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*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated June 30, 2026 (the "**Prospectus**") issued by Rokae (Shandong) Robotics Group Inc. (珞石(山東)機器人集團股份有限公司) (the "**Company**").*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the H Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer to sell or solicitation to purchase or subscribe for any securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited as stabilizing manager (the "**Stabilizing Manager**"), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in an open market for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be conducted at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last date for lodging applications under the Hong Kong Public Offering (which is Wednesday, August 5, 2026). Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter. 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing actions cannot be taken to support the price of the Shares for longer than the stabilization period which will begin on the Listing Date and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Wednesday, August 5, 2026). After this date, no further stabilizing action may be taken, and demand for the H Shares and therefore the price of the H Shares could fall.

Potential investors of the Offer Shares should note that the Joint Sponsors and Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, July 9, 2026).

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Overall Coordinators (for themselves and on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the International Underwriters will have the right, exercisable by the Overall Coordinators (for themselves and on behalf of the International Underwriters) at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering (which is Wednesday, August 5, 2026), to require the Company to issue and allot up to an additional 3,454,700 H Shares, representing 15% of the total number of Offer Shares, at the Offer Price, to cover over-allocations in the International Offering, if any.

ROKAE

ROKAE (SHANDONG) ROBOTICS GROUP INC.
珞石(山東)機器人集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	23,031,900 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	2,303,200 H Shares
Number of International Offer Shares	:	20,728,700 H Shares (subject to the Over-allotment Option)
Offer Price	:	HK$38.00 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015%, and Hong Kong Stock Exchange trading fee of 0.00565%
Nominal value	:	RMB0.1 per H Share
Stock code	:	3752

Joint Sponsors, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CICC 中金公司

國泰海通 GUOTAI HAITONG | 國泰君安國際 GUOTAI JUNAN INTERNATIONAL

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

國信證券(香港) GUOSEN SECURITIES (HK)

Joint Bookrunners and Joint Lead Managers

富途證券 FUTU Securities International

SUNWAH KINGSWAY 新華滙富

ROKAE (SHANDONG) ROBOTICS GROUP INC.
珞石(山東)機器人集團股份有限公司

ANNOUNCEMENT OF ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 30, 2026 (the "**Prospectus**") issued by Rokae (Shandong) Robotics Group Inc. (珞石(山東)機器人集團股份有限公司) (the "**Company**").*

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information	
Stock code	3752
Stock short name	ROKAE ROBOTICS
Dealings commencement date	July 9, 2026

Price Information	
Offer Price	HK$38.00

Offer Shares and Share Capital	
Number of Offer Shares (assuming the Over-allotment Option is not exercised)	23,031,900
Number of Offer Shares in Hong Kong Public Offering	2,303,200
Number of Offer Shares in International Offering	20,728,700
Number of issued Shares upon Listing (assuming the Over-allotment Option is not exercised)	261,726,190

Over-allocation	
No. of Offer Shares over-allocated *Note*	3,454,700

Note: Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.

Proceeds	
Gross proceeds *Note*	HK$875.2 million
Less: Estimated listing expenses payable based on the Offer Price	HK$64.7 million
Net proceeds	HK$810.5 million

Note: Gross proceeds refer to the amount to which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	63,360
No. of successful applications	11,937
Subscription level	156.58 times
Reallocation	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	2,303,200
Final no. of Offer Shares under the Hong Kong Public Offering	2,303,200
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10.00%

*Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to **www.hkeipo.hk/IPOResult** to perform a search by identification number or **www.tricor.com.hk/ipo/result** for the full list of allottees.*

INTERNATIONAL OFFERING

No. of placees	72
Subscription Level	11.96 times
No. of Offer Shares initially available under the International Offering	20,728,700
Final no. of Offer Shares under the International Offering	20,728,700
% of Offer Shares under the International Offering to the Global Offering	90.00%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.

The placees in the International Offering include the following:

Cornerstone Investors

Investor [Note 1]	*No. of Offer Shares allocated*	*% of Offer Shares (assuming the Over-allotment Option is not exercised)*	*% of total issued Shares after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Existing shareholders or their close associates*
GF Management Co., Ltd. (廣發基金管理有限公司)	1,031,000	4.48%	0.39%	No
GF International Investment Management Limited (廣發國際資產管理有限公司)				
HUATAI CAPITAL INVESTMENT LIMITED (華泰資本投資有限公司)	1,237,200	5.37%	0.47%	No
Beijing Financial Street Capital Operation Group Co., Ltd. (北京金融街資本運營集團有限公司)	3,026,600	13.14%	1.16%	No
Yishao Capital Management (HK) Limited	309,300	1.34%	0.12%	No
All View Focus Fund LPF	1,629,000	7.07%	0.62%	No
Total	**7,233,100**	**31.40%**	**2.76%**	

Note:

1. *For details of the Cornerstone Investors, please refer to the section headed "Cornerstone Investors" in the Prospectus.*

LOCK-UP UNDERTAKINGS

Controlling Shareholders

Name	*Number of Shares held or controlled in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*% of total issued Shares subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings* [Note 1]
Mr. Tuo Hua (庹華)	92,572,610 Shares (including 80,637,900 H Shares) [Note 2]	32.28%	35.37%	July 8, 2027 [Note 1]
Zoucheng Ruluo Brothers Enterprise Management Consulting Partnership (Limited Partnership) (鄒城如珞兄弟企業管理諮詢合夥企業(有限合夥))	20,249,560 H Shares	8.11%	7.74%	July 8, 2027 [Note 1]
Zoucheng Luoshi Brothers Management Consulting Partnership (Limited Partnership) (鄒城珞石兄弟管理諮詢合夥企業(有限合夥))	16,612,760 H Shares	6.65%	6.35%	July 8, 2027 [Note 1]

Notes:

1. *The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law. The required lock-up for the Controlling Shareholders ends on July 8, 2027, being the date twelve months following the Listing Date. For illustrative purposes only, this subsection lists only those members of the Controlling Shareholders who hold Shares directly in the Company. Pursuant to Rule 10.07 of the Listing Rules, each Controlling Shareholder (namely, Mr. Tuo Hua, Zoucheng Ruluo Brothers Enterprise Management Consulting Partnership (Limited Partnership) and Zoucheng Luoshi Brothers Management Consulting Partnership (Limited Partnership)) has undertaken to the Stock Exchange and the Company that he or it shall comply with the applicable lock-up requirements. For further details, please refer to the section headed "Underwriting — Underwriting Arrangements — Hong Kong Public Offering — Undertakings Pursuant to the Listing Rules — Undertakings by the Controlling Shareholders" in the Prospectus.*

2. *Pursuant to the voting proxy agreements dated August 28, 2018, September 1, 2025, December 27, 2024 (reconfirmed and restated on November 5, 2025) and September 1, 2025, respectively, Mr. Tuo Hua is entitled to exercise the voting rights attached to the Shares held by Tibet Meiling Huakai Investment Partnership (Limited Partnership) (西藏梅嶺花開投資合夥企業(有限合夥)), Hubei Meihua Shengshi Equity Investment Partnership (Limited Partnership) (湖北梅花晟世股權投資合夥企業(有限合夥)), Shandong Zhengfang High-tech Industry Holdings Group Co., Ltd. (山東正方高新產業控股集團有限公司) and Jiaxing Yuanshi Equity Investment Partnership (Limited Partnership) (嘉興元石股權投資合夥企業(有限合夥)). For further details, please refer to the section headed "Relationship with Our Controlling Shareholders" in the Prospectus.*

Existing Shareholders (other than Controlling Shareholders) and Pre-IPO Investors

Name	*Number of Shares held or controlled in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*% of total issued Shares subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings* Note 1
National Manufacturing Transform and Upgrade Fund Co., Ltd. (國家製造業轉型升級基金股份有限公司)	23,076,920 H Shares	9.24%	8.82%	July 8, 2027 Note 1
South Hope Industry Co., Ltd. (南方希望實業有限公司)	16,603,330 H Shares	6.65%	6.34%	July 8, 2027 Note 1
Golden Growth III (Hong Kong) Limited (金色成長叁(香港)有限公司)	15,376,670 H Shares	6.16%	5.88%	July 8, 2027 Note 1
Xiang He Fund II, L.P.	14,041,590 H Shares	5.62%	5.36%	July 8, 2027 Note 1
Tibet Meiling Huakai Investment Partnership (Limited Partnership) (西藏梅嶺花開投資合夥企業(有限合夥)) Note 2	10,088,680 H Shares	4.04%	3.85%	July 8, 2027 Note 1
Pinghu Jinluo Equity Investment Partnership (Limited Partnership) (平湖金珞股權投資合夥企業(有限合夥))	8,790,440 H Shares	3.52%	3.36%	July 8, 2027 Note 1
Tianjin Yuanyi Yongxuan Enterprise Management Center (Limited Partnership) (天津遠翼永宣企業管理中心(有限合夥))	8,268,100 H Shares	3.31%	3.16%	July 8, 2027 Note 1
TR Victory Limited	7,857,580 H Shares	3.15%	3.00%	July 8, 2027 Note 1
Shenzhen Capital Group Co., Ltd. (深圳市創新投資集團有限公司)	6,936,120 H Shares	2.78%	2.65%	July 8, 2027 Note 1
Jiaxing Yuanshi Equity Investment Partnership (Limited Partnership) (嘉興元石股權投資合夥企業(有限合夥)) Note 2	6,897,120 H Shares	2.76%	2.64%	July 8, 2027 Note 1

Name	*Number of Shares held or controlled in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*% of total issued Shares subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings* Note 1
Zoucheng New Energy Industrial Investment Fund Partnership (Limited Partnership) (鄒城市新動能產業投資基金合夥企業)(有限合夥)	5,769,230 H Shares	2.31%	2.20%	July 8, 2027 Note 1
Shandong Zhengfang High-tech Industry Holdings Group Co., Ltd. (山東正方高新產業控股集團有限公司) Note 2	4,903,850 H Shares	1.96%	1.87%	July 8, 2027 Note 1
Jining Zoulu Robotics Industrial Investment Partnership (Limited Partnership) (濟寧市鄒魯機器人產業投資合夥企業(有限合夥))	4,762,430 H Shares	1.91%	1.82%	July 8, 2027 Note 1
Suzhou Jinsha River United III Equity Investment Partnership (Limited Partnership) (蘇州金沙江聯合三期股權投資合夥企業(有限合夥))	4,693,390 H Shares	1.88%	1.79%	July 8, 2027 Note 1
Gongqingcheng Suxiang Venture Investment Partnership (Limited Partnership) (共青城蘇襄創業投資合夥企業(有限合夥))	4,434,180 H Shares	1.78%	1.69%	July 8, 2027 Note 1
Yixing Environmental Science Park Guangkong Industrial Investment Partnership (Limited Partnership) (宜興環科園光控產業投資合夥企業(有限合夥))	4,105,430 H Shares	1.64%	1.57%	July 8, 2027 Note 1
Tibet Fenglong Xinglian Investment Center (L.P.) (西藏豐隆興聯投資中心(有限合夥))	4,087,500 H Shares	1.64%	1.56%	July 8, 2027 Note 1

Name	*Number of Shares held or controlled in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*% of total issued Shares subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings* Note 1
Qingkong Yinxing Nantong Venture Investment Fund Partnership (清控銀杏南通創業投資基金合夥企業(有限合夥)	2,985,780 H Shares	1.20%	1.14%	July 8, 2027 Note 1
Huida Luxin Venture Investment Fund (Jining) Partnership (Limited Partnership) (惠達魯信創業投資基金(濟寧)合夥企業(有限合夥))	2,873,800 H Shares	1.15%	1.10%	July 8, 2027 Note 1
Yankuang Capital Management Co., Ltd. (兗礦資本管理有限公司)	2,823,380 H Shares	1.13%	1.08%	July 8, 2027 Note 1
Jiaxing Tianqi Zefeng Equity Investment Partnership (Limited Partnership) (嘉興天啟澤楓股權投資合夥企業(有限合夥))	2,463,260 H Shares	0.99%	0.94%	July 8, 2027 Note 1
Beijing Yitang Hongtu Integrated Circuits and Internet Investment Fund Center (Limited Partnership) (北京屹唐紅土集成電路與互聯網投資基金中心(有限合夥))	1,837,080 H Shares	0.74%	0.70%	July 8, 2027 Note 1
Hubei Meihua Shengshi Equity Investment Partnership (Limited Partnership) (湖北梅花晟世股權投資合夥企業(有限合夥)) Note 2	1,700,530 H Shares	0.68%	0.65%	July 8, 2027 Note 1
Quanzhou Shanyue Innovation Equity Investment Partnership (Limited Partnership) (泉州山月創新股權投資合夥企業(有限合夥))	1,424,490 H Shares	0.57%	0.54%	July 8, 2027 Note 1
Ms. Jiao Shaoling (焦少玲)	820,930 H Shares	0.33%	0.31%	July 8, 2027 Note 1
Mr. Zhang Yong (張勇)	766,350 H Shares	0.31%	0.29%	July 8, 2027 Note 1
Tianjin Qihui Enterprise Management Center (Limited Partnership) (天津啟輝企業管理中心(有限合夥))	505,070 H Shares	0.20%	0.19%	July 8, 2027 Note 1

Name	Number of Shares held or controlled in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued Shares subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings Note 1
Ms. Tian Zheng (田爭)	410,460 H Shares	0.16%	0.16%	July 8, 2027 Note 1
Suzhou Zhongxin Botong Jinshi Venture Investment Partnership (Limited Partnership) (蘇州中新博通金世創業投資合夥企業(有限合夥))	408,170 H Shares	0.16%	0.16%	July 8, 2027 Note 1

Notes:

1. *The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law. The required lock-up for the Existing Shareholders (other than Controlling Shareholders) and Pre-IPO Investors ends on July 8, 2027, being the date twelve months following the Listing Date.*

2. *Pursuant to the voting proxy agreements dated August 28, 2018, September 1, 2025, December 27, 2024 (reconfirmed and restated on November 5, 2025) and September 1, 2025, respectively, Mr. Tuo Hua is entitled to exercise the voting rights attached to the Shares held by Tibet Meiling Huakai Investment Partnership (Limited Partnership) (西藏梅嶺花開投資合夥企業(有限合夥)), Hubei Meihua Shengshi Equity Investment Partnership (Limited Partnership) (湖北梅花晟世股權投資合夥企業(有限合夥)), Shandong Zhengfang High-tech Industry Holdings Group Co., Ltd. (山東正方高新產業控股集團有限公司) and Jiaxing Yuanshi Equity Investment Partnership (Limited Partnership) (嘉興元石股權投資合夥企業(有限合夥)). For further details, please refer to the section headed "Relationship with Our Controlling Shareholders" in the Prospectus.*

Cornerstone Investors

Investor	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued Shares subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings* [Note 1]
GF Management Co., Ltd. (廣發基金管理有限公司)	1,031,000	0.39%	January 8, 2027
GF International Investment Management Limited (廣發國際資產管理有限公司)			
HUATAI CAPITAL INVESTMENT LIMITED (華泰資本投資有限公司)	1,237,200	0.47%	January 8, 2027
Beijing Financial Street Capital Operation Group Co., Ltd. (北京金融街資本運營集團有限公司)	3,026,600	1.16%	January 8, 2027
Yishao Capital Management (HK) Limited	309,300	0.12%	January 8, 2027
All View Focus Fund LPF	1,629,000	0.62%	January 8, 2027

Note:

1. *For further information, please refer to the "Cornerstone Investors" section in the Prospectus.*
2. *In accordance with the relevant cornerstone investment agreements, the required lock-up ends on January 8, 2027. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*

PLACEE CONCENTRATION ANALYSIS

Placees [Note 1]	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1	3,026,600	14.60%	12.52%	13.14%	11.43%	3,026,600	1.16%	1.14%
Top 5	11,338,000	54.70%	46.88%	49.23%	42.81%	11,338,000	4.33%	4.28%
Top 10	18,675,200	90.09%	77.22%	81.08%	70.51%	18,675,200	7.14%	7.04%
Top 25	23,696,200	114.32%	97.99%	102.88%	89.46%	23,696,200	9.05%	8.94%

Note:

1. *Ranking of placees is based on the number of Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders Note 1	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued H Shares upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued H Shares upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1	0	0.00%	0.00%	0.00%	0.00%	80,637,900	32.28%	31.84%
Top 5	0	0.00%	0.00%	0.00%	0.00%	149,736,410	59.94%	59.13%
Top 10	0	0.00%	0.00%	0.00%	0.00%	200,411,390	80.23%	79.14%
Top 25	17,438,000	84.12%	72.11%	75.71%	65.84%	241,694,770	96.76%	95.44%

Note:

1. *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDERS CONCENTRATION ANALYSIS

Shareholders Note 1	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued Shares upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued Shares upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1	0	0.00%	0.00%	0.00%	0.00%	80,637,900	92,572,610	35.37%	34.91%
Top 5	0	0.00%	0.00%	0.00%	0.00%	149,736,410	161,671,120	61.77%	60.97%
Top 10	0	0.00%	0.00%	0.00%	0.00%	200,411,390	212,346,100	81.13%	80.08%
Top 25	17,438,000	84.12%	72.11%	75.71%	65.84%	241,694,770	253,629,480	96.91%	95.64%

Note:

1. *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholders upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 63,360 valid applications made by the public will be conditionally allocated on the basis set out below:

Pool A

Number of H Shares applied for	**Number of valid applications**	**Basis of allocation/ballot**	**Approximate percentage allotted of the total number of H Shares applied for**
100	31,222	3,123 out of 31,222 to receive 100 H Shares	10.00%
200	12,125	1,547 out of 12,125 to receive 100 H Shares	6.38%
300	2,481	365 out of 2,481 to receive 100 H Shares	4.90%
400	703	115 out of 703 to receive 100 H Shares	4.09%
500	1,078	190 out of 1,078 to receive 100 H Shares	3.53%
600	422	80 out of 422 to receive 100 H Shares	3.16%
700	267	53 out of 267 to receive 100 H Shares	2.84%
800	380	79 out of 380 to receive 100 H Shares	2.60%
900	196	43 out of 196 to receive 100 H Shares	2.44%
1,000	4,782	1,075 out of 4,782 to receive 100 H Shares	2.25%
1,500	822	213 out of 822 to receive 100 H Shares	1.73%
2,000	742	213 out of 742 to receive 100 H Shares	1.44%
2,500	739	230 out of 739 to receive 100 H Shares	1.24%
3,000	552	183 out of 552 to receive 100 H Shares	1.11%
3,500	232	81 out of 232 to receive 100 H Shares	1.00%
4,000	268	98 out of 268 to receive 100 H Shares	0.91%
4,500	177	68 out of 177 to receive 100 H Shares	0.85%
5,000	530	210 out of 530 to receive 100 H Shares	0.79%
6,000	398	168 out of 398 to receive 100 H Shares	0.70%
7,000	243	109 out of 243 to receive 100 H Shares	0.64%
8,000	276	129 out of 276 to receive 100 H Shares	0.58%
9,000	153	75 out of 153 to receive 100 H Shares	0.54%
10,000	1,225	618 out of 1,225 to receive 100 H Shares	0.50%
20,000	637	410 out of 637 to receive 100 H Shares	0.32%
30,000	507	377 out of 507 to receive 100 H Shares	0.25%
40,000	224	184 out of 224 to receive 100 H Shares	0.21%
50,000	638	567 out of 638 to receive 100 H Shares	0.18%
60,000	137	130 out of 137 to receive 100 H Shares	0.16%
70,000	86	100 H Shares	0.14%
80,000	95	100 H Shares plus 5 out of 95 applicants to receive an additional 100 H Shares	0.13%
90,000	65	100 H Shares plus 6 out of 65 applicants to receive an additional 100 H Shares	0.12%
100,000	464	100 H Shares plus 62 out of 464 applicants to receive an additional 100 H Shares	0.11%
Total	**62,866**	**Total number of Pool A successful applicants: 11,443**	

Pool B

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
200,000	297	1,600 H Shares	0.80%
300,000	63	2,100 H Shares	0.70%
400,000	29	2,600 H Shares	0.65%
500,000	31	3,100 H Shares	0.62%
600,000	13	3,600 H Shares	0.60%
700,000	9	4,100 H Shares	0.59%
800,000	12	4,600 H Shares	0.58%
900,000	2	5,000 H Shares	0.56%
1,000,000	8	5,400 H Shares	0.54%
1,151,600	30	6,000 H Shares plus 5 out of 30 applicants to receive an additional 100 H Shares	0.52%
Total	**494**	**Total number of Pool B successful applicants: 494**	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

DISCLAIMERS

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer to sell or solicitation to purchase or subscribe for any securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States.*
The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.
This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 30, 2026 issued by the Company for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.
** Potential investors of the Offer Shares should note that the Joint Sponsors and Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, July 9, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately following completion of the Global Offering, based on the Offer Price of HK$38.00 per H Share, the expected market capitalization of the Company's H Shares upon the Listing is HK$9,492 million and the minimum prescribed public float percentage applicable to the H Shares is 15.08%. Immediately following completion of the Global Offering, an aggregate of 169,153,580 H Shares representing approximately 64.63% of the issued share capital of the Company will be held in the public hands, which is higher than the prescribed percentage of H Shares required to be held in public hands of 15.08% under Rule 19A.13A(1) of the Listing Rules, satisfying the public float requirement under Rule 19A.13A(1) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the Shares of the Company at the time of Listing. Based on the Offer Price of HK$38.00 per H Share, the Company satisfies the free float requirement under Rule 19A.13C(1)(b) of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering (before any exercise of the Over-allotment Option): (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder under the Listing Rules immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, July 9, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, July 9, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, July 9, 2026 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each. The stock code of the H Shares will be 3752.

By order of the Board
Rokae (Shandong) Robotics Group Inc.
Mr. Tuo Hua
Chairman of the Board,
Executive Director and General Manager

Hong Kong, July 8, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Tuo Hua, Mr. Tang Shengtian, Dr. Wang Hao, Mr. Song Bin and Mr. Zhang Lei as executive Directors; (ii) Mr. Yu Shihua as a non-executive Director; and (iii) Mr. Zhang Peilin, Ms. Zhang Rui and Ms. Chan Maria as independent non-executive Directors.