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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute, and is not intended to constitute, or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States. The securities may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of each jurisdiction where those offers and sales occur.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated June 29, 2026 (the "**Prospectus**") issued by EACON Group Co., Ltd (易控智駕科技股份有限公司) (the "**Company**") for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

*In connection with the Global Offering, Haitong International Securities Company Limited, as stabilizing manager (the "**Stabilizing Manager**") (or its affiliates or any person acting for it), on behalf of the Underwriters, the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Sunday, August 2, 2026). Such Stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Sunday, August 2, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, July 8, 2026).

EACON Group Co., Ltd
易控智駕科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	**26,132,000 H Shares (subject to the Over-Allotment Option)**
Number of Hong Kong Offer Shares	:	**2,613,200 H Shares**
Number of International Offer Shares	:	**23,518,800 H Shares (subject to the Over-Allotment Option)**
Final Offer Price	:	**HK$87.92 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%**
Nominal value	:	**RMB1.00 per H Share**
Stock code	:	**7687**

Sole Sponsor, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Joint Bookrunners and Joint Lead Managers

EACON Group Co., Ltd
易控智駕科技股份有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 29, 2026 (the "**Prospectus**") issued by EACON Group Co., Ltd (the "**Company**").*

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information	
Stock code	7687
Stock short name	EACON
Dealings commencement date	July 8, 2026*

* *see note in the section headed "Disclaimers" in this announcement*

Price Information	
Final Offer Price	HK$87.92
Offer Price Range	HK$81.16-HK$87.92
Offer Price Adjustment	N/A

Offer Shares and Share Capital	
Number of Offer Shares	26,132,000
Final Number of Offer Shares in Hong Kong Public Offering	2,613,200
Final Number of Offer Shares in International Offering (before exercise of the Over-Allotment Option)	23,518,800
Number of issued Shares upon Listing (before exercise of the Over-Allotment Option)	147,869,769

Over-allocation	
Number of Offer Shares over-allocated*(Note)*	3,919,800
– International Offering	3,919,800

Note: Such over-allocation may be covered by exercising the Over-Allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-Allotment Option is exercised, an announcement will be made on the Stock Exchange's website.

Proceeds	
Gross proceeds(Note)	HK$2,297.53 million
Less: Estimated listing expenses payable based on Final Offer Price	HK$122.72 million
Net proceeds	HK$2,174.81 million
Note: Gross proceeds refer to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-Allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" of the Prospectus on a pro rata basis.	

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	110,386
No. of successful applications	24,377
Subscription level	157.82 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	2,613,200
Final no. of Offer Shares under the Hong Kong Public Offering	2,613,200
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10.00%

Note: For details of the final allocation of H Shares to the Public Offer, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	74
Subscription Level	10.50 times
No. of Offer Shares initially available under the International Offering	23,518,800
Final no. of Offer Shares under the International Offering	23,518,800
% of Offer Shares under the International Offering to the Global Offering	90.00%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a consent under Rule 10.04 under the Listing Rules and/or paragraph 1C(2) of Appendix F1 to the Listing Rules (the "**Placing Guidelines**") granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to certain existing Shareholders and/or their close associates, and (b) a consent under Rule 9.09(b) under the Listing Rules and/or paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further Offer Shares in the International Offering to certain existing Shareholders and Cornerstone Investors and/or their close associates, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of its Directors, Supervisors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

Cornerstone Investors

Cornerstone Investors	*No. of Offer Shares allocated*[(1)]	*Approximate % of Offer Shares*[(2)]	*Approximate % of total issued H Shares after the Global Offering*[(2)]	*Approximately % of total issued share capital after the Global Offering*[(2)]	*Existing Shareholders or their close associates*
ZIJINNING Limited Partnership ("**ZIJINNING**")	1,782,450	6.82%	1.21%	1.21%	Yes[(3)]
Aurora SF (in connection with the Arrangement)	1,336,800	5.12%	0.90%	0.90%	No
FIL Investment Management (Hong Kong) Limited ("**Fidelity International**")	2,673,650	10.23%	1.81%	1.81%	Yes[(4)]
JPMorgan Asset Management (Asia Pacific) Limited ("**JPMAMAPL**")	2,228,050	8.53%	1.51%	1.51%	No
Baring Asset Management (Asia) Limited ("**Barings**")	1,336,800	5.12%	0.90%	0.90%	No
Indus Select Master Fund, Ltd. and Vitruvius SICAV-Asian Equity ("**Indus Fund**")	891,200	3.41%	0.60%	0.60%	No
Jain Global Master Fund Ltd	891,200	3.41%	0.60%	0.60%	No
Regal Partners Holdings Pty Limited and Regal Tactical Opportunities (Offshore) Master Fund ("**REGAL**")	712,950	2.73%	0.48%	0.48%	No

Cornerstone Investors	*No. of Offer Shares allocated*[(1)]	*Approximate % of Offer Shares*[(2)]	*Approximate % of total issued H Shares after the Global Offering*[(2)]	*Approximately % of total issued share capital after the Global Offering*[(2)]	*Existing Shareholders or their close associates*
GF Fund Management Co., Ltd. and GF International Investment Management Limited ("**GF Fund**")	445,600	1.71%	0.30%	0.30%	No
CDH Golden River L.P. ("**CDH**")	445,600	1.71%	0.30%	0.30%	No
Seven Grand Managers, LLC ("**Seven Grand**")	267,350	1.02%	0.18%	0.18%	No
Total	**13,011,650**	**49.79%**	**8.80%**	**8.80%**	

Notes:

(1) The number of Offer Shares allocated to such investors only represents the number of Offer Shares allocated to the investors as cornerstone investors in the International Offering. For allocations of Offer Shares to the relevant investors as placees (if any), please refer to the section headed "Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained" in this announcement.

(2) Assuming the Over-Allotment Option is not exercised.

(3) ZIJINNING is a limited partnership established in BVI, which is ultimately wholly owned by Zijin Mining, which is in turn a subsidiary of Minxi Xinghang. Upon completion of the Global Offering (assuming the Over-Allotment Option is not exercised), Minxi Xinghang and its controlled entities (including Xinghang Chaozhi, Xinghang Chaoguang, Xinghang Qiguang, Xinghang Chaofeng and Xinghang Qixin) will in aggregate hold approximately 10.06% of the total issued share capital of the Company, and Minxi Xinghang will be a substantial Shareholder of the Company as defined under the Listing Rules. ZIJINNING is, accordingly, a core connected person of the Company and a close associate of an existing Shareholder of the Company. See "History, Development and Corporate Structure – Pre-IPO Investments – 5. Information about the Pre-IPO Investors" in the Prospectus for further details.

*(4) Eight Roads (Tianjin) Equity Investment Partnership Enterprise (Limited Partnership) (斯道(天津)股權投資合夥企業(有限合夥)) ("**Tianjin Eight Roads**") is an existing Shareholder with approximately 1.54% shareholding and voting rights in the Company as of the date of this announcement. The general partner of Tianjin Eight Roads is Fidelity Growth (Shanghai) Equity Investment Management Co., Ltd. (富達成長(上海)股權投資管理有限公司), which is wholly owned by Eight Roads Capital Advisors (Hong Kong) Limited (斯道資本(香港)有限公司), a wholly owned subsidiary of Eight Roads GP. Eight Roads GP is indirectly wholly owned by Eight Roads Management Limited, which is in turn owned as to more than one-third by each of Cliff Trail LLC and Crow Lane Limited. Among the three limited partners of Tianjin Eight Roads, only Asia Ventures II QF L.P. holds 30% or more partnership interest thereof. See "History, Development and Corporate Structure – Pre-IPO Investments – 5. Information about the Pre-IPO Investors" in the Prospectus for further details.*

(5) In addition to the Offer Shares subscribed for as Cornerstone Investors, all Cornerstone Investors except for CDH, were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed "Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained" in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up as indicated below. For details, please refer to the section headed "Lock-up Undertakings – Cornerstone Investors" in this announcement.

Allottees with Waivers/Consents Obtained

Investor	No. of Offer Shares allocated	Approximate % of Offer Shares[(2)]	Approximate % of total issued H Shares after the Global Offering[(1)]	Approximately % of total issued share capital after the Global Offering[(1)]	Relationship
Part A Allottees as Cornerstone Investors					
Allottees with a waiver from strict compliance with the requirements under Rule 9.09(b) under the Listing Rules and consent under Paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to subscription for H Shares by close associates of existing Shareholders as Cornerstone Investors[(2)]					
ZIJINNING	1,782,450	6.82%	1.21%	1.21%	A cornerstone investor, a placee and a close associate of an existing Shareholder
Allottees with consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by close associates of existing Shareholders as Cornerstone Investors[(2)]					
Fidelity International	2,673,650	10.23%	1.81%	1.81%	A cornerstone investor, a placee and a close associate of an existing Shareholder
Part B Allottees as placees other than Cornerstone Investors					
Allottees with consent under Rule 9.09(b) under the Listing Rules and paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to existing Shareholders and/or their close associates and Cornerstone Investors and/or their close associates[(3)]					
ZIJINNING	445,600	1.71%	0.30%	0.30%	Same entity as the Cornerstone Investor and a close associate of a substantial shareholder
Guotai Junan Investments (Hong Kong) Limited (in connection with Chentao Xinnuo Swaps)[(4)]	789,850	3.02%	0.53%	0.53%	A placee, a connected client and the ultimate client of which is Chentao Xinnuo, a close associate of a substantial shareholder
Aurora SF (in connection with the Arrangement)[(5)]	712,950	2.73%	0.48%	0.48%	Same entity as the Cornerstone Investor and the ultimate client of which is Shanghai Jingshi, a close associate of an existing Shareholder

Investor	*No. of Offer Shares allocated*	*Approximate % of Offer Shares*[(2)]	*Approximate % of total issued H Shares after the Global Offering*[(1)]	*Approximately % of total issued share capital after the Global Offering*[(1)]	*Relationship*
Guotai Junan Investments (Hong Kong) Limited (in connection with Shanghai Jingshi Swaps)[(4)]	712,950	2.73%	0.48%	0.48%	A placee, a connected client and the ultimate client of which is Shanghai Jingshi, a close associate of an existing Shareholder
Fidelity International	26,750	0.10%	0.02%	0.02%	Same entity as the Cornerstone Investor
JPMAMAPL	935,750	3.58%	0.63%	0.63%	Same entity as the Cornerstone Investor
Barings	623,850	2.39%	0.42%	0.42%	Same entity as the Cornerstone Investor
Indus Fund	891,200	3.41%	0.60%	0.60%	Same entity as the Cornerstone Investor
Jain Global Master Fund Ltd	623,850	2.39%	0.42%	0.42%	Same entity as the Cornerstone Investor
Regal Funds Management Asia Pte Ltd	267,350	1.02%	0.18%	0.18%	A close associate of REGAL, a Cornerstone Investor
GF Fund	891,150	3.41%	0.60%	0.60%	Same entity as the Cornerstone Investor
Seven Grand	133,650	0.51%	0.09%	0.09%	Same entity as the Cornerstone Investor
Allottees with consent under Rule 10.04 under the Listing Rules and/or paragraph 1C(2) of the Placing Guidelines in relation to allocations of further H Shares to existing Shareholders and/or their close associates as placees[(6)]					
CHINA SPECIAL OPPORTUNITY FUND SPC ("**CSO FUND**") ACTING FOR AND IN RESPECT OF CSOF-PILOT SP ("**CSOF-PILOT SP**")	178,200	0.68%	0.12%	0.12%	A placee, an existing Shareholder
Chaos Investment Co., Ltd. ("**Chaos Investment**")	534,700	2.05%	0.36%	0.36%	A placee, a close associate of an existing Shareholder

Investor	No. of Offer Shares allocated	Approximate % of Offer Shares(2)	Approximate % of total issued H Shares after the Global Offering(1)	Approximately % of total issued share capital after the Global Offering(1)	Relationship
Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients(7)					
Guotai Junan Investments (Hong Kong) Limited (the "**GTINV**")	1,765,500	6.76%	1.19%	1.19%	Connected client as a placee
Fullgoal Asset Management (HK) Limited ("**Fullgoal HK**")	4,750	0.02%	0.0032%	0.0032%	Connected client as a placee

(1) Assuming the Over-Allotment Option is not exercised.

(2) The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as Cornerstone Investors in the International Offering. The Stock Exchange has granted a consent under Rule 10.04 under the Listing Rules and/or paragraph 1C(2) of the Placing Guidelines and Rule 9.09(b) under the Listing Rules and/or paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit H Shares in the International Offering to be placed to such existing Shareholders. Please refer to the section headed "Waivers – Waiver under Rule 9.09(b) of, and consent under Paragraph 1C(2) of Appendix F1 to, the Listing Rules and paragraph 18 of chapter 4.15 of the Guide for New Listing Applicants in respect of subscriptions for Offer Shares by close associates of existing Shareholders as cornerstone investors" of the Prospectus for details.

The Stock Exchange has granted the waiver on the condition that, among others, details of the allocation to the existing Shareholders will be disclosed in the Prospectus and/or allotment results announcement.

(3) The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed "Allotment Results Details – International Offering – Cornerstone Investors" in this announcement. For details of the consent under Rule 9.09(b) under the Listing Rules and/or paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to the Cornerstone Investors, please refer to the section headed "Others/Additional Information – Allocations of Offer Shares to certain existing Shareholders and Cornerstone Investors and/or their close associates with a consent under Rule 9.09(b) under the Listing Rules and/or paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants" in this announcement.

*(4) Guotai Junan Investments (Hong Kong) Limited ("**GTINV**") shall hold the Offer Shares for hedging purpose as the single underlying asset of several sets of back-to-back total return swap transaction (the "**GTHT Back-to-back TRS**") to be entered into between GTINV and Guotai Haitong Securities Co., Ltd. (the "**GTHT Onshore Parent**") in connection with several total return swap orders (the "**GTHT Client TRS**") to be entered into by GTHT Onshore Parent and several ultimate clients (the "**GTHT Onshore Ultimate Clients**"), respectively. Such GTHT Client TRS is to be fully funded by the GTHT Onshore Ultimate Clients. GTINV will hold the Offer Shares on a non-discretionary basis for the purpose of hedging the economic exposure under the GTHT Back-to-back TRS and GTHT Client TRS only. During the tenor of the GTHT Client TRS, all economic returns of the Offer Shares will be passed to the GTHT Onshore Ultimate Clients and all economic losses shall be borne by the GTHT Onshore Ultimate Clients, subject to the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS, and GTINV will not take part in any economic return or bear any economic loss in relation to the price of the Offer Shares. The GTHT Onshore Ultimate Clients may request to redeem the Offer Shares at their own discretion, upon which GTINV shall dispose of the Offer Shares and settle the GTHT Back-to-back TRS and GTHT Client TRS in cash in accordance with the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS documents. Due to its internal policy, GTINV will not exercise the voting right attaching to the Offer Shares during the tenor of the GTHT Back-to-back TRS and GTHT Client TRS. To the best knowledge of GTINV and after making all reasonable enquiries, (i) GTINV has confirmed that, to the best of its knowledge, each of the GTHT Onshore Ultimate Clients and the ultimate beneficial owners holding 30% or more interest of the GTHT Onshore Ultimate Clients is an independent third party of GTINV, Haitong Securities, and the companies which are members of the same group of companies as Haitong Securities and (ii) GTINV is not a collective investment scheme which is not authorized by the SFC nor is expected to hold the Offer Shares on behalf of such scheme. For details, please refer to the section headed "Others/Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines as placees" in this announcement.*

*(5) Aurora SF is a Singapore variable capital company. Oversea-Chinese Banking Corporation Limited ("**OCBC Singapore**") and OCBC Bank Limited ("**OCBC China**") will enter into cross-border total return swap ("**Swap**") and Shanghai Jingshi Investment Management Center (Limited Partnership) (上海經石投資管理中心(有限合夥)) (the "**Ultimate Client**") will invest in structured deposit products issued by OCBC China (collectively, the "**Arrangement**"), pursuant to which Aurora SF will hold the legal title to the Offer Shares on a non-discretionary basis to hedge the Swap while the economic risks and returns of the underlying Offer Shares are ultimately passed to the Ultimate Client, subject to customary fees and commissions. Aurora SF's subscription of the Offer Shares will be fully funded by OCBC Singapore, and the Arrangement will be fully funded by the Ultimate Client.*

(6) For allocations of Offer Shares to the relevant investors as placees, please refer to the section headed "Others/Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines" and "Others/Additional Information – Allocations of Offer Shares to certain existing Shareholders and/or their close associates with a consent under paragraph 1C(2) of the Placing Guidelines pursuant to the fulfillment of Existing Shareholders Conditions and grounds as placees" in this announcement.

(7) For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the sections headed "Others/Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines" and "Others/Additional Information – Allocations of Offer Shares to certain existing Shareholders and Cornerstone Investors and/or their close associates with a consent under Rule 9.09(b) under the Listing Rules and/or paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants" in this announcement.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing(1)*	*% of shareholding in Company subject to lock-up undertakings upon Listing(1)*	*Last day subject to the lock-up undertakings(2)*
Mr. Lan(3)	32,000,000	32,000,000	21.64%	21.64%	July 7, 2029(3)(4)
Mr. Zhang(3)	7,492,858	7,492,858	5.07%	5.07%	July 7, 2029(3)(4)
Ms. Liu	2,803,628	2,803,628	1.90%	1.90%	July 7, 2027(4)
Jiaxing Zhitao	8,823,529	8,823,529	5.97%	5.97%	July 7, 2027(4)
Ningbo Yuying	487,990	487,990	0.33%	0.33%	July 7, 2027(4)
Ningbo Zhongying	433,233	433,233	0.29%	0.29%	July 7, 2027(4)
Sub-total		**52,041,238**	**35.19%**	**35.19%**	

Notes:

(1) Assuming the Over-Allotment Option is not exercised.

(2) All existing Shareholders (including the Controlling Shareholders) shall not dispose of any of the Shares held by them within the 12 months following the Listing Date as required under the applicable PRC laws.

(3) Pursuant to the voluntary lock-up undertakings provided by each of Mr. Lan and Mr. Zhang, in addition to any restriction under applicable laws and regulations, the Shares directly held by them would be subject to a three-year lock-up period upon Listing, with one-third of such Shares to be released at the end of each anniversary following the Listing Date. For details, please refer to the section headed "Relationship with Our Controlling Shareholders – Our Controlling Shareholders – Voluntary Lock-up Undertakings by Mr. Lan and Mr. Zhang" in the Prospectus.

*(4) Pursuant to Rule 10.07 of the Listing Rules, each of Controlling Shareholders has undertaken to the Stock Exchange and the Company that he/she/it shall not dispose of or transfer any Shares in the period commencing on the date by reference to which disclosure of its shareholdings is made in the Prospectus and ending on the date which is six months from the Listing Date (the "**First Six-month Period**"), and in the following six months commencing from the expiry of the First Six-month Period, he/she/it may dispose of or transfer Shares subject to that any member of Controlling Shareholders will not cease to be a controlling shareholder (as defined in the Listing Rules). For further details, please refer to the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Undertakings to the Stock Exchange pursuant to the Listing Rules – (B) Undertakings by the Controlling Shareholders" in the Prospectus.*

Existing Shareholders (other than Controlling Shareholders)

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing*[(1)]	*% of shareholding in Company subject to lock- up undertakings upon Listing*[(2)]	*Last day subject to the lock-up undertakings*[(2)]
Minxi Xinghang State-Owned Asset Investment Management Co., Ltd. (閩西興杭國有資產投資經營有限公司) ("**Minxi Xinghang**")	5,232,980	5,232,980	3.54%	3.54%	July 7, 2027
Shanghang County Xinghang Chaozhi Venture Capital Partnership Enterprise (Limited Partnership) (上杭縣興杭朝智創業投資合夥企業(有限合夥)) ("**Xinghang Chaozhi**")	4,278,075	4,278,075	2.89%	2.89%	July 7, 2027
Shanghang Xinghang Chaoguang Venture Capital Partnership (Limited Partnership) (上杭興杭朝光創業投資合夥企業(有限合夥)) ("**Xinghang Chaoguang**")	1,024,123	1,024,123	0.69%	0.69%	July 7, 2027
Shanghang Xinghang Qiguang Venture Capital Partnership (Limited Partnership) (上杭興杭啟光創業投資合夥企業(有限合夥)) ("**Xinghang Qiguang**")	1,004,129	1,004,129	0.68%	0.68%	July 7, 2027

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing[1]*	*% of shareholding in Company subject to lock- up undertakings upon Listing[2]*	*Last day subject to the lock-up undertakings[2]*
Shanghang Xinghang Chaofeng Venture Capital Partnership (Limited Partnership) (上杭興杭朝風創業投資合夥企業(有限合夥)) ("**Xinghang Chaofeng**")	604,987	604,987	0.41%	0.41%	July 7, 2027
Shanghang Xinghang Qixin Venture Capital Partnership (Limited Partnership) (上杭興杭啓信創業投資合夥企業(有限合夥)) ("**Xinghang Qixin**")	2,730,010	2,730,010	1.85%	1.85%	July 7, 2027
Huzhou Yuecheng Equity Investment Partnership Enterprise (Limited Partnership) (湖州越誠股權投資合夥企業(有限合夥)) ("**Huzhou Yuecheng**")	1,185,827	1,185,827	0.80%	0.80%	July 7, 2027
Jiaxing Kelong Venture Capital Partnership (Limited Partnership) (嘉興科隆創業投資合夥企業(有限合夥)) ("**Jiaxing Kelong**")	1,009,027	1,009,027	0.68%	0.68%	July 7, 2027
Jiaxing Chenzhi Venture Capital Partnership (Limited Partnership) (嘉興辰智創業投資合夥企業(有限合夥)) ("**Jiaxing Chenzhi**")	612,274	612,274	0.41%	0.41%	July 7, 2027

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing*[(1)]	*% of shareholding in Company subject to lock- up undertakings upon Listing*[(2)]	*Last day subject to the lock-up undertakings*[(2)]
Pingtan Jiayi Venture Capital Partnership (Limited Partnership) (平潭嘉翼創業投資合夥企業(有限合夥)) ("**Pingtan Jiayi**")	604,987	604,987	0.41%	0.41%	July 7, 2027
Jiaxing Chenyi Venture Capital Partnership Enterprise (Limited Partnership) (嘉興辰易創業投資合夥企業(有限合夥)) ("**Jiaxing Chenyi**")	507,141	507,141	0.34%	0.34%	July 7, 2027
Shanghai Chentao Chuangxiang Chuangye Venture Capital Partnership Enterprise (Limited Partnership) (上海辰韜創享創業投資合夥企業(有限合夥)) ("**Chuangxiang Chuangye**")	422,425	422,425	0.29%	0.29%	July 7, 2027
Shanghang Yitao Venture Capital Partnership (Limited Partnership) (上杭易韜創業投資合夥企業(有限合夥)) ("**Yitao Chuangye**")	636,172	636,172	0.43%	0.43%	July 7, 2027
Zijin Mining Zidi (Xiamen) Investment Partnership Enterprise (Limited Partnership) (紫金礦業紫地(廈門)投資合夥企業(有限合夥)) ("**Zidi Investment**")	3,183,823	3,183,823	2.15%	2.15%	July 7, 2027

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing*[(1)]	*% of shareholding in Company subject to lock- up undertakings upon Listing*[(2)]	*Last day subject to the lock-up undertakings*[(2)]
Zijin Mining Ziniu (Xiamen) Industrial Investment Fund Partnership (Limited Partnership) (紫金礦業紫牛(廈門)產業投資基金合夥企業(有限合夥)) ("**Ziniu Investment**")	1,134,352	1,134,352	0.77%	0.77%	July 7, 2027
Zijin Mining Zixing (Xiamen) Investment Partnership (Limited Partnership) (紫金礦業紫興(廈門)投資合夥企業(有限合夥)) ("**Zixing Investment**")	179,457	179,457	0.12%	0.12%	July 7, 2027
Zijin Mining Investment Haixia Qihang (Fuzhou) Equity Investment Partnership (Limited Partnership) (紫金礦業產投海峽啟航(福州)股權投資合夥企業(有限合夥)) ("**Qihang Investment**")	211,212	211,212	0.14%	0.14%	July 7, 2027
Ningbo Nanying	9,078,777	9,078,777	6.14%	6.14%	July 7, 2027
Shanghang Chentao Xinghang Venture Capital Partnership (Limited Partnership) (上杭辰韜興杭創業投資合夥企業(有限合夥)) ("**Chentao Xinghang**")	1,885,803	1,885,803	1.28%	1.28%	July 7, 2027
Magic Academy Limited	3,917,214	3,917,214	2.65%	2.65%	July 7, 2027

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing[(1)]*	*% of shareholding in Company subject to lock- up undertakings upon Listing[(2)]*	*Last day subject to the lock-up undertakings[(2)]*
Eight Roads (Tianjin) Equity Investment Partnership Enterprise (Limited Partnership) (斯道(天津)股權投資合夥企業(有限合夥)) ("**Tianjin Eight Roads**")	1,872,750	1,872,750	1.27%	1.27%	July 7, 2027
Suzhou Zhongxin Xingfu Digital Intelligence Venture Capital Partnership Enterprise (Limited Partnership) (蘇州中新興富數智創業投資合夥企業(有限合夥)) ("**Xingfu Digital Intelligence**")	1,224,547	1,224,547	0.83%	0.83%	July 7, 2027
Ma Zheng (馬徵)	537,665	537,665	0.36%	0.36%	July 7, 2027
Zhengzhou Tianjian Talent Venture Capital Fund Partnership (Limited Partnership) (鄭州天健人才創業投資基金合夥企業(有限合夥)) ("**Zhengzhou Hi-Tech Fund**")	489,819	489,819	0.33%	0.33%	July 7, 2027
Ningbo Yunji Chuangyuan Enterprise Management Consulting Partnership (Limited Partnership) (寧波雲際創遠企業管理諮詢合夥企業(有限合夥)) ("**Yunji Chuangyuan**")	1,377,752	1,377,752	0.93%	0.93%	July 7, 2027

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing*[(1)]	*% of shareholding in Company subject to lock- up undertakings upon Listing*[(2)]	*Last day subject to the lock-up undertakings*[(2)]
Wuxi Xingqi Yuzheng Venture Capital Partnership (Limited Partnership) (無錫星奇昱正創業投資合夥企業(有限合夥)) ("**Wuxi Xingqi**")	646,991	646,991	0.44%	0.44%	July 7, 2027
Ningbo Xihe Investment Management Partnership (Limited Partnership) (寧波熙禾投資管理合夥企業(有限合夥)) ("**Xihe Investment**")	691,815	691,815	0.47%	0.47%	July 7, 2027
Ningbo Meishan Bonded Port Area Wending Investment Co., Ltd. (寧波梅山保稅港區問鼎投資有限公司) ("**Ningbo Wending**")	682,633	682,633	0.46%	0.46%	July 7, 2027
Shenzhen Lvshuichangqing Venture Capital Investment Partnership (Limited Partnership) (深圳市綠水長青創業投資合夥企業(有限合夥)) ("**Lvshui Changqing**")	76,600	76,600	0.05%	0.05%	July 7, 2027
Fujian Shidai Zeyuan Equity Investment Fund Partnership (Limited Partnership) (福建時代澤遠股權投資基金合夥企業(有限合夥)) ("**Shidai Zeyuan**")	4,026,975	4,026,975	2.72%	2.72%	July 7, 2027

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing*[(1)]	*% of shareholding in Company subject to lock- up undertakings upon Listing*[(2)]	*Last day subject to the lock-up undertakings*[(2)]
Zhao Dapeng (趙大鵬)	862,655	862,655	0.58%	0.58%	July 7, 2027
Ocean EW15 Limited	232,917	232,917	0.16%	0.16%	July 7, 2027
Tonly	646,991	646,991	0.44%	0.44%	July 7, 2027
Wang Xiaoshen (王曉申)	107,832	107,832	0.07%	0.07%	July 7, 2027
Li Chenglin (李承霖)	323,496	323,496	0.22%	0.22%	July 7, 2027
Small and Medium-Sized Fangguang (Shanghai) Private Fund Partnership (Limited Partnership) (中小方廣(上海)私募基金合夥企業(有限合夥)) (“**Shanghai Fangguang**”)	988,364	988,364	0.67%	0.67%	July 7, 2027
Changzhou Fangguang Phase IV Venture Capital Partnership (Limited Partnership) (常州方廣四期創業投資合夥企業(有限合夥)) (“**Changzhou Fangguang**”)	1,342,589	1,342,589	0.91%	0.91%	July 7, 2027
Shandong Green New Energy Industry Equity Investment Fund Partnership (Limited Partnership) (山東省綠色新能源產業股權投資基金合夥企業(有限合夥)) (“**Shangdong New Energy**”)	1,078,319	1,078,319	0.73%	0.73%	July 7, 2027

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing*[(1)]	*% of shareholding in Company subject to lock- up undertakings upon Listing*[(2)]	*Last day subject to the lock-up undertakings*[(2)]
Fuzhou Economic and Technological Development Zone Shengchuang Investment Partnership (Limited Partnership) (福州經濟技術開發區盛創投資合夥企業(有限合夥)) ("**Fuzhou Shengchuang**")	53,094	53,094	0.04%	0.04%	July 7, 2027
China Special Opportunity Fund SPC ("**CSO FUND**")	1,375,786	1,375,786	0.93%	0.93%	July 7, 2027
Hainan Daoyi Zhongxin Investment Partnership (Limited Partnership) (海南道翼中芯投資合夥企業(有限合夥)) ("**Hainan Daoyi**")	211,212	211,212	0.14%	0.14%	July 7, 2027
Luoyang Industrial Development Fund Partnership (Limited Partnership) (洛陽市產業發展基金合夥企業(有限合夥)) ("**Luoyang Fund**")	1,056,062	1,056,062	0.71%	0.71%	July 7, 2027
Fuyan Hi-Tech (Longyan) Private Equity Venture Capital Partnership (Limited Partnership) (福岩高新(龍岩)私募創業投資合夥企業(有限合夥)) ("**Fuyan Gaoxin**")	380,182	380,182	0.26%	0.26%	July 7, 2027
Huafu Growth Investment Co., Ltd. (華福成長投資有限公司) ("**Huafu Investment**")	211,212	211,212	0.14%	0.14%	July 7, 2027

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing[(1)]*	*% of shareholding in Company subject to lock- up undertakings upon Listing[(2)]*	*Last day subject to the lock-up undertakings[(2)]*
Longyan Ruitou Equity Investment Partnership (Limited Partnership) (龍岩睿投股權投資合夥企業(有限合夥)) ("**Longyan Ruitou**")	1,056,062	1,056,062	0.71%	0.71%	July 7, 2027
Shanghai Xingfu Young Eagle Private Equity Investment Fund Partnership (Limited Partnership) (上海興富雛鷹私募投資基金合夥企業(有限合夥)) ("**Shanghai Xingfu**")	211,212	211,212	0.14%	0.14%	July 7, 2027
Qingdao Huixin Investment Partnership (Limited Partnership) (青島惠鑫投資合夥企業(有限合夥)) ("**Qingdao Huixin**")	1,056,062	1,056,062	0.71%	0.71%	July 7, 2027
Gongqingcheng TAM No. 1 Venture Capital Partnership (Limited Partnership) (共青城天岸馬一號創業投資合夥企業(有限合夥)) ("**TAM No. 1 Venture Capital**")	673,345	673,345	0.46%	0.46%	July 7, 2027
Ge Weidong (葛衛東)	2,112,124	2,112,124	1.43%	1.43%	July 7, 2027
Shenzhen Desay SV Capital Co., Ltd. (深圳市德賽西威產業投資有限公司) ("**SV Capital**")	1,267,275	1,267,275	0.86%	0.86%	July 7, 2027

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing*[(1)]	*% of shareholding in Company subject to lock- up undertakings upon Listing*[(2)]	*Last day subject to the lock-up undertakings*[(2)]
Hongxing Green Venture Capital Industry Fund (Anhui) (Limited Partnership) (弘興綠色創業投資產業基金(安徽)(有限合夥)) ("**Anhui Hongxing**")	1,478,487	1,478,487	1.00%	1.00%	July 7, 2027
Hunan Bofu Cultural Industry Investment Fund Enterprise (Limited Partnership) (湖南泊富文化產業投資基金企業(有限合夥)) ("**Hunan Bofu**")	211,212	211,212	0.14%	0.14%	July 7, 2027
Tianjin Gaocheng Deyi Investment Partnership (Limited Partnership) (天津高成德億投資合夥企業(有限合夥)) ("**Gaocheng Deyi**")	1,056,062	1,056,062	0.71%	0.71%	July 7, 2027
Fujian Provincial Government Investment Fund Co., Ltd. (福建省省級政府投資基金有限公司) ("**Fujian Provincial Fund**")	633,637	633,637	0.43%	0.43%	July 7, 2027
Total	**69,696,531**	**69,696,531**	**47.13%**	**47.13%**	

Notes:

(1) Assuming the Over-Allotment Option is not exercised.

(2) All existing Shareholders (including the Controlling Shareholders) shall not dispose of any of the Shares held by them within the 12 months following the Listing Date as required under the applicable PRC laws.

Cornerstone Investors

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing(1)*	*% of shareholding in Company subject to lock- up undertakings upon Listing(1)*	*Last day subject to the lock-up undertakings(2)*
ZIJINNING	1,782,450	1,782,450	1.21%	1.21%	January 7, 2027
Aurora SF (in connection with the Arrangement)	1,336,800	1,336,800	0.90%	0.90%	January 7, 2027
Fidelity International	2,673,650	2,673,650	1.81%	1.81%	January 7, 2027
JPMAMAPL	2,228,050	2,228,050	1.51%	1.51%	January 7, 2027
Barings	1,336,800	1,336,800	0.90%	0.90%	January 7, 2027
Indus Fund	891,200	891,200	0.60%	0.60%	January 7, 2027
Jain Global Master Fund Ltd	891,200	891,200	0.60%	0.60%	January 7, 2027
REGAL	712,950	712,950	0.48%	0.48%	January 7, 2027
GF Fund	445,600	445,600	0.30%	0.30%	January 7, 2027
CDH	445,600	445,600	0.30%	0.30%	January 7, 2027
Seven Grand	267,350	267,350	0.18%	0.18%	January 7, 2027
Sub-total	**13,011,650**	**13,011,650**	**8.80%**	**8.80%**	

Notes:

(1) Assuming the Over-Allotment Option is not exercised.

(2) In accordance with the respective cornerstone investment agreements, the required lock-up periods will end on January 7, 2027. The Cornerstone Investors will cease to be prohibited from disposing of or transferring the Shares subscribed for pursuant to their respective cornerstone investment agreements after the indicated date.

PLACEE CONCENTRATION ANALYSIS

Placees	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-Allotment Option)	Allotment as % of International Offering (assuming the Over-Allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-Allotment Option)	Allotment as % of total Offer Shares (assuming the Over-Allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-Allotment Option)	% of total issued share capital upon Listing (assuming the Over-Allotment Option is exercised and new H Shares are issued)
Top 1	3,163,800	13.45%	11.53%	12.11%	10.53%	3,163,800	2.14%	2.08%
Top 5	12,815,600	54.49%	46.71%	49.04%	42.65%	17,524,444	11.85%	11.55%
Top 10	19,232,200	81.77%	70.09%	73.60%	64.00%	23,941,044	16.19%	15.77%
Top 25	25,224,150	107.25%	91.93%	96.53%	83.94%	38,398,757	25.97%	25.30%

Notes

* *Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-Allotment Option)	Allotment as % of International Offering (assuming the Over-Allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-Allotment Option)	Allotment as % of total Offer Shares (assuming the Over-Allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing (assuming no exercise of the Over-Allotment Option)	% of total issued H Shares capital upon Listing (assuming the Over-Allotment Option is exercised and new H Shares are issued)	Number of Shares held upon Listing
Top 1	–	–	–	–	0.00%	52,041,238	35.19%	34.29%	52,041,238
Top 5	3,017,900	12.83%	11.00%	11.55%	10.04%	88,698,916	59.98%	58.44%	88,698,916
Top 10	11,644,800	49.51%	42.44%	44.56%	38.75%	106,029,238	71.70%	69.85%	106,029,238
Top 25	18,952,550	80.58%	69.07%	72.53%	63.07%	130,777,027	88.44%	86.16%	130,777,027

Notes

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-Allotment Option)	Allotment as % of International Offering (assuming the Over-Allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-Allotment Option)	Allotment as % of total Offer Shares (assuming the Over-Allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-Allotment Option)	% of total issued share capital upon Listing (assuming the Over-Allotment Option is exercised and new H Shares are issued)
Top 1	–	–	–	–	–	52,041,238	52,041,238	35.19%	34.29%
Top 5	3,017,900	12.83%	11.00%	11.55%	10.04%	88,698,916	88,698,916	59.98%	58.44%
Top 10	11,644,800	49.51%	42.44%	44.56%	38.75%	106,029,238	106,029,238	71.70%	69.85%
Top 25	18,952,550	80.58%	69.07%	72.53%	63.07%	130,777,027	130,777,027	88.44%	86.16%

Notes

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
		POOL A	
50	45,741	4,574 out of 45,741 to receive 50 Shares	10.00%
100	23,813	2,858 out of 23,813 to receive 50 Shares	6.00%
150	3,244	487 out of 3,244 to receive 50 Shares	5.00%
200	1,489	238 out of 1,489 to receive 50 Shares	4.00%
250	1,567	274 out of 1,567 to receive 50 Shares	3.50%
300	991	178 out of 991 to receive 50 Shares	2.99%
350	619	113 out of 619 to receive 50 Shares	2.61%
400	581	107 out of 581 to receive 50 Shares	2.30%
450	422	80 out of 422 to receive 50 Shares	2.11%
500	11,210	2,130 out of 11,210 to receive 50 Shares	1.90%
600	1,005	205 out of 1,005 to receive 50 Shares	1.70%
700	524	117 out of 524 to receive 50 Shares	1.59%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
800	487	117 out of 487 to receive 50 Shares	1.50%
900	324	82 out of 324 to receive 50 Shares	1.41%
1,000	3,456	899 out of 3,456 to receive 50 Shares	1.30%
1,500	1,372	486 out of 1,372 to receive 50 Shares	1.18%
2,000	1,188	513 out of 1,188 to receive 50 Shares	1.08%
2,500	1,115	569 out of 1,115 to receive 50 Shares	1.02%
3,000	609	358 out of 609 to receive 50 Shares	0.98%
3,500	455	293 out of 455 to receive 50 Shares	0.92%
4,000	371	261 out of 371 to receive 50 Shares	0.88%
4,500	297	227 out of 297 to receive 50 Shares	0.85%
5,000	1,147	918 out of 1,147 to receive 50 Shares	0.80%
6,000	724	669 out of 724 to receive 50 Shares	0.77%
7,000	408	400 out of 408 to receive 50 Shares	0.70%
8,000	313	310 out of 313 to receive 50 Shares	0.62%
9,000	233	50 Shares	0.56%
10,000	1,805	50 Shares plus 72 out of 1,805 to receive additional 50 Shares	0.52%
20,000	1,217	50 Shares plus 487 out of 1,217 to receive additional 50 Shares	0.35%
30,000	756	50 Shares plus 605 out of 756 to receive additional 50 Shares	0.30%
40,000	426	50 Shares plus 392 out of 426 to receive additional 50 Shares	0.24%
50,000	1,338	100 Shares	0.20%
Total	**109,247**	**Total number of Pool A successful applicants: 23,238**	
		POOL B	
100,000	756	800 Shares	0.80%
150,000	106	900 Shares	0.60%
200,000	161	1,000 Shares	0.50%
400,000	42	2,000 Shares	0.50%
600,000	21	3,000 Shares	0.50%
800,000	5	4,000 Shares	0.50%
1,000,000	16	5,000 Shares	0.50%
1,306,600	32	6,200 Shares	0.47%
Total	**1,139**	**Total number of Pool B successful applicants: 1,139**	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Allocations of Offer Shares to certain existing Shareholders and/or their close associates with a waiver from strict compliance with the requirements under Rule 9.09(b) and consent under paragraph 18 of Chapter 4.15 of the Guide as Cornerstone Investors

The Company has applied to, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 9.09(b) and consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares to ZIJINNING, a close associate of an existing Shareholder, in the International Offering subject to the following conditions:

(1) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK$1 billion;

(2) the Offer Shares allocated to existing Shareholders and/or their close associates (whether as cornerstone investors and/or as placees) as permitted under the exemption granted by the Stock Exchange will not exceed 30% of the total number of H Shares offered under the Global Offering;

(3) the allocation to ZIJINNING and other existing Shareholders and/or their close associates (whether as cornerstone investors and/or as placees) will not affect the Company's ability to satisfy its public float requirement as prescribed by the Stock Exchange under the waiver from strict compliance with the requirement of Rule 19A.13A(1) under the Listing Rules;

(4) each of the Directors, Supervisor, chief executives and Controlling Shareholders of the Company has confirmed that no Offer Shares will be allocated to any of them or their respective close associates under this exemption; and

(5) the details of allocation to ZIJINNING under the size-based exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

Please refer to the section headed "Waivers – Waiver under Rule 9.09(b) of, and consent under paragraph 1C(2) of Appendix F1 to, the Listing Rules and Paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in respect of subscriptions for Offer Shares by close associates of existing Shareholders as Cornerstone Investors – (1) Subscription of Offer Shares by ZIJINNING as a Cornerstone Investor" in the Prospectus for further details of the waiver and consent.

Allocation of Offer Shares to certain existing Shareholders and/or their close associates with a waiver from strict compliance with the requirements under Rule 10.04 under the Listing Rules and/or consent under paragraph 1C(2) of the Placing Guidelines as Cornerstone Investors

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a consent under Rule 10.04 under the Listing Rules and/or Paragraph 1C(2) of Appendix F1 to the Listing Rules to permit Offer Shares in the International Offering to be placed to Fidelity International, a close associate of an existing Shareholder, in the International Offering on the conditions that:

(1) the cornerstone investment agreement with Fidelity International does not contain any material term which is more favourable to the existing Shareholder or its close associate than those in other cornerstone investment agreements;

(2) no preference in allocation was given to Fidelity International other than the assured entitlement for a Cornerstone Investor. The Company, the Sole Sponsor and the Overall Coordinators confirm that no preferential treatment has been, nor will be, given to Fidelity International by virtue of its relationships with the Company other than the assured entitlement for a Cornerstone Investor;

(3) the existing Shareholder, namely Tianjin Eight Roads, (i) has less than 5% voting rights in the Company before the Global Offering; (ii) is not a core connected person of the Company or its close associate; (iii) does not have the power to appoint directors or any other special rights;

(4) the proposed allocation to Fidelity International, a close associate of the existing Shareholder, will not affect the Company's ability to satisfy its public float requirement as prescribed by the Stock Exchange under Rule 19A.13A(1) of the Listing Rules;

(5) each of the Company, the Sole Sponsor and the Overall Coordinators has provided the Stock Exchange with written confirmations in accordance with Chapter 4.15 of the Guide for New Listing Applicants; and

(6) the details of the allocations to Fidelity International will be disclosed in the Prospectus and/or this announcement.

The allocation of Offer Shares to Fidelity International is in compliance with all the conditions under the waiver/consent granted by the Stock Exchange.

Please refer to the section headed "Waivers – Waiver under Rule 9.09(b) of, and consent under paragraph 1C(2) of Appendix F1 to, the Listing Rules and Paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in respect of subscriptions for Offer Shares by close associates of existing Shareholders as Cornerstone Investors – (2) Subscription of Offer Shares by Fidelity International as a Cornerstone Investor" in the Prospectus for further details of the waiver and consent.

Allocations of Offer Shares to certain existing Shareholders and Cornerstone Investors and/or their close associates with a consent under Rule 9.09(b) under the Listing Rules and/or paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants as placees

The Company has applied to, and the Stock Exchange has granted, a consent under Rule 9.09(b) under the Listing Rules and/or paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain existing Shareholders and Cornerstone Investors and/or their close associates, subject to the following conditions (the "**Allocation to Size-based Exemption Participants**"):

(1) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK$1 billion;

(2) the Offer Shares allocated to all existing Shareholders and their close associates (whether as cornerstone investors and/or as placees) as permitted under the exemption granted by the Stock Exchange will not exceed 30% of the total number of H Shares offered under the Global Offering;

(3) the allocation to Size-based Exemption Participants will not affect the Company's ability to satisfy its public float requirement as prescribed by the Stock Exchange under the waiver from strict compliance with the requirement of Rule 19A.13A(1) under the Listing Rules;

(4) each of the Directors, Supervisor, chief executives and Controlling Shareholders of the Company has confirmed that no Offer Shares will be allocated to any of them or their respective close associates under this exemption; and

(5) the details of allocation to the existing Shareholders and/or Cornerstone Investors and/or their close associates under the size-based exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to existing Shareholders and Cornerstone Investors and/or their close associates, please refer to the section headed "Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained" in this announcement.

Allocations of Offer Shares to certain existing Shareholders and/or their close associates with a consent under Rule 10.04 under the Listing Rules and/or paragraph 1C(2) of the Placing Guidelines pursuant to the fulfillment of Existing Shareholders Conditions and grounds as placees

The Company has applied to, and the Stock Exchange has granted, a consent under Rule 10.04 under the Listing Rules and/or paragraph 1C(2) of the Placing Guidelines pursuant to the fulfillment of Existing Shareholders Conditions and grounds as follows:

(1) no preference in allocation was given to the existing Shareholders and/or their close associates. The Company, the Sole Sponsor and the Overall Coordinators confirm that no preferential treatment has been, nor will be, given to the existing Shareholder or its close associate by virtue of their relationships with the Company;

(2) each of the relevant existing Shareholders (i) has less than 5% voting rights in the Company before the Global Offering; (ii) is not a core connected person of the Company or its close associate; (iii) does not have the power to appoint directors or any other special rights;

(3) the proposed allocation to the existing Shareholders and/or their close associates will not affect the Company's ability to satisfy its public float requirement as prescribed by the Stock Exchange under Rule 19A.13A(1) of the Listing Rules;

(4) each of the Company, the Sole Sponsor and the Overall Coordinators has provided the Stock Exchange with written confirmations in accordance with Chapter 4.15 of the Guide for New Listing Applicants; and

(5) the details of allocation to such existing Shareholders and/or their close associates will be disclosed in the allotment results announcement of the Company.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to existing Shareholders and/or their close associates, please refer to the section headed "Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained" in this announcement.

Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines as placees

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines as placees. Please refer to the section headed "Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained" in this announcement for details.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients as placees. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients as placees are set out below:

No.	*Connected Distributor*	*Connected Client*	*Relationship*	*Identities of the ultimate beneficial owners of the Offer Shares or, where applicable, details of the structured products under which the subscription by the Connected Client was made (e.g. OTC total return swaps)*	*Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme*	*Amount of Offer Shares to be allocated to the Connected Client*	*Approximate percentage of total number of Offer Shares under the Global Offering*	*Approximate percentage of total issued share capital after the Global Offering*
Part A – Connected Client holding the beneficial interest of the Offer Shares on a non-discretionary basis on behalf of independent third parties								
1.	Haitong International Securities Company Limited (“**Haitong Securities**”)	**GTINV**(1)	GTINV is a member of the same group of Haitong Securities	Note (1) below	N	1,765,000	6.76%	1.19%
Part B – Connected Client holding the beneficial interest of the Offer Shares on a discretionary basis on behalf of independent third parties								
1.	Haitong Securities	Fullgoal HK(2)	Fullgoal HK is a member of the same group companies as Haitong Securities	Note (2) below	N	4,750	0.02%	0.0032%

Notes:

*(1). Haitong Securities is the Sponsor-Overall Coordinator in connection with the Global Offering. GTINV shall hold the Offer Shares for hedging purpose as the single underlying asset of several sets of back-to-back total return swap transaction (the “**GTHT Back-to-back TRS**”) to be entered into between GTINV and Guotai Haitong Securities Co., Ltd. (the “**GTHT Onshore Parent**”) in connection with several total return swap orders (the “**GTHT Client TRS**”) to be entered into by GTHT Onshore Parent and several ultimate clients (the “**GTHT Onshore Ultimate Clients**”), respectively. Such GTHT Client TRS is to be fully funded by the GTHT Onshore Ultimate Clients. GTINV will hold the Offer Shares on a non-discretionary basis for the purpose of hedging the economic exposure under the GTHT Back-to-back TRS and GTHT Client TRS only. During the tenor of the GTHT Client TRS, all economic returns of the Offer Shares will be passed to the GTHT Onshore Ultimate Clients and all economic losses shall be borne by the GTHT Onshore Ultimate Clients, subject to the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS, and GTINV will not take part in any economic return or bear any economic loss in relation to the price of the Offer Shares. The GTHT Onshore Ultimate Clients may request to redeem the Offer Shares at their own discretion, upon which GTINV shall dispose of the Offer Shares and settle the GTHT Back-to-back TRS and GTHT Client TRS in cash in accordance with the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS documents. Due to its internal policy, GTINV will not exercise the voting right attaching to the Offer Shares during the tenor of the GTHT Back-to-back TRS and GTHT Client TRS.*

Identities of the ultimate beneficial owners of the H Shares allotted to GTINV are set forth below

Applicant name	Beneficial owner	Number of H Shares Allocated	Ultimate Beneficial owner(s)
GTINV	Chentao Xinnuo Private Securities Investment Fund (辰韜信諾私募證券投資基金) (“**Chentao Xinnuo**”)[(a)]	789,850	No entity holds 30% or more of the interests in Chentao Xinnuo, nor does it have any general partners or limited partners
	Shanghai Jingshi Investment Management Center (Limited Partnership) (上海經石投資管理中心(有限合夥))[(b)]	712,950	Zhang Guansheng (張冠生) XCMG Construction Machinery Co., Ltd. (000425.SZ)
	Zhongcheng Runzhi Hexing No. 3 Private Securities Investment Fund (中鋮潤智合興 3 號私募證券投資基金) (“**Zhongcheng Runzhi**”)[(c)]	262,700	No entity holds 30% or more of the interests in Zhongcheng Runzhi, nor does it have any general partners or limited partners

(a) *Chentao Xinnuo is a private securities investment fund registered under the Asset Management Association of China (私募證券投資基金(受託管理)), which is a segregated account under the discretionary management of its fund manager, Hangzhou Chentao Asset Management Co., Ltd. (杭州辰韜資產管理有限公司) (“**Hangzhou Chentao**”). Hangzhou Chentao is a wholly-owned subsidiary of Shanghai Chentao Asset Management Co., Ltd. (上海辰韜資產管理有限公司) (“**Shanghai Chentao**”), a substantial shareholder of the Company as defined under the Listing Rules, which is held by Xu Haiying (徐海英) and Lin Xinzheng (林新正) as to 51.2% and 48.8%, respectively. Chentao Xinnuo is, accordingly, a core connected person of the Company and a close associate of an existing Shareholder of the Company.*

The Stock Exchange has also granted the consent under paragraph 18 of Chapter 4.15 of the Guide in relation to allocations of H Shares to Chentao Xinnuo, a close associate of an existing Shareholder. For details, see “International Offering — Allottees with Waivers/ Consents Obtained” in this announcement.

(b) *Shanghai Jingshi Investment Management Center (Limited Partnership) (上海經石投資管理中心(有限合夥)) (“**Shanghai Jingshi**”) is held by Xuzhou XCMG Industrial Investment Partnership Enterprise (Limited Partnership) (徐州徐工產業投資合夥企業(有限合夥)) (“**Xuzhou XCMG IM**”) as to 99.9652% as its sole limited partner and by Mr. Zhang Guansheng (張冠生), an Independent Third Party, as to 0.0348% as its general partner. Xuzhou XCMG IM is held by the listed company XCMG Construction Machinery Co., Ltd. (000425.SZ) as to 99.99% as its sole limited partner. No other entity ultimately holds 30% or more interest in Shanghai Jingshi.*

(c) *Zhongcheng Runzhi is a private securities investment fund registered under the Asset Management Association of China (私募證券投資基金(受託管理)), which is a segregated account under the discretionary management of its fund manager, Zhongcheng Runzhi Asset Management (Shanghai) Co., Ltd. (中鋮潤智資產管理(上海)有限公司), which is held by Chen Zongyan (陳宗彥) and Zhang Shanliang (張珊涼) as to 51% and 49%, respectively. Both of Chen Zongyan and Zhang Shanliang are Independent Third Parties.*

To the best knowledge of GTINV and after making all reasonable enquiries, (i) GTINV has confirmed that, to the best of its knowledge, each of the GTHT Onshore Ultimate Clients and the ultimate beneficial owners holding 30% or more interest of the GTHT Onshore Ultimate Clients is an independent third party of GTINV, Haitong Securities and the companies which are members of the same group of companies as Haitong Securities and (ii) GTINV is not a collective investment scheme which is not authorized by the SFC nor is expected to hold the Offer Shares on behalf of such scheme.

(2). *Fullgoal HK will hold the Offer Shares in its capacity as the discretionary fund manager on behalf of its investors, each of which is an independent third party of the Company, its subsidiaries, its Controlling Shareholders, its substantial Shareholders, Fullgoal HK, Haitong Securities and the companies which are members of the same group of Haitong Securities. No ultimate beneficial owner holds 30% or more interest in the underlying investors. None of the shareholder holds 30% or more interest in Fullgoal HK.*

DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") and Hong Kong Securities Clearing Company Limited ("**HKSCC**") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*
*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute, and is not intended to constitute, or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States. The securities may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of each jurisdiction where those offers and sales occur.*
The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.
*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 29, 2026 (the "**Prospectus**") issued by EACON Group Co., Ltd (易控智駕科技股份有限公司) (the "**Company**") for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*
** Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, July 8, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately after the completion of the Global Offering (assuming no exercise of the Over-Allotment Option), the number of the H Shares to be held by the public represents approximately 44.88% of the total issued share capital of our Company. Based on the final Offer Price of HK$87.92 per H Share, the expected market capitalization of the Company upon Listing would be approximately HK$13.0 billion, and the percentage that would result in the expected market value of H Shares held by the public to be HK$1.5 billion at the time of Listing is approximately 11.54%. Accordingly, the minimum prescribed public float percentage applicable to our H Shares under Rule 19A.13A(1) of the Listing Rules is 15%. Therefore, the Company satisfies the minimum public float requirement under Rule 19A.13A of the Listing Rules as over 15% of the Company's total issued Shares will be held by the public upon completion of the Global Offering.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK$87.92 per H Share, the Company satisfies the free float requirement under Rule 8.08A (as amended and replaced by Rule 19A.13C(1)(b) of the Listing Rules).

The Directors confirm that, immediately following completion of the Global Offering (before any exercise of the Over-Allotment Option): (i) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) under the Listing Rules; (ii) the three largest public Shareholders will not hold more than 50% of the H Shares held in public hands at the time of Listing, in compliance with Rules 8.08(3) and 8.24 under the Listing Rules; (iii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (iv) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the Global Offering.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, July 8, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, July 8, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, July 8, 2026. The H Shares will be traded in board lots of 50 H Shares each and the stock code of the H Shares will be 7687.

This announcement is available for viewing on the website of the Company at **www.eacon.com** and the website of the Hong Kong Stock Exchange at **www.hkexnews.hk**.

By order of the Board
EACON Group Co., Ltd
Lan Shuisheng
Co-chairman of the Board, executive Director, general manager and chief executive officer

Hong Kong, July 7, 2026

As of the date of this announcement, the Board comprises: (i) Mr. Lan Shuisheng, Mr. Zhang Lei, Dr. Lin Qiao, Dr. Chen Huiyong and Ms. Qu Xiaoyan as executive Directors; (ii) Mr. Lai Shengmin as a non-executive Director; and (iii) Dr. Gong Yan, Dr. Han Jian and Mr. Wong Yu Shan Eugene as proposed independent non-executive Directors.