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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
CONTINUING CONNECTED TRANSACTIONS
2026 – 2028
SMART LOGISTICS PRODUCTS FRAMEWORK AGREEMENT**

Reference is made to the announcement of the Company dated 10 June 2026 (the “**Announcement**”) in relation to, among other things, the 2026-2028 Smart Logistics Products Framework Agreement to govern the Sale (Components and Parts) Transaction and Purchase (Finished Products) Transaction (including the determination of the respective Annual Caps) between YuanCore and Wuling New Energy for a term commencing from 10 June 2026 to 31 December 2028. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the 2026–2028 Smart Logistics Products Framework Agreement, the Sale (Components and Parts) Transactions, the Purchase (Finished Products) Transactions, and the proposed Annual Caps; (ii) a letter from the Independent Board Committee to the Independent Shareholders giving its recommendations; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders containing its advice in relation to the 2026–2028 Smart Logistics Products Framework Agreement, the Sale (Components and Parts) Transactions, the Purchase (Finished Products) Transactions, and the respective proposed Annual Caps; and (iv) a notice of the SGM, will be despatched to the Shareholders on or before 10 July 2026.

As the Company requires additional time to prepare the Circular, the despatch date of the Circular is expected to be postponed to 13 July 2026.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

Hong Kong, 9 July 2026

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Ms. Zhu Fengyan and Mr. Song Wei as executive Directors, Mr. Li Zheng as non-executive Director and Mr. Ye Xiang, Mr. Xu Jinli and Mr. Liu Jieming as independent non-executive Directors.