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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 29, 2026 (the “**Prospectus**”) issued by BASiC Semiconductor Co., Ltd. (深圳基本半導體股份有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or to any person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended from time to time, (the “**U.S. Securities Act**”)) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions.

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the U.S. Securities Act), except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

In connection with the Global Offering, it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.

The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.



**BASiC Semiconductor Co., Ltd.**  
**深圳基本半導體股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 27,386,200 H Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 5,477,400 H Shares (taking into account reallocation)</b>
<b>Number of International Offer Shares</b>	<b>: 21,908,800 H Shares (taking into account reallocation)</b>
<b>Final Offer Price</b>	<b>: HK\$31.62 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%</b>
<b>Nominal Value</b>	<b>: RMB0.20 per H Share</b>
<b>Stock code</b>	<b>: 9971</b>

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators,  
Joint Bookrunners and Joint Lead Managers  
(in no particular order)*



*Joint Bookrunners and Joint Lead Managers  
(in alphabetical order)*



**BASiC Semiconductor Co., Ltd.**  
**深圳基本半導體股份有限公司**  
**ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS**

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**Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

**SUMMARY**

**Company information**

<b>Stock code</b>	9971
<b>Stock short name</b>	BASICSEMI
<b>Dealings commencement date</b>	July 8, 2026*

\* see note at the end of the announcement

**Price Information**

<b>Final Offer Price</b>	HK\$31.62
<b>Offer Price Range</b>	HK\$27.49 – HK\$31.62
<b>Offer Price Adjustment exercised</b>	N/A

**Offer Shares and Share Capital**

<b>Number of Offer Shares</b>	27,386,200
<b>Number of Offer Shares in Hong Kong Public Offering (as adjusted after reallocation)</b>	5,477,400
<b>Number of offer shares in International Offering (as adjusted after reallocation)</b>	21,908,800
<b>Number of issued shares upon Listing</b>	304,289,725

### Over-allocation

**No. of Offer Shares over-allocated**

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*There has been no over-allocation of Offer Shares in the Placing. Therefore, the Over-allotment Option will not be exercised and will lapse upon Listing.*

### Proceeds to the Company

**Gross proceeds to the Company (Note 1)**

HK\$865.95 million

**Less: Estimated listing expenses payable based on the Offer Price**

HK\$(99.82) million

**Net proceeds to the Company**

HK\$766.13 million

*Note: Gross proceeds to the Company refer to the amount to which the issuer is entitled to receive. Net proceeds represent the estimated net proceeds calculated by the gross proceeds deducted by the estimated listing expenses payable based on Final Offer Price. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.*

## ALLOTMENT RESULTS DETAILS

### HONG KONG PUBLIC OFFERING

<b>No. of valid applications</b>	207,706
<b>No. of successful applications</b>	24,010
<b>Subscription level</b>	4,812.72 times
<b>Claw-back triggered</b>	Yes
<b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>	1,369,400
<b>No. of Offer Shares reallocated from the International Offering (claw-back)</b>	4,108,000
<b>Final no. of Offer Shares under the Hong Kong Public Offering (after reallocation)</b>	5,477,400
<b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering</b>	20.00%

*Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) to perform a search by identification number or [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) for the full list of allottees.*

## **INTERNATIONAL OFFERING**

<b>No. of placees</b>	96
<b>Subscription Level</b>	2.98 times
<b>No. of Offer Shares initially available under the International Offer</b>	26,016,800
<b>No. of Offer Shares reallocated to the Public Offer (claw-back)</b>	4,108,000
<b>Final no. of Offer Shares under the International Offer (as adjusted after reallocation)</b>	21,908,800
<b>% of Offer Shares under the International Offer to the Global Offering</b>	80.00%

*The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.*

## Allotees with Waivers/Consents Obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of total number of Offer Shares</i>	<i>% of total issued H Shares after the Global Offering</i>	<i>% of total issued share capital after the Global Offering</i>	<i>Relationship</i>
<b>Allotees with consent under paragraph 1C(1) of Appendix F1 to the Listing Rules (the “Placing Guidelines”) and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients</b> <sup>Note 1</sup>					
CITIC Securities Asset Management Company Ltd (“CITIC Asset Management”)	1,400	0.0051%	0.00049%	0.00046%	Connected client
<i>Note:</i>					
1. For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Others/Additional Information” in this announcement.					

## LOCK-UP UNDERTAKINGS

### Controlling Shareholders

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of total issued shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Bronze Group	54,154,890	54,154,890	18.83%	17.80%	July 7, 2027
BASiC Principle LP	18,404,300	18,404,300	6.40%	6.05%	July 7, 2027
BASiC Createnjoy LP	17,673,665	17,372,476	6.04%	5.81%	July 7, 2027
BASiC Innotech LP	12,000,000	12,000,000	4.17%	3.94%	July 7, 2027
BASiC Creation LP	11,491,475	11,352,989	3.95%	3.78%	July 7, 2027
BASiC Entrepreneur LP	9,750,000	9,750,000	3.39%	3.20%	July 7, 2027
BASiC Original LP	3,846,586	–	–	1.26%	July 7, 2027
<b>Subtotal</b>	<b>127,320,916</b>	<b>123,034,655</b>	<b>42.79%</b>	<b>41.84%</b>	
<i>Note:</i>					
The lock-up period shown in the table above is the requirement under the PRC Company Law. The lock-up requirement under the PRC Company Law is longer than the lock-up period required of controlling shareholders under Rule 10.07 of the Listing Rules.					

**Key Persons (as defined under Rule 18C.14 of the Listing Rules)**

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of total issued shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Dr. Wang Zhihan (汪之涵) <sup>Note 1</sup>	N/A <sup>Note 1</sup>	N/A <sup>Note 1</sup>	N/A <sup>Note 1</sup>	N/A <sup>Note 1</sup>	July 7, 2027
Bronze Group <sup>Notes 2 and 8</sup>	54,154,890	54,154,890	18.83%	17.80%	July 7, 2027
BASiC Principle LP <sup>Notes 3 and 8</sup>	18,404,300	18,404,300	6.40%	6.05%	July 7, 2027
BASiC Original LP <sup>Note 1</sup>	3,846,586	–	–	1.26%	July 7, 2027
Dr. He Weiwei (和巍巍) <sup>Notes 2 and 8</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	July 7, 2027
Mr. Fu Junyin (傅俊寅) <sup>Notes 2 and 8</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	July 7, 2027
Ms. Yan Rui (閆瑞) <sup>Notes 2 and 8</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	July 7, 2027
Mr. Zhang Yu (張煜) <sup>Note 8</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	July 7, 2027
Mr. Zhang Yongkun (張永坤) <sup>Note 8</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	N/A <sup>Note 9</sup>	July 7, 2027
BASiC Createnjoy LP <sup>Notes 4 and 8</sup>	17,673,665	17,372,476	6.04%	5.81%	July 7, 2027
BASiC Innotech LP <sup>Notes 5 and 8</sup>	12,000,000	12,000,000	4.17%	3.94%	July 7, 2027
BASiC Creation LP <sup>Notes 6 and 8</sup>	11,491,475	11,352,989	3.95%	3.78%	July 7, 2027
BASiC Entrepreneur LP <sup>Notes 7 and 8</sup>	9,750,000	9,750,000	3.39%	3.20%	July 7, 2027
<b>Subtotal</b>	<b>127,320,916</b>	<b>123,034,655</b>	<b>42.79%</b>	<b>41.84%</b>	

*Notes:*

- Dr. Wang does not directly hold the Shares of the Company but he is deemed to be interested in all the interests of Bronze Group, taking into account his direct interests, the interests held by Bronze Holding LP (in which he serves as the general manager), his concert party arrangement with InteBridge Tech, and the interests of his mother, Ms. Wang Yongmiao (王永苗). See note 2 below for details. Moreover, Dr. Wang is the general partner of BASiC Principle LP, BASiC Createnjoy LP, BASiC Innotech LP, BASiC Creation LP, BASiC Entrepreneur LP and BASiC Original LP. Accordingly, under the SFO, Dr. Wang is deemed to be interested in the entire Shares held by Bronze Group, BASiC Principle LP, BASiC Createnjoy LP, BASiC Innotech LP, BASiC Creation LP, BASiC Entrepreneur LP and BASiC Original LP.

2. *Bronze Group is owned as to (a) 40.85% by Dr. Wang directly, (b) 27.35% by Bronze Holding LP, (c) 19.57% by InteBridge Tech, and (d) 12.23% by Ms. Wang Yongmiao (王永苗) (“Ms. Wang”), Dr. Wang’s mother. In December 2021, Dr. Wang and InteBridge Tech entered into a concert party agreement pursuant to which they agreed to act in concert with respect to their shareholder rights in Bronze Group, including voting and proposing resolutions, with Dr. Wang’s decision prevailing in case of disagreement. InteBridge Tech was established as an investment platform for Bronze Group’s employees and has at all times been under the control and management of Dr. Wang as its sole director. The agreement was entered into to strengthen governance and provide clarity, simply reflecting and confirming the existing control arrangement on Bronze Group. Bronze Holding LP is controlled by Dr. Wang as its general partner holding a 90% interest, with Mr. Fu Junyin holding the remaining 10%. InteBridge Tech is owned as to 13%, 25%, 15%, 25%, 3% and 19% by Dr. Wang, Ms. Wang, Dr. He Weiwei, Mr. Fu Junyin, Ms. Yan Rui, and five employees of the Company or Bronze Group, respectively, and none of such employees holds more than 5% of the equity interest in InteBridge Tech.*
3. *BASiC Principle LP is controlled by Dr. Wang as its general partner with 1.87% partnership interests. BASiC Original LP is controlled by Dr. Wang as its general partner with 2.18% direct partnership interests and 17.59% controlled through Bronze Group.*
4. *BASiC Createnjoy LP is an employee share incentive platform controlled by Dr. Wang as its general partner.*
5. *BASiC Innotech LP is an employee share platform controlled by Dr. Wang as its general partner.*
6. *BASiC Creation LP is an employee share incentive platform controlled by Dr. Wang as its general partner.*
7. *BASiC Entrepreneur LP is an employee share platform controlled by Dr. Wang as its general partner.*
8. *Apart from Dr. Wang, the executive Directors, senior management members and core R&D members who are subject to lock-up requirements pursuant to Rule 18C.14 of the Listing Rules and who indirectly hold Shares through (a) Bronze Group or (b) the employee shareholding platforms, namely BASiC Createnjoy LP, BASiC Innotech LP, BASiC Creation LP and BASiC Entrepreneur LP, include (i) Dr. He Weiwei, who is our executive Director, chief executive officer and a core R&D member; (ii) Mr. Fu Junyin, who is our executive Director and a core R&D member; (iii) Ms. Yan Rui, who is our executive Director; (iv) Mr. Zhang Yu, who is our Secretary of the Board and joint company secretary; and (v) Mr. Zhang Yongkun, who is our director of finance. See “Appendix V — Statutory and General Information — D. Employee Shareholding Platforms” of the Prospectus.*
9. *None of these individuals directly hold any Shares. See notes 2 and 8, as applicable.*

## Pathfinder SIIs

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of total issued shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
<b>Leaguer SIIs</b>					
Shenzhen Leaguer Venture Capital Co., Ltd. (深圳市力合創業投資有限公司)	11,001,225	11,001,225	3.83%	3.62%	July 7, 2027
Shenzhen Leaguer Yongjin Venture Capital Enterprise (Limited Partnership) (深圳力合永金創業投資企業(有限合伙))	5,021,125	5,021,125	1.75%	1.65%	July 7, 2027
<b>Subtotal</b>	<b>16,022,350</b>	<b>16,022,350</b>	<b>5.57%</b>	<b>5.27%</b>	
Wingtech Technology Co., Ltd. (聞泰科技股份有限公司)	10,162,360	10,162,360	3.53%	3.34%	July 7, 2027
Shenzhen InteBridge Technology Equity Investment Fund Partnership (Limited Partnership) (深圳英智科技股權投資基金合夥企業(有限合伙))	8,622,770	8,622,770	3.00%	2.83%	July 7, 2027
<b>Subtotal</b>	<b>34,807,480</b>	<b>34,807,480</b>	<b>12.11%</b>	<b>11.44%</b>	
<i>Notes:</i>					
1. Each of the Shareholders listed in the above table is a pathfinder SII of the Company as defined under Chapter 2.5 of the Guide for New Listing Applicants. Please refer to the section headed “History, Development and Corporate Structure – Lock-up Period” in the Prospectus for further details.					
2. All Pathfinder SIIs shall not dispose of any of the Shares held by them within the 12 months following the Listing Date as required under the applicable PRC laws and relevant lock-up undertakings as disclosed in the Prospectus. In accordance with Rule 18C.14(2) of the Listing Rules, the required lock-up period commences on the date by reference to which disclosure of its shareholding is made in the Prospectus and ends on the date which is six months from the Listing Date.					

## Pre-IPO Investors

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of total issued shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Shenzhen Lihe Hongxin Venture Capital Partnership (Limited Partnership) (深圳力合泓鑫創業投資合夥企業(有限合夥))	4,065,055	4,065,055	1.41%	1.34%	July 7, 2027
Guangdong Leaguer Kaiwu Venture Capital Fund Partnership (Limited Partnership) (廣東力合開物創業投資基金合夥企業(有限合夥))	3,963,895	3,963,895	1.38%	1.30%	July 7, 2027
Shenzhen Leaguer New Generation Information Technology Venture Capital Partnership (Limited Partnership) (深圳市力合新一代信息技術創業投資合夥企業(有限合夥))	3,726,745	3,726,745	1.30%	1.22%	July 7, 2027
Shenzhen Leaguer Rongtong Venture Capital Co., Ltd. (深圳力合融通創業投資有限公司)	1,481,972	1,481,972	0.52%	0.49%	July 7, 2027
Zhangjiagang Leaguer Preferred Equity Investment Partnership (Limited Partnership) (張家港力合優選股權投資合夥企業(有限合夥))	883,685	883,685	0.31%	0.29%	July 7, 2027

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Shenzhen Investment Control Chuangzhi Technology Private Venture Capital Fund Partnership (Limited Partnership) (深圳投控創智科技私募創業投資基金合夥企業(有限合夥))	4,253,910	4,253,910	1.48%	1.40%	July 7, 2027
Guangdong Guangqi Zhixing Lu Equity Investment Partnership (Limited Partnership) (廣東廣祺智行陸號股權投資合夥企業(有限合夥))	4,165,935	4,165,935	1.45%	1.37%	July 7, 2027
Zhongshan Entrepreneur Development Fund of Funds (Limited Partnership) (中山市創業發展母基金合夥企業(有限合夥))	4,024,760	4,024,760	1.40%	1.32%	July 7, 2027
Shenzhen Songhe Chuangzhi Venture Capital Investment Enterprise (Limited Partnership) (深圳松禾創智創業投資合夥企業(有限合夥))	2,209,210	2,209,210	0.77%	0.73%	July 7, 2027
Zhuhai Cultural Industry Investment Fund (Limited Partnership) (珠海文化產業投資基金(有限合夥))	2,082,965	2,082,965	0.72%	0.68%	July 7, 2027

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Guangdong Yueke Jiangmen Innovation and Venture Capital Master Fund Co., Ltd. (廣東省粵科江門創新創業投資母基金有限公司)	1,999,650	1,999,650	0.70%	0.66%	July 7, 2027
Guangdong Kerui Investment Management Co., Ltd. (廣東科瑞投資管理有限公司)	83,320	83,320	0.03%	0.03%	July 7, 2027
Zhongshan Torch High-Tech Equity Investment Partnership (Limited Partnership) (中山火炬高新股權投資合夥企業(有限合夥))	2,951,490	2,951,490	1.03%	0.97%	July 7, 2027
Zhongshan Torch Huaying High-Tech Venture Investment Partnership (Limited Partnership) (中山火炬華盈高新創業投資合夥企業(有限合夥))	1,073,270	1,073,270	0.37%	0.35%	July 7, 2027
Qingdao Minxin Qiyuan Investment Center (Limited Partnership) (青島民芯啟元投資中心(有限合夥))	3,387,455	3,387,455	1.18%	1.11%	July 7, 2027
Qingdao Truesino Haiping Equity Investment Fund Partnership (L.P.) (青島初芯海屏股權投資基金合夥企業(有限合夥))	1,666,375	1,666,375	0.58%	0.55%	July 7, 2027
Jinan Gaoxin Kexi Co-Win One Venture Capital Partnership (Limited Partnership) (濟南高新珂璽共贏壹號創業投資合夥企業(有限合夥))	1,291,275	1,291,275	0.45%	0.42%	July 7, 2027

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Bosch (Shanghai) Venture Capital Co., Ltd. (博世(上海)創業投資有限公司)	6,038,505	6,038,505	2.10%	1.98%	July 7, 2027
Shenzhen BASIC Primary Colors Holding Partnership (Limited Partnership) (深圳基本原色控股合夥企業(有限合伙))	8,544,515	8,544,515	2.97%	2.81%	July 7, 2027
Shenzhen InteBridge Innovation Partnership (Limited Partnership) (深圳英智創新合夥企業(有限合伙))	6,899,410	4,199,410	1.46%	2.27%	July 7, 2027
Beijing E-town Changhou Display Chip Venture Capital Center (Limited Partnership) (北京屹唐長厚顯示芯片創業投資中心(有限合伙))	4,792,045	4,792,045	1.67%	1.57%	July 7, 2027
Guangdong Dezaihou Jiahang Equity Investment Partnership (Limited Partnership) (廣東德載厚嘉航股權投資合夥企業(有限合伙))	4,615,485	3,923,160	1.36%	1.52%	July 7, 2027
Wuxi New Peak Advanced Technology Investment Fund L.L.P. (無錫新高地高精尖產業投資基金合夥企業(有限合伙))	3,433,280	3,433,280	1.19%	1.13%	July 7, 2027
Jinpu Venture Capital Investment Co., Ltd. (津蒲創業投資有限公司)	2,979,867	–	–	0.98%	July 7, 2027
Suzhou Tengxin Venture Capital Partnership (Limited Partnership) (蘇州藤信創業投資合夥企業(有限合伙))	2,576,520	2,576,520	0.90%	0.85%	July 7, 2027

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of total issued shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Shanghai Xiche Investment Management Center (Limited Partnership) (上海喜車投資管理中心(有限合夥))	2,540,590	2,540,590	0.88%	0.83%	July 7, 2027
Qianhai Renzhi Interconnection (Shenzhen) Equity Investment Enterprise (Limited Partnership) (前海仁智互聯(深圳)股權投資企業(有限合夥))	2,484,495	2,484,495	0.86%	0.82%	July 7, 2027
Zhuhai Changhou Zhiyuan Technology Management Center (Limited Partnership) (珠海長厚致遠科技管理中心(有限合夥))	1,888,165	1,888,165	0.66%	0.62%	July 7, 2027
Gongqingcheng Jiayin Xiangfu No. 1 Equity Investment Partnership Enterprise (Limited Partnership) (共青城佳銀享富壹號股權投資合夥企業(有限合夥))	1,767,365	1,767,365	0.61%	0.58%	July 7, 2027
Ganzhou Sanxin Tengyi Equity Investment Center (Limited Partnership) (贛州三新騰奕股權投資中心(有限合夥))	1,688,595	1,688,595	0.59%	0.55%	July 7, 2027
Gongqingcheng Richland Semiconductor Industry Investment Management Partnership Enterprise (Limited Partnership) (共青城厚土半導產業投資管理合夥企業(有限合夥))	1,325,525	1,325,525	0.46%	0.44%	July 7, 2027

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of total issued shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Gongqingcheng Helide Investment Partnership (Limited Partnership) (共青城合利德投資合夥企業(有限合夥))	1,325,525	1,325,525	0.46%	0.44%	July 7, 2027
Shenzhen BASIC Atom Management Partnership (Limited Partnership) (深圳基本原子管理合夥企業(有限合夥))	1,016,240	1,016,240	0.35%	0.33%	July 7, 2027
Shenzhen V&T Technologies Co., Ltd. (深圳市藍海華騰技術股份有限公司)	999,825	999,825	0.35%	0.33%	July 7, 2027
Shenzhen Kexi Basic Synergy Investment Partnership (Limited Partnership) (深圳珂璽基本協同投資合夥企業(有限合夥))	892,857	–	–	0.29%	July 7, 2027
Shenzhen Think Investment Management Co., Ltd. (深圳市暢想投資管理有限公司)	833,185	833,185	0.29%	0.27%	July 7, 2027
Guoxin Tiefa Venture Capital (Beijing) Co., Ltd. (國信鐵發創業投資(北京)有限公司)	714,285	–	–	0.23%	July 7, 2027
Shenzhen Gongda Wujiang Investment Partnership (Limited Partnership) (深圳市工大無疆投資合夥企業(有限合夥))	267,858	–	–	0.09%	July 7, 2027

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of total issued shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Shenzhen Kexi Gongying Industrial Investment Partnership (Limited Partnership) (深圳珂璽共贏產業投資合夥企業(有限合夥))	267,857	–	–	0.09%	July 7, 2027
Shenzhen Yiqi Investment Consulting Service Enterprise (Limited Partnership) (深圳市邑啟投資諮詢服務企業(有限合夥))	223,214	–	–	0.07%	July 7, 2027
Gongqingcheng Leaguer Huiying Venture Investment Management Partnership (Limited Partnership) (共青城力合匯盈創業投資管理合夥企業(有限合夥))	202,118	–	–	0.07%	July 7, 2027
China US Green Shenggu (Tianjin) Venture Capital Fund Partnership (Limited Partnership) (中美綠色盛谷(天津)創業投資基金合夥企業(有限合夥))	1,325,525	–	–	0.44%	July 7, 2027
Suzhou Longying No. 5 Green Venture Capital Partnership (Limited Partnership) (蘇州龍鷹伍號綠色創業投資合夥企業(有限合夥))	595,973	–	–	0.20%	July 7, 2027
Runxia Zhaoying (Hubei) New Energy Industry Investment Fund Partnership (L.P.) (潤峽招贏(湖北)新能源產業投資基金合夥企業(有限合夥))	4,036,790	4,036,790	1.40%	1.33%	July 7, 2027

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of total issued shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Nanjing Zhaoyin Gongying Equity Investment Partnership (Limited Partnership) (南京市招銀共贏股權投資合夥企業(有限合夥))	129,145	129,145	0.04%	0.04%	July 7, 2027
Huayu (Qingdao) Manufacturing Transformation and Upgrade Private Equity Investment Fund Partnership (Limited Partnership) (華興(青島)製造業轉型升級私募股權投資基金合夥企業(有限合夥))	3,839,000	3,839,000	1.34%	1.26%	July 7, 2027
Hangzhou Times Dingfeng Venture Capital Partnership (Limited Partnership) (杭州時代鼎豐創業投資合夥企業(有限合夥))	1,162,970	1,162,970	0.40%	0.38%	July 7, 2027
Qingdao Taifu Huihong Jiu hao Private Equity Investment Fund Partnership (Limited Partnership) (青島泰富匯洪玖號私募股權投資基金合夥企業(有限合夥))	1,607,143	–	–	0.53%	July 7, 2027
Qingdao Taifu Hongying No. 1 Investment Center (Limited Partnership) (青島泰富洪盈壹號投資中心(有限合夥))	450,290	450,290	0.16%	0.15%	July 7, 2027
<b>Subtotal</b>	<b>114,775,129</b>	<b>102,306,107</b>	<b>35.58%</b>	<b>37.72%</b>	
<i>Note: The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC laws.</i>					

## **PLACEE CONCENTRATION ANALYSIS**

<b>Placees</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of Shares held upon Listing</b>	<b>% of total issued share capital upon Listing</b>
Top 1	3,162,400	14.43%	11.55%	3,162,400	1.04%
Top 5	11,946,200	54.53%	43.62%	11,946,200	3.93%
Top 10	16,645,800	75.98%	60.78%	16,645,800	5.47%
Top 25	20,869,000	95.25%	76.20%	20,869,000	6.86%

### *Notes*

\* *Ranking of placees is based on the number of H Shares allotted to the placees.*

## **H SHAREHOLDERS CONCENTRATION ANALYSIS**

<b>H Shareholders*</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of H Shares held upon Listing</b>	<b>% of total issued H Shares capital upon Listing</b>	<b>Number of Shares held upon Listing</b>
Top 1	0	0.00%	0.00%	123,034,655	42.79%	127,320,916
Top 5	0	0.00%	0.00%	203,352,512	70.72%	207,638,773
Top 10	0	0.00%	0.00%	228,764,367	79.56%	235,750,628
Top 25	13,824,600	63.10%	50.48%	266,730,137	92.76%	274,408,723

### *Notes*

\* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

## **SHAREHOLDER CONCENTRATION ANALYSIS**

<b>Shareholders</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of H Shares held upon Listing</b>	<b>Number of Shares held upon Listing</b>	<b>% of total issued share capital upon Listing</b>
Top 1	0	0.00%	0.00%	123,034,655	127,320,916	41.84%
Top 5	0	0.00%	0.00%	203,352,512	207,638,773	68.24%
Top 10	0	0.00%	0.00%	228,650,737	236,329,323	77.67%
Top 25	11,946,200	54.53%	43.62%	261,846,067	276,033,161	90.71%

### *Notes*

\* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

## ***BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING***

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

<b>No. of Shares Applied For</b>	<b>No. of Valid Applications</b>	<b>Basis of Allotment/Ballot</b>	<b>Approximate Percentage Allotted of the Total No. of Shares Applied For</b>
<b>POOL A</b>			
200	99,878	169 out of 99,878 to receive 200 Shares	0.17%
400	11,148	38 out of 11,148 to receive 200 Shares	0.17%
600	6,025	31 out of 6,025 to receive 200 Shares	0.17%
800	2,744	19 out of 2,744 to receive 200 Shares	0.17%
1,000	3,948	33 out of 3,948 to receive 200 Shares	0.17%
1,200	1,607	16 out of 1,607 to receive 200 Shares	0.17%
1,400	11,136	132 out of 11,136 to receive 200 Shares	0.17%
1,600	2,395	32 out of 2,395 to receive 200 Shares	0.17%
1,800	927	14 out of 927 to receive 200 Shares	0.17%
2,000	9,404	159 out of 9,404 to receive 200 Shares	0.17%
3,000	5,426	137 out of 5,426 to receive 200 Shares	0.17%
4,000	2,776	94 out of 2,776 to receive 200 Shares	0.17%
5,000	1,684	71 out of 1,684 to receive 200 Shares	0.17%
6,000	1,809	92 out of 1,809 to receive 200 Shares	0.17%
7,000	1,073	63 out of 1,073 to receive 200 Shares	0.17%
8,000	1,145	77 out of 1,145 to receive 200 Shares	0.17%
9,000	792	60 out of 792 to receive 200 Shares	0.17%
10,000	5,619	474 out of 5,619 to receive 200 Shares	0.17%
20,000	4,636	783 out of 4,636 to receive 200 Shares	0.17%
30,000	2,938	744 out of 2,938 to receive 200 Shares	0.17%
40,000	2,492	842 out of 2,492 to receive 200 Shares	0.17%
50,000	1,584	669 out of 1,584 to receive 200 Shares	0.17%
60,000	1,670	846 out of 1,670 to receive 200 Shares	0.17%
70,000	1,117	660 out of 1,117 to receive 200 Shares	0.17%
80,000	1,016	686 out of 1,016 to receive 200 Shares	0.17%
90,000	885	672 out of 885 to receive 200 Shares	0.17%
100,000	1,623	1,370 out of 1,623 to receive 200 Shares	0.17%
120,000	1,193	200 Shares plus 16 out of 1,193 to receive additional 200 Shares	0.17%
140,000	2,963	200 Shares plus 539 out of 2,963 to receive additional 200 Shares	0.17%
	<b><u>191,653</u></b>	<b>Total number of Pool A successful applicants: 13,139</b>	

No. of Shares Applied For	No. of Valid Applications	Basis of Allotment/Ballot	Approximate Percentage Allotted of the Total No. of Shares Applied For
<b>POOL B</b>			
160,000	5,404	2,383 out of 5,404 to receive 200 Shares	0.06%
180,000	1,165	578 out of 1,165 to receive 200 Shares	0.06%
200,000	2,239	1,234 out of 2,239 to receive 200 Shares	0.06%
250,000	1,174	809 out of 1,174 to receive 200 Shares	0.06%
300,000	1,056	873 out of 1,056 to receive 200 Shares	0.06%
350,000	596	575 out of 596 to receive 200 Shares	0.06%
400,000	659	200 Shares plus 67 out of 659 to receive additional 200 Shares	0.06%
450,000	347	200 Shares plus 83 out of 347 to receive additional 200 Shares	0.06%
500,000	372	200 Shares plus 141 out of 372 to receive additional 200 Shares	0.06%
550,000	212	200 Shares plus 109 out of 212 to receive additional 200 Shares	0.06%
600,000	310	200 Shares plus 203 out of 310 to receive additional 200 Shares	0.06%
650,000	155	200 Shares plus 123 out of 155 to receive additional 200 Shares	0.06%
684,600	2,364	200 Shares plus 2,096 out of 2,364 to receive additional 200 Shares	0.06%
	<b>16,053</b>	<b>Total number of Pool B successful applicants: 10,871</b>	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

## ***COMPLIANCE WITH LISTING RULES AND GUIDANCE***

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the places or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

The Directors and the Overall Coordinators confirm that at least 50% of the total number of the Offer Shares have been allocated to and taken up by independent price setting investors in compliance with Rule 18C.08 of the Listing Rules.

The Directors further confirm that at least 20% of the issued share capital of the Company will be held by sophisticated independent investors at the time of Listing in compliance with Chapter 2.5 of the Guide for New Listing Applicants.

## ***OTHERS/ADDITIONAL INFORMATION***

### **Reallocation**

As (i) the Hong Kong Public Offering is oversubscribed by more than 50 times and (ii) the reallocation pursuant to Chapter 4.14 of the Guide for New Listing Applicants as described in the section headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation" of the Prospectus is exercised, the clawback arrangement is triggered and Offer Shares were reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of Offer Shares available under the Hong Kong Public Offering is 5,477,400 Offer Shares, representing 20% of the Offer Shares initially available under the Global Offering, assuming the Offer Size Adjustment Option is not exercised.

### **Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines**

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit certain Offer Shares to be placed to a connected client of its connected distributor under the International Offering pursuant to the Placing Guidelines. Details of the placement to connected client are set out below. The allocation of Offer Shares to such connected client is in compliance with all the conditions under the consent granted by the Stock Exchange.

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Maximum number of Offer Shares (rounded down to nearest whole board lot of 200 Shares) to be allocated to the connected client	% of total number of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued share capital after the Global Offering
1.	CITIC Securities Brokerage (HK) Limited ("CITIC Brokerage")	CITIC Securities Asset Management Company Ltd ("CITIC Asset Management")	See Note 1	No	1,400	0.0051%	0.00049%	0.00046%

Note:

1. CITIC Asset Management is a member of the same group of companies as CITIC Brokerage. CITIC Asset Management is therefore considered as a connected client of CITIC Brokerage pursuant to paragraph 1B(7) of Appendix F1 to the Listing Rules. CITIC Asset Management will hold the Offer Shares in its capacity as the discretionary fund manager managing on behalf of its underlying clients, each of which is an independent third party.

The underlying clients for purpose of this placing subscription include:

- (A) CITIC SECURITIES AM-GUIBINFENGYUAN NO.118 QDII, the ultimate beneficial owner holding 30% interests or more in the fund is Zhang Guofeng (張國鋒), an independent third party of the Company and the connected person or the associates thereof, and CITIC Asset Management; and
- (B) CITIC SECURITIES AM-GUIBINFENGYUAN NO.108 QDII, none of its ultimate beneficial owners hold 30% or more interest.

To the best of CITIC Brokerage's knowledge and after making all reasonable enquiries, the underlying clients is an independent third party of (i) the Company, the connected person or the associates thereof, and (ii) CITIC Asset Management.

## DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

*The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 29, 2026 issued by BASiC Semiconductor Co., Ltd. (深圳基本半導體股份有限公司) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*\* Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on July 8, 2026).*

## PUBLIC FLOAT

Pursuant to Rule 19A.13A of the Listing Rules, assuming that the Over-allotment Option is not exercised, based on the Offer Price of HK\$31.62 per Offer Share, our expected market capitalization upon the Listing is HK\$9.62 billion, and the minimum prescribed public float percentage applicable to our Shares is 15.59%.

Immediately following the completion of the Global Offering and without taking into account the Over-allotment Option, an aggregate of 111,511,575 Shares or approximately 36.65% of the total issued share capital of the Company will be held in the public hands, satisfying the minimum percentage requirement in compliance with Rule 8.08(1) of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the Shares held in the public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, July 8, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, July 8, 2026 (Hong Kong time), it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, July 8, 2026 (Hong Kong time). The Shares will be traded in board lots of 200 Shares each, and the stock code of the Shares will be 9971.

By order of the Board  
**BASiC Semiconductor Co., Ltd.**  
**Dr. Wang Zhihan**  
*Chairman*

Hong Kong, July 7, 2026

*Directors of the Company named in the application to which this announcement relates are: (i) Dr. Wang Zhihan, Dr. He Weiwei, Mr. Fu Junyin and Ms. Yan Rui as executive Directors; and (ii) Mr. Li Juping, Mr. Ye Xiang and Mr. Wang Susheng as independent non-executive Directors.*