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J&T Global Express Limited

極兔速遞環球有限公司

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(Stock Code: 1519)

**VOLUNTARY ANNOUNCEMENT
QUARTERLY OPERATING STATEMENT
FOR THE SECOND QUARTER OF 2026**

The board of directors (the “**Board**”) of J&T Global Express Limited (the “**Company**”) hereby announces the business update and operating metrics of the Company, its subsidiaries and consolidated affiliated entities for the quarter ended 30 June 2026.

SECTION 1: BUSINESS UPDATE

		Three months ended 30 June		
		2026	2025	Year-on-year
Southeast Asia (“SEA”)	Parcel volume <i>(in millions)</i>	2,754.8	1,688.0	63.2%
	Average daily parcel volume <i>(in millions)</i>	30.3	18.5	63.2%
China	Parcel volume <i>(in millions)</i>	6,210.6	5,614.2	10.6%
	Average daily parcel volume <i>(in millions)</i>	68.2	61.7	10.6%
Other	Parcel volume <i>(in millions)</i>	211.3	89.4	136.5%
	Average daily parcel volume <i>(in millions)</i>	2.3	1.0	136.5%
Total	Parcel volume <i>(in millions)</i>	9,176.7	7,391.6	24.2%
	Average daily parcel volume <i>(in millions)</i>	100.8	81.2	24.2%

		Six months ended 30 June		
		2026	2025	Year-on-year
SEA	Parcel volume (<i>in millions</i>)	5,522.6	3,226.2	71.2%
	Average daily parcel volume (<i>in millions</i>) ¹	30.5	17.8	71.2%
China	Parcel volume (<i>in millions</i>)	11,615.0	10,598.9	9.6%
	Average daily parcel volume (<i>in millions</i>) ¹	64.2	58.6	9.6%
Other	Parcel volume (<i>in millions</i>)	364.9	165.9	119.9%
	Average daily parcel volume (<i>in millions</i>) ¹	2.0	0.9	119.9%
Total	Parcel volume (<i>in millions</i>)	17,502.5	13,991.0	25.1%
	Average daily parcel volume (<i>in millions</i>) ¹	96.7	77.3	25.1%

SECTION 2: OPERATING METRICS²

		As of		
		30 June 2026	31 December 2025	Change
Number of network partners³				
	SEA ⁴	1,300	1,400	-100
	China ⁵	5,100	5,200	-100
Number of outlets		19,800	19,300	500
	SEA	10,800	10,800	0
	China ⁵	6,300	6,500	-200
	Other ⁶	2,700	2,000	700
Number of sorting centers		260	246	14
	SEA ⁷	127	121	6
	China	81	81	0
	Other ⁷	52	44	8

	As of		Change
	30 June 2026	31 December 2025	
Number of line-haul vehicles			
SEA⁸	6,100	5,800	300
Including: Self-owned	3,100	3,100	0
Third-party carriers	3,000	2,700	300
China	6,800	7,200	-400
Including: Self-owned	5,200	5,300	-100
Third-party carriers	1,600	1,900	-300
Other⁸	480	300	180
Including: Self-owned	200	140	60
Third-party carriers	280	160	120
Number of automated sorting machines (sets)⁹	435	413	22
SEA	75	64	11
China	346	338	8
Other	14	11	3

Notes:

1. The average daily parcel volume is calculated by dividing the parcel volume by the number of calendar days in the corresponding period, which is 181 days for both the first half of 2026 and the first half of 2025, and the data for the first half of 2025 was updated;
2. Except for the number of sorting centers and automated sorting machines, other data is rounded to the nearest approximation;
3. Other business model is still being explored and optimized, and is not disclosed here;
4. The decrease in the number of network partners in SEA was mainly due to the fact that the Company optimized the network structure to enhance the service quality and efficiency;
5. The decrease in the number of network partners and outlets in China was mainly due to the fact that the Company optimized the network structure in China to enhance the operating capacity of single network partner and outlet;
6. The increase in the number of other outlets was mainly due to the growth in parcel volume, which led to the opening of new outlets;
7. The increase in the number of sorting centers was mainly due to the rapid growth in parcel volume and the addition of new sorting centers to meet the production capacity requirements;
8. The increase in the line-haul vehicles in SEA and other market was mainly due to the rapid growth in the Company's demand for parcel volume, which boosted the demand for line-haul vehicles;
9. The increase in the number of automated sorting machines was mainly due to the growth in parcel volume, which led to increased investment in automated equipment to enhance sorting efficiency.

Please note that all figures above are unaudited and have not been confirmed by the Company's auditors and may be subject to adjustment and final confirmation. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

The Company intends to hold a second quarter of 2026 operating conference call at 8:30 a.m. (Beijing/Hong Kong time) on Wednesday, 8 July 2026. Participants who wish to access the conference call must register through the registration links below to participate in the conference call.

Registration links for the conference call:

Chinese (original voice of the management):

<https://register-conf.media-server.com/register/BIa3e7c1c1a6f348a8add13db783621403>

English (simultaneous interpretation):

<https://register-conf.media-server.com/register/BI20265bc587744207bfca82c7e12498a5>

Additionally, a live webcast of the conference call will be available at the links below:

Chinese (original voice of the management): <https://edge.media-server.com/mmc/p/re96pxv5/lan/zhs>

English (simultaneous interpretation): <https://edge.media-server.com/mmc/p/re96pxv5>

By order of the Board
J&T Global Express Limited
Mr. Jet Jie Li
*Executive Director, Chairman of the Board
and Chief Executive Officer*

Hong Kong, 8 July 2026

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Jet Jie Li as executive Director, Ms. Alice Yu-fen Cheng, Ms. Qinghua Liao and Mr. Yuan Zhang as non-executive Directors, and Mr. Erh Fei Liu, Mr. Peng Shen and Mr. Peter Lai Hock Meng as independent non-executive Directors.