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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL DISPOSAL – DISPOSAL OF PROPERTY

Reference is made to the announcement of the Company dated 16 June 2026 relating to the Disposal, which, if materialises, would constitute a very substantial disposal of the Company under Chapter 14 of the Listing Rules (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further information on the Disposal; (ii) the valuation report of the Property; (iii) the financial information of the Property; (iv) the unaudited pro forma financial information of the Remaining Group; and (v) a notice convening the EGM will be sent to the Shareholders on or before 9 July 2026. As additional time is required for the preparing the information contained in the circular, it is expected that the circular will be despatched on or before 28 July 2026.

Shareholders and potential investors should note that Completion is subject to the satisfaction of conditions precedent and may or may not take place. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, 9 July 2026

As at the date of this announcement, the executive directors of the Company are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive directors of the Company are Mr. Lam Lung On (J.P.) and Mr. Lam Wai Hon, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.