CICC
中金公司

China International Capital Corporation Limited
中 國 國 際 金 融 股 份 有 限 公 司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON THE ESTIMATED PROFIT INCREASE FOR THE FIRST HALF OF 2026

This announcement is made by China International Capital Corporation Limited (the "**Company**") pursuant to Rule 13.09 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

Important Notice:

The specific circumstance applicable to the estimated operating results for the period: achievement of profitability with an increase in net profit of more than 50% as compared to the corresponding period of last year.

The Company estimates that net profit attributable to shareholders of the parent company for the first half of 2026 will range from RMB7,708 million to RMB8,227 million, achieving an increase between RMB3,378 million and RMB3,897 million as compared to the corresponding period of last year, representing a year-on-year increase between 78% and 90%.

The Company estimates that net profit attributable to shareholders of the parent company for the first half of 2026, excluding extraordinary items, will range from RMB7,552 million to RMB8,062 million, achieving an increase between RMB3,309 million and RMB3,819 million as compared to the corresponding period of last year, representing a year-on-year increase between 78% and 90%.

I. ESTIMATION OF OPERATING RESULTS FOR THE PERIOD

(I) Period for the estimated operating results

From January 1, 2026 to June 30, 2026 (the "**period**").

(II) Estimated operating results

After preliminary calculation, the Company estimates that net profit attributable to shareholders of the parent company for the first half of 2026 will range from RMB7,708 million to RMB8,227 million, achieving an increase between RMB3,378 million and RMB3,897 million as compared to the first half of 2025 (the "**corresponding period of last year**"), representing a year-on-year increase between 78% and 90%.

The Company estimates that net profit attributable to shareholders of the parent company for the first half of 2026, excluding extraordinary items, will range from RMB7,552 million to RMB8,062 million, achieving an increase between RMB3,309 million and RMB3,819 million as compared to the corresponding period of last year, representing a year-on-year increase between 78% and 90%.

II. OPERATING RESULTS AND FINANCIAL POSITION FOR THE CORRESPONDING PERIOD OF LAST YEAR

(I) Profit before income tax: RMB5,157 million. Profit attributable to shareholders of the parent company: RMB4,330 million. Profit attributable to shareholders of the parent company, excluding extraordinary items: RMB4,243 million.

(II) Earnings per share: RMB0.814.

III. MAIN REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THE PERIOD

In the first half of 2026, fulfilling its core mandate and principal business functions as a state-owned financial institution, the Company closely followed the policy directives for advancing the capital market reform. Upholding the bottom line of compliant and prudent operations, the Company exerted full efforts to serve the real economy and the national tech-driven strategy. Amid the steady progress of capital market investment and financing reforms, the Company maintained a long-term strategic orientation and a well-diversified, balanced business portfolio. During the reporting period, the six pillar business segments including investment banking, equities, and wealth management, achieved strong synergetic growth. Meanwhile, the international business posted sound growth, collectively, driving a significant year-on-year increase in overall operating results.

IV. RISK WARNING

There are no material uncertainties that affect the accuracy of the estimated operating results to the Company's knowledge.

V. OTHER MATTERS

The unaudited estimates above are based on preliminary calculation. The final data is subject to the official disclosure in the 2026 interim report to be published by the Company. The Company's stock prices are affected by various factors such as the macroeconomic environment and market conditions. Investors are advised to pay attention to investment risks.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
July 8, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.