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*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 29, 2026 (the “**Prospectus**”) issued by DKE Holding Company Limited (浙江東方科脈電子股份有限公司) (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any states securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. It is not currently intended for there to be any public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

In connection with the Global Offering, CITIC Securities (Hong Kong) Limited acts as the Sole Sponsor, CLSA Limited acts as the Sponsor-Overall Coordinator and CLSA Limited and SPDB International Capital Limited act as Overall Coordinators.

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time at or prior to 8:00 a.m. on the Listing Date.

DKE 东方科脉

DKE Holding Company Limited

浙江東方科脈電子股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 5,118,600 H Shares
Number of Hong Kong Offer Shares	: 511,900 H Shares
Number of International Placing Shares	: 4,606,700 H Shares
Final Offer Price	: HK\$78.64 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.00565%
Nominal value	: RMB1.00 per H Share
Stock code	: 1770

Sole Sponsor and Sponsor-Overall Coordinator

 **CITIC SECURITIES**

Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

 **CITIC SECURITIES**  **浦銀國際 SPDBI**

Joint Bookrunners and Joint Lead Managers

 **中港國際**
CHINA HARBOUR

 **民銀資本**
CMBC CAPITAL HOLDINGS LIMITED

 **金奧證券**
JA SECURITIES

(in alphabetical order)

DKE Holding Company Limited
浙江東方科脈電子股份有限公司

**ANNOUNCEMENT OF FINAL OFFER PRICE AND
ALLOTMENT RESULTS**

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 29, 2026 (the “Prospectus”) issued by DKE Holding Company Limited (the “Company”).

SUMMARY

Company Information

Stock code	1770
Stock short name	DKE
Dealings commencement date	July 9, 2026*

* *see note at the end of the announcement*

Price Information

Final Offer Price	HK\$78.64
Offer Price Range	HK\$78.64 – HK\$101.11

Offer Shares and Share Capital

Number of Offer Shares	5,118,600
Number of Offer Shares in Hong Kong Public Offering	511,900
Number of offer shares in International Placing	4,606,700
Number of issued shares upon Listing	51,185,739

Over-allocation

No. of Offer Shares over-allocated	0
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Note: There is no over-allocation, and therefore no stabilization action will be taken and the Over-allotment Option will not be exercised.

Proceeds	
Gross proceeds <i>(Note)</i>	HK\$402.53 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$47.17 million
Net proceeds	HK\$355.36 million

Note: Gross proceeds refer to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	126,957
No. of successful applications	9,652
Subscription level	1,067.54 times
Reallocation	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	511,900
Final no. of Offer Shares under the Hong Kong Public Offering	511,900
% of Offer Shares under the Hong Kong Public Offering to the Global Offering (after reallocation)	10%

Note: For details of the final allocation of Offer Shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL PLACING

No. of placees	52
Subscription Level	3.69 times
No. of Offer Shares initially available under the International Placing	4,606,700
Final no. of Offer Shares under the International Placing	4,606,700
% of Offer Shares under the International Placing to the Global Offering (after reallocation)	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for consents under paragraphs 1C(1) and 1C(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) and under Chapter 4.15 of the Guide for New Listing Applicants (the “**Guide**”) granted by the Stock Exchange to permit the Company to, among other things, allocate certain Offer Shares in the International Placing to close associate of existing Shareholder and certain connected clients, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The places in the International Placing include the following:

Allottees with consents obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued share capital in the Company after the Global Offering</i>	<i>Relationship</i>
<i>Allottee with consent under paragraph 1C(2) of the Placing Guidelines under Chapter 4.15 of the Guide in relation to allocation of Offer Shares to close associate of existing Shareholder ^(Note 1)</i>				
Qu Shengjun	254,300	4.968%	0.4968%	Close associate of existing Shareholder
<i>Allottees with consents under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide in relation to allocations to connected clients ^(Note 2)</i>				
CITIC Asset Management	1,300	0.025%	0.0025%	Connected client
JA Investment SPC	381,450	7.452%	0.7452%	Connected client
SSIF AM Portfolio	1,300	0.025%	0.0025%	Connected client

Notes:

1. The Stock Exchange has given a consent under paragraph 1C(2) of the Placing Guidelines and Chapter 4.15 of Guide permit Offer Shares be placed the above placee who is a close associate of existing Shareholder. Please refer to the section headed “Additional Information” in this announcement.
2. For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide in relation to allocations to connected clients, please refer to the section headed “Additional Information” in this announcement.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i>	<i>Number of H shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued share capital in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings ^(Note 1)</i>
Concert Party Group			
Mr. Zhou ^(Note 2)	9,578,935	18.71%	July 8, 2027
Mr. Lv ^(Note 2)	3,172,978	6.20%	July 8, 2027
Incentive Platforms			
Dalian Longgu ^(Note 2)	2,175,000	4.25%	July 8, 2027
Jiaxing Longxi ^(Note 2)	1,035,000	2.02%	July 8, 2027
Jiaxing Longguan ^(Note 2)	985,500	1.93%	July 8, 2027
Subtotal	16,947,413	33.11%	
<p><i>Notes:</i></p> <ol style="list-style-type: none"> According to the PRC Company Law, all the Shares held by existing Shareholders (including the Controlling Shareholders) prior to the Global Offering are subject to a lock-up period of one year from the Listing Date. On April 16, 2018, in order to optimize the governance structure, consolidate the control of the Company and ensure the sustainable development of the Company, the Concert Party Group entered into the Acting in Concert Agreement, pursuant to which Mr. Lv acknowledges and confirms that he will consult with Mr. Zhou and reach a unanimous decision with Mr. Zhou before exercising his Shareholder's right, especially on the rights to convene a Shareholders' meeting, right to propose and right to vote. If no consensus can be reached after full discussions, Mr. Lv will act according to the decision of Mr. Zhou. The Acting in Concert Agreement is effective from the date of the Acting in Concert Agreement until any of the Concert Party Group ceases to be interested in any of the issued Shares. <p>Mr. Zhou acts as the general partner of each of the Incentive Platforms, and is therefore deemed to be interested in the Shares held by the Incentive Platforms in the Company. The Incentive Platforms are not parties to the Acting in Concert Agreement, and do not form part of the Concert Party Group.</p> <p>Accordingly, the Concert Party Group and the Incentive Platforms collectively form the Controlling Shareholders.</p>			

Other Existing Shareholders (including the Pre-IPO Investors (as defined in the section headed “History, Development and Corporate Structure – Pre-IPO Investments” in the Prospectus))

<i>Name^(Note 2)</i>	<i>Number of H shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued share capital in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings^(Note 1)</i>
Redbanyan Venture Capital	6,975,000	13.63%	July 8, 2027
Huang Tao ^(Note 3)	5,068,972	9.90%	July 8, 2027
Fuzhou Zhuiyuan	3,303,855	6.45%	July 8, 2027
Mr. Zhao Jinggang	2,700,000	5.27%	July 8, 2027
Shenzhen Xinrui	2,020,223	3.95%	July 8, 2027
Pingyang Kunyi	1,695,538	3.31%	July 8, 2027
Chuanqi Optoelectronics	1,255,500	2.45%	July 8, 2027
Shanghai Chaoyue Moore	1,010,111	1.97%	July 8, 2027
Mr. Gao Yanfeng	887,449	1.73%	July 8, 2027
Dalian Peninsula	685,428	1.34%	July 8, 2027
Dalian Junhao	678,215	1.33%	July 8, 2027
Jiaxing Honghai	606,066	1.18%	July 8, 2027
Fuzhou Zijing	513,922	1.00%	July 8, 2027
Ningbo Gongshang Huifu	411,256	0.80%	July 8, 2027
Tianjin Junxian	404,043	0.79%	July 8, 2027
Lishui Shanrong Haina	202,022	0.39%	July 8, 2027
Zhuhai Hengzhen Tianxing	202,022	0.39%	July 8, 2027
Beijing Yitang Changhou	202,022	0.39%	July 8, 2027
Zhu Zhaofu	202,022	0.39%	July 8, 2027
Gu Jinzhou	90,000	0.18%	July 8, 2027
Hainan Chaoyue Moore	6,060	0.01%	July 8, 2027
Subtotal	29,119,726	56.89%	

Notes:

- (1) According to the PRC Company Law, all the Shares held by existing Shareholders (including the Pre-IPO Investors) prior to the Global Offering are subject to a lock-up period of one year from the Listing Date.
- (2) Please refer to the section headed “History, Development and Corporate Structure – Pre-IPO Investments” in the Prospectus for details.
- (3) Huang Tao’s interest is held through Tibet Wanqing, Fuzhou Jinyuan and Tibet Yuankun, all of which are controlled by Huang Tao.

PLACEE CONCENTRATION ANALYSIS

Placees ^(Note 1)	Number of H Shares allotted	Allotment as % of International Placing	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	1,207,900	26.2%	23.6%	1,207,900	2.4%
Top 5	2,928,350	63.6%	57.2%	2,928,350	5.7%
Top 10	3,952,250	85.8%	77.2%	4,630,465	9.0%
Top 25	4,531,750	98.4%	88.5%	5,209,965	10.2%

Note:

1. Ranking of placees is based on the number of H Shares allotted to the placees

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders ^(Note 1)	Number of H Shares allotted	Allotment as % of International Placing	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing
Top 1	–	–	–	16,947,413	33.1%
Top 5	–	–	–	34,995,240	68.4%
Top 10	1,207,900	26.2%	23.6%	42,190,572	82.4%
Top 25	3,725,550	80.9%	72.8%	49,298,645	96.3%

Note:

1. Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders ^(Note 1)	Number of H Shares allotted	Allotment as % of International Placing	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued share capital upon Listing
Top 1	–	–	–	16,947,413	33.1%
Top 5	–	–	–	34,995,240	68.4%
Top 10	1,207,900	26.2%	23.6%	42,190,572	82.4%
Top 25	3,725,550	80.9%	72.8%	49,298,645	96.3%

Note:

1. Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL A			
50	79,597	2,388 out of 79,597 to receive 50 H Shares	3.00%
100	6,989	266 out of 6,989 to receive 50 H Shares	1.90%
150	2,117	89 out of 2,117 to receive 50 H Shares	1.40%
200	1,557	75 out of 1,557 to receive 50 H Shares	1.20%
250	2,222	108 out of 2,222 to receive 50 H Shares	0.97%
300	892	45 out of 892 to receive 50 H Shares	0.84%
350	500	26 out of 500 to receive 50 H Shares	0.74%
400	631	34 out of 631 to receive 50 H Shares	0.67%
450	6,760	383 out of 6,760 to receive 50 H Shares	0.63%
500	6,438	373 out of 6,438 to receive 50 H Shares	0.58%
600	568	34 out of 568 to receive 50 H Shares	0.50%
700	375	23 out of 375 to receive 50 H Shares	0.44%
800	377	24 out of 377 to receive 50 H Shares	0.40%
900	1,227	80 out of 1,227 to receive 50 H Shares	0.36%
1,000	1,693	112 out of 1,693 to receive 50 H Shares	0.33%
1,500	912	63 out of 912 to receive 50 H Shares	0.23%
2,000	851	61 out of 851 to receive 50 H Shares	0.18%
2,500	634	48 out of 634 to receive 50 H Shares	0.15%
3,000	480	37 out of 480 to receive 50 H Shares	0.13%
3,500	266	22 out of 266 to receive 50 H Shares	0.12%
4,000	342	29 out of 342 to receive 50 H Shares	0.11%
4,500	275	24 out of 275 to receive 50 H Shares	0.10%
5,000	1,020	90 out of 1,020 to receive 50 H Shares	0.09%
6,000	403	38 out of 403 to receive 50 H Shares	0.08%
7,000	293	28 out of 293 to receive 50 H Shares	0.07%
8,000	283	28 out of 283 to receive 50 H Shares	0.06%
9,000	254	26 out of 254 to receive 50 H Shares	0.06%
10,000	1,699	177 out of 1,699 to receive 50 H Shares	0.05%
20,000	1,053	126 out of 1,053 to receive 50 H Shares	0.03%
30,000	626	113 out of 626 to receive 50 H Shares	0.03%
40,000	733	149 out of 733 to receive 50 H Shares	0.03%
	122,067	Total number of Pool A successful applicants: 5,119	

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL B			
50,000	2,104	1,852 out of 2,104 to receive 50 H Shares	0.09%
60,000	760	686 out of 760 to receive 50 H Shares	0.08%
70,000	320	296 out of 320 to receive 50 H Shares	0.07%
80,000	332	327 out of 332 to receive 50 H Shares	0.06%
90,000	152	150 out of 152 to receive 50 H Shares	0.05%
100,000	497	50 H Shares	0.05%
150,000	206	50 H Shares plus 94 out of 206 to receive additional 50 H Shares	0.05%
200,000	122	50 H Shares plus 95 out of 122 to receive additional 50 H Shares	0.04%
255,950	397	100 H Shares	0.04%
	<u>4,890</u>	Total number of Pool B successful applicants: 4,533	

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the H shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee payable.

ADDITIONAL INFORMATION

Placing to a close associate of existing Shareholder with prior consent under paragraph 1C(2) of the Placing Guidelines

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(2) of the Placing Guidelines to permit a close associate of existing Shareholder participate in the Global Offering. Qu Shengjun is the general partner of Dalian Junhao, which is an existing minority Shareholder who (i) holds less than 5% of the voting rights in our Company prior to the completion of the Global Offering and (ii) is not and will not become (upon the completion of the Global Offering) core connected person of the Company or the close associates of any such core connected person. The allocation of Offer Shares to such close associate of existing Shareholder is in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to such close associates of existing Shareholders and such connected clients, please refer to the section headed “Allotment Results Details – International Placing – Allottees with Consents Obtained” in this announcement.

Placing to connected clients with prior consent under paragraph 1C(1) of the Placing Guidelines

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the connected clients listed below to participate in the Global Offering. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placing are set out below.

Connected client	Connected distributor	Relationship with the connected distributor	Number of Offer Shares	Ultimate beneficial owner of the Offer Shares allocated to the connected client	Percentage of the Offer Shares	Percentage of total issued Shares of the Company immediately upon completion of the Global Offering
CITIC Securities Asset Management Company Limited (“CITIC Asset Management”)	CLSA Limited (“CLSA”)	CITIC Asset Management is a member of the same group of companies as CLSA.	1,300	<ul style="list-style-type: none"> • CITIC Asset Management will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of their investors, each of which is an independent third party. • The funds are as follows: <ol style="list-style-type: none"> 1. CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.1 (中信證券信航致遠1號集合資產管理計劃), of which no ultimate beneficial owner holds 30% or more interest; and 2. CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.3 (中信證券信航致遠3號集合資產管理計劃), of which no ultimate beneficial owner holds 30% or more interest. 	0.025%	0.0025%

Connected client	Connected distributor	Relationship with the connected distributor	Number of Offer Shares	Ultimate beneficial owner of the Offer Shares allocated to the connected client	Percentage of the Offer Shares	Percentage of total issued Shares of the Company immediately upon completion of the Global Offering
JA INVESTMENT SPC-JA CHINA PLUS HIGH INCOME FUND SP (“JA Investment SPC”)	JA Securities Limited (“JA Securities”)	JA Investment SPC is managed by JD International Investment Management Limited, which is a member of the same group of companies as JA Securities.	381,450	<ul style="list-style-type: none"> JA Investment SPC will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of their investors, each of which is an independent third party. Except for Ma Rizhao, no ultimate beneficial owner of JA Investment SPC holds 30% or more interest. 	7.452%	0.7452%
SSIF Asset Management SPC-SSI & Affluence Capital IPO Strategy Opportunity Segregated Portfolio (“SSIF AM Portfolio”)	Shanxi Securities International Limited (“SSI”)	SSI is Non-syndicate CMI member who places securities of the Company in relation to the Global Offering; SSI and Shanxi Securities International Asset Management Limited (“SSIAM”) are both ultimately controlled by Shanxi Securities International Financial Holdings (“SSIFH”). The subscribing investor is SSIF AM Portfolio, a segregated portfolio managed by SSIF Asset Management SPC which is controlled by SSIAM.	1,300	<ul style="list-style-type: none"> SSIF AM Portfolio will hold the Offer Shares on a discretionary basis, with SSIAM acting as its discretionary fund manager on behalf of numerous independent third-party investors of the portfolio. No ultimate beneficial owner holds 30% or more interest in the portfolio, and no natural person exercises sole control over the fund. 	0.025%	0.0025%

DISCLAIMERS

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The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 29, 2026 issued by DKE Holding Company Limited for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

** Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinator shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on July 9, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately after completion of the Global Offering, 27,263,326 H Shares, representing approximately 53.26% of the issued Shares will be held in the public hands, satisfying the minimum percentage requirement under Rule 8.08 and Rule 19A.13A of the Listing Rules.

Immediately following the completion of the Global Offering, at least 10.0% of the total number of issued share capital (excluding treasury shares) will be held by the public and not be subject to lock-up, with an expected market capitalization of approximately HK\$402,526,704 at the time of listing, thereby satisfying Rule 19A.13C(1)(a) of the Listing Rules at the time of Listing.

The Directors confirm that immediately after the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company; (ii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, July 9, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, July 9, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, July 9, 2026. The H Shares will be traded in board lots of 50 H Shares each. The stock code of the H Shares is 1770.

By order of the Board
DKE Holding Company Limited
Zhou Aijun

*Chairman of the Board, Executive Director and
General Manager*

Hong Kong, July 8, 2026

As of the date of this announcement, the board of directors of the Company comprises: (i) Mr. ZHOU Aijun and Mr. WANG Wenliang as executive directors; (ii) Mr. WANG Xiao, Ms. WANG Yang, Mr. LIU Yu, and Mr. DI Chen as non-executive directors; and (iii) Prof. ZENG Aimin, Prof. ZHOU Guofu, and Mr. RUAN Tim as independent non-executive directors.