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CMON LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1792)

DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE RIGHTS SHARES FOR EVERY ONE EXISTING SHARE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcement of CMON Limited (the “**Company**”) dated 17 June 2026 in relation to, among others, the Rights Issue and the Placing (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information regarding the Rights Issue and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Advisor to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; (iv) other information required under the Listing Rules; and (v) the notice of the EGM, was expected to be despatched to the Shareholders on or before Wednesday, 8 July 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Wednesday, 15 July 2026.

EXPECTED TIMETABLE

The expected timetable for the Rights Issue and the Placing is expected to be revised as follows:

2026

Expected despatch date of the circular,
proxy form and notice of the EGM on or before Wednesday, 15 July

Latest time for lodging transfers of Existing
Shares in order to qualify for attendance
and voting at the EGM 4:30 p.m. on Wednesday, 22 July

Register of members closes (both dates
inclusive) Thursday, 23 July to
Wednesday, 29 July

Latest time for lodging proxy forms for the
EGM 11:00 a.m. on Monday, 27 July

Record date for determining attendance and
voting at the EGM Wednesday, 29 July

Expected date and time of the EGM 11:00 a.m. on Wednesday, 29 July

Announcement of the poll result of the EGM Wednesday, 29 July

Register of members re-opens Thursday, 30 July

Last day of dealings in Shares on a
cum-rights basis Thursday, 30 July

First day of dealings in Shares on an
ex-rights basis Friday, 31 July

Latest time to the shareholders to lodge
transfer of Shares in order to qualify for
the Rights Issue 4:30 p.m. on Monday, 3 August

Closure of register of members of the
Company for the Rights Issue (both dates
inclusive) Tuesday, 4 August to
Monday, 10 August

Record Date for determining entitlements
under the Rights Issue Monday, 10 August

Register of members reopens Tuesday, 11 August

Prospectus Documents to be posted Tuesday, 11 August

First day of dealing in nil-paid Rights Shares Thursday, 13 August

Latest time for splitting of the PALs 4:30 p.m. on Monday, 17 August

Last day of dealing in nil-paid Rights Shares. Thursday, 20 August

Latest time for acceptance of and payment
for the Rights Shares 4:00 p.m. on Tuesday, 25 August

Latest time for lodging transfer documents
of nil-paid Rights Shares in order to
qualify for the payment of Net Gain 4:00 p.m. on Tuesday, 25 August

Announcement of the number of
Unsubscribed Rights Shares and the NQS
Unsold Rights Shares subject to the
Compensatory Arrangements Tuesday, 1 September

Commencement of placing of Unsubscribed
Rights Shares and the NQS Unsold Rights
Shares by the Placing Agent Wednesday, 2 September

Latest time of placing of the Unsubscribed
Rights Shares and the NQS Unsold Rights
Shares by the Placing Agent 6:00 p.m. on Tuesday, 8 September

Latest time for the Rights Issue and placing
of the Unsubscribed Rights Shares and
NQS Unsold Rights Shares to become
unconditional 4:00 p.m. on Wednesday, 9 September

Announcement of results of the Rights Issue
(including results of the placing of the
Unsubscribed Rights Shares and the NQS
Unsold Rights Shares and the amount of
the Net Gain per Unsubscribed Rights
Share and per NQS Unsold Rights Share
under the Compensatory Arrangements) Tuesday, 15 September

Refund cheques, if any, to be despatched
(if the Rights Issue does not proceed) Wednesday, 16 September

Certificates for fully-paid Rights Shares to
be despatched Wednesday, 16 September

Expected commencement of dealings in
fully-paid Rights Shares 9:00 a.m. on Thursday, 17 September

Expected date of payment of Net Gain (if
any) to No Action Shareholders and
Non-Qualifying Shareholders Friday, 2 October

Note: Shareholders should note that the dates and deadlines specified in the above timetable, and in other parts of this announcement are indicative only and subject to change. Further announcement(s) will be made if there is any change to the expected timetable.

By order of the Board
CMON Limited
Ng Chern Ann
Chairman, Joint Chief Executive Officer and Executive Director

Hong Kong, 8 July 2026

As at the date of this announcement, the executive Directors are Mr. Ng Chern Ann and Mr. David Doust; the non-executive Directors are Mr. Frederick Chua Oon Kian, Ms. Li Xuejin and Mr. Lau Kai San; and the independent non-executive Directors are Mr. Wong Yu Shan Eugene, Mr. Choy Man, Mr. Leung Yuk Hung Paul and Ms. Szeto Huen Sum Hannah.