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platt nera

Platt Nera International Limited

佰達國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1949)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Platt Nera International Limited (the “**Company**”) on 26 June 2026 (“**Announcement**”) in relation to the subscription of new shares of the Company under general mandate. Capitalized terms used herein shall have the same meanings as defined in the Announcement, unless the context otherwise requires.

Unless otherwise specified, all dollar amounts set out in this announcement are denominated in Hong Kong dollars.

As disclosed in the Announcement, the Company intends to allocate the net proceeds from the Subscription as follows:

- (i) approximately HK\$6.0 million (or approximately 43.8% of the net proceeds) for business development and operational enhancement of the Group in its ordinary course of business, including but not limited to expanding its operational scale and supporting ongoing business activities;
- (ii) approximately HK\$6.0 million (or approximately 43.8% of the net proceeds) for general working capital and administrative expenses of the Group, including rental expenses, staff salaries, corporate costs, legal and professional fees and audit fees; and
- (iii) approximately HK\$1.699 million (or approximately 12.4% of the net proceeds) for repayment of bank loans.

This announcement is made to clarify and provide more details as to the utilisation of the net proceeds in accordance with the abovementioned purpose (i).

Based on currently available information and plans, the following are the major projects that the Company believes that there is high potential for the Company to secure in the near to medium term:

- (a) Substation project for Provincial Electricity Authority of Thailand (“**PEA**”) for 68 substations (“**68 Substations Project**”) which is expected to be largely executed over second half of 2026 (“**2H2026**”) and 2027. Under this project, the Company will provide installation and maintenance services for surveillance systems to PEA.
- (b) Substation project for PEA for 98 substations (“**98 Substations Project**”) which is expected to be largely executed over 2027 and 2028. Under this project, the Company will provide installation and maintenance services for surveillance systems to PEA.
- (c) A new SAP project for a Thai government body (“**SAP Project**”) that is expected to be executed over 2027 and 2028. Under this project, the Company will provide installation and support services in setting up and maintaining various ERP modules, including finance & accounting, human resources, maintenance and data warehouse.

It is expected that the net proceeds will be allocated and utilised at the following manner:

	2H2026	1H2027*	Total
	<i>HK\$'million</i>	<i>HK\$'million</i>	<i>HK\$'million</i>
(i) Business development and operational enhancement:			
(a) Supporting the 68 Substations Project	2.0	—	2.0
(b) Supporting the 98 Substations Project and SAP Project	<u>2.0</u>	<u>2.0</u>	<u>4.0</u>
	4.0	2.0	6.0
(ii) General working capital and administrative expenses	4.0	2.0	6.0
(iii) Repayment of bank loans	<u>1.699</u>	<u>—</u>	<u>1.699</u>
Total	<u><u>9.699</u></u>	<u><u>4.0</u></u>	<u><u>13.699</u></u>

* First half of 2027

The Company is principally engaged in the provision of IT integrated solutions and IT support services, and sale of equipment in Thailand. The 68 Substations Project, the 98 Substations Project and the SAP Project fall within the ambit of the existing business of the Company. Accordingly, the net proceeds will be applied towards the existing business of the Company.

The Company will monitor the deployment of the net proceeds and make further announcements as and when there are material developments in the utilisation thereof.

By Order of the Board
Platt Nera International Limited
Prapan Asvaplunghprohm
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 8 July 2026

As at the date of this announcement, the Board comprises Mr. Prapan Asvaplunghprohm, Mr. Wu Shuyu and Ms. Hong Yiwen as executive Directors, and Mr. Yuen Kwok Kuen, Mr. Cheung Pan and Mr. Chan Chi Fai David as independent non-executive Directors.

** For identification purposes only*