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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

UNAUDITED OPERATING INFORMATION FOR MAY 2026

The unaudited operating information of the Group for May 2026 is set out below:

Projects	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000, exclusive of VAT)				
	May	M-O-M Change	Y-O-Y Change	Year-to date cumulative	Aggregate YoY Change	May	M-O-M Change	Y-O-Y Change	Year-to date cumulative	Aggregate YoY Change
Subsidiaries										
GNSR Expressway	257,865	-6.9%	-6.9%	270,557	-6.3%	71,896	-5.7%	-11.5%	371,648	-8.3%
Cangyu Expressway	12,671	-28.5%	-14.2%	19,410	-2.7%	7,047	-13.7%	-1.7%	41,317	-0.9%
Changzhu Expressway	62,516	-7.1%	-3.8%	69,655	-0.8%	21,392	-4.2%	1.9%	107,633	2.7%
Weixu Expressway	22,464	-6.6%	1.0%	27,104	3.7%	27,164	-3.3%	6.7%	143,315	8.4%
Lanwei Expressway	27,304	-5.5%	-6.2%	30,051	-4.4%	22,912	-4.4%	4.8%	118,553	7.1%
Pinglin Expressway	31,782	-9.6%	-6.7%	35,880	-2.6%	39,189	-7.0%	-5.3%	206,763	-2.6%
Suiyuan Expressway	22,535	-2.0%	-16.8%	28,819	-11.4%	45,637	9.2%	-21.8%	250,988	-16.0%
Hancai Expressway	45,629	-4.4%	-12.9%	49,566	-8.8%	23,027	-2.3%	-5.2%	125,447	7.0%
Han'e Expressway [#]	33,850	-24.7%	-34.0%	47,523	-16.6%	11,869	-28.7%	-50.4%	89,215	-29.7%
Daguangnan Expressway	22,700	-4.4%	-10.4%	28,053	-0.4%	28,205	-4.6%	-0.8%	163,919	1.4%
Qinbin Expressway*	10,867	-36.9%	-56.0%	15,402	-26.2%	27,133	-40.6%	-61.3%	201,918	-30.8%
Associates and Joint Ventures										
Han-Xiao Expressway	27,250	-10.5%	-3.9%	34,326	-0.9%	16,025	-6.4%	-1.0%	92,406	0.6%
Humen Bridge	60,925	-13.6%	-16.8%	75,116	-7.1%	49,185	-13.8%	-18.2%	300,636	-6.6%
GWSR Expressway	75,299	-17.7%	-13.4%	87,578	-3.2%	34,015	-11.4%	-13.9%	187,366	-4.9%
Shantou Bay Bridge	14,738	-8.2%	-9.5%	16,813	-1.8%	7,221	-5.7%	-9.2%	40,121	-0.6%
Qinglian Expressway	37,487	-14.6%	-5.6%	51,755	-1.4%	45,175	-12.6%	15.0%	302,688	9.8%

The year-on-year decrease in the monthly and cumulative toll revenue of Han'e Expressway was primarily attributable to the full opening of Wuhuang Expressway following the completion of its reconstruction and expansion on 30 April 2026, which resulted in a diversion of certain vehicles from Han'e Expressway back to Wuhuang Expressway. In addition, rainy weather during the month also had an adverse impact on toll revenue. The month-on-month decrease in toll revenue of Han'e Expressway was mainly due to the fact that the number of days during the month on which tolls were waived for passenger vehicles with seven seats or fewer (including seven seats) under the national toll-free policy was two days more than that in April.

* *The average daily toll traffic volume and toll revenue of Qinbin Expressway both declined during the month, which was due to the traffic diversion caused by the reconstruction and expansion of Cangzhou section of G18 Rongwu Expressway which opened in October 2025 and G228 Binzhou section which opened in October 2025, as well as the impact of the Tianjin section of Qinbin Expressway overhaul project (which lasted from 8 May 2026 to 18 June 2026). It is expected that in the future the average daily toll traffic volume and toll revenue of Qinbin Expressway will also be affected by the traffic diversion caused by the expected opening of the G228 Cangzhou section in the second half of the year (subject to actual conditions). The above factors and impact have been disclosed in the circular dated 15 December 2025 in relation to the acquisition of Qinbin Expressway by the Group.*

The figures of Qinbin Expressway for the same period in 2025 were recorded prior to the completion of the acquisition of Qinbin Expressway by the Group on 14 February 2026. These figures were external in nature and not attributable to the Group, therefore were provided for information purposes only.

CAUTION STATEMENT

The Company hereby reminds shareholders and investors of the Company that the above statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data to be disclosed in periodic financial reports due to completion of certain steps on sorting out the toll traffic volume and toll revenue and confirming the results of sorting out such data, as well as the toll traffic volume and toll revenue statistics of certain projects being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection for expressways. In addition, the Company adjusts monthly forecast statistics in accordance with the difference between the estimated statistics and the actual settlement statistics for the previous month, resulting in a certain degree of year-on-year/month-on-month deviation. As such, the toll traffic volume and toll revenue statistics in this announcement are only for reference by shareholders and investors of the Company as phasic statistics. Shareholders and investors of the Company are advised to use such statistics cautiously.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 8 July 2026

As at the date of this announcement, the Board comprises:

Executive Directors: **LIU Yan (Chairman), YAO Xiaosheng, CHEN Jing, CAI Minghua and PAN Yongqiang**

Independent Non-Executive Directors: **FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen**