52% as compared to approximately RMB1,838,851,000 for the same period of the previous year; (2) the net profit attributable to owners of the parent company was estimated to be in a range of approximately RMB800,000,000 to RMB1,000,000,000, representing an increase by a range of RMB606,385,900 to RMB806,385,900 or with an increase of approximately 313.19% to 416.49% as compared to approximately RMB193,614,100 for the same period of the previous year; (3) the net profits attributable to the owners of the parent company after deducting non-recurring profit or loss was estimated to be in a range of approximately RMB350,000,000 to RMB450,000,000, representing an increase by a range of RMB167,687,400 to RMB267,687,400 or with an increase of approximately 91.98% to 146.83% as compared to approximately RMB182,312,600 for the same period of the previous year.

The Group expected to record an increase in revenue and net profit during the Reporting Period mainly due to:

(A) During the Reporting Period, the revenue and gross profit from all product lines in the integrated circuit design sector of the Company increased due to the recovery of industry and increased demand from downstream customers;

(B) The Company continued to drive technological innovation and product iteration. The FPGA series, NFC radio frequency products, RFID products, automotive-grade MCU products and a variety of solutions were launched and made a significant contribution which drove growth in the Company's revenue, also optimized the product mix and enhanced operational efficiency;

(C) The Company recognized gain from changes in the fair value from the shareholding in SJ Semiconductor Company Limited, which held by the Company through strategic placement, has boosted the net profit of the Company by approximately RMB470,000,000.

The Company is still in the process of finalising the unaudited consolidated financial results for the six months ended 30 June 2026. The information contained in this announcement is only based on a preliminary assessment of the unaudited management accounts of the Group and information currently available. It is not based on any data or information that have been audited or reviewed by the auditors of the Company. Further details of the Group's financial information and performance for the six months ended 30 June 2026 will be disclosed in the forthcoming result announcement for the six months ended 30 June 2026 to be published by the Company in August 2026.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Mr. Zhang Wei
Chairman

Shanghai, PRC, 7 July 2026

As at the date of this announcement, the Company's executive Directors are Mr. Zhang Wei and Mr. Shen Lei; non-executive Directors are Ms. Yan Na, Mr. Zhuang Qifei, Ms. Zhang Rui and Mr. Song Jiale, and independent non-executive Directors are Ms. Shi Yanling, Ms. Wang Meijuan, Mr. Hu Xue and Mr. Zhang Yu Ming; employee Director is Mr. Shen Mingjie.

** For identification purposes only*