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GigaDevice Semiconductor Inc.

兆易創新科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3986)

POSITIVE PROFIT ALERT

This announcement is made by GigaDevice Semiconductor Inc. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rules 13.10B and 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THE REPORTING PERIOD

(I) Period covered by the estimated results

From January 1, 2026 to June 30, 2026 (the "**Reporting Period**").

(II) Estimated results

1. According to preliminary calculations by the finance department, it is expected to record a net profit attributable to the shareholders of the listed company of around RMB6,900 million in the first half of 2026, representing an increase of around RMB6,324.52 million or a year-on-year increase of around 1,099% compared with the corresponding period of the previous year.

2. It is expected to record a net profit attributable to the shareholders of the listed company after deducting non-recurring profit or loss of around RMB4,850 million in the first half of 2026, representing an increase of around RMB4,305.57 million or a year-on-year increase of around 791% compared with the corresponding period of the previous year.

3. It is expected to record an operating revenue of around RMB11,500 million in the first half of 2026, representing an increase of around RMB7,349.69 million or a year-on-year increase of around 177% compared with the corresponding period of the previous year.

II. RESULTS FOR THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR

(I) The net profit attributable to the shareholders of the listed company: RMB575,475.6 thousand. The net profit attributable to the shareholders of the listed company after deducting non-recurring profit or loss: RMB544,432.3 thousand.

(II) The basic earnings per share: RMB0.87.

III. THE MAIN REASONS FOR THE CHANGES IN RESULTS FOR THE REPORTING PERIOD

(I) Impact of the principal business

During the Reporting Period, the memory chip industry experienced tight supply, the Group's memory chip products achieved both volume and price growth, resulting in an improvement in the profitability of its memory business. Benefiting from the demand in sectors such as industrial, consumer and automotive, the shipment volume of micro control unit(s) (MCU) products also achieved solid growth. The Group recorded simultaneous improvements in both revenue scale and profit quality, leading to a significant increase in its overall operating results.

(II) Impact of the non-recurring profit or loss

During the Reporting Period, the fair value of securities investments held by the Group at the end of the period increased, leading to a substantial increase in the fair value gains recognized accordingly.

IV. RISK WARNING

(I) The profit alert is based on preliminary calculations made by the Group using its own professional judgment, which has not been audited by the Group's accountants. The Group has not identified any significant uncertainties that would affect the accuracy of the profit alert.

(II) The memory chip industry in which the Group operates has historically exhibited cyclical fluctuations. The Group's future results may be affected by changes in industry supply and demand dynamics. As such, the Group faces the risk that its future profitability may decline.

(III) The gains or losses arising from changes in the fair value of the Group's securities investments, which are included in other non-current financial assets, affect non-recurring profit or loss. As the aforementioned gains may fluctuate with subsequent changes in the fair value of the securities investments, the future net profit of the Group may be affected accordingly.

V. OTHER EXPLANATORY MATTERS

The above forecast figures are based on preliminary calculations. The specific and accurate financial data shall be subject to the Group's officially disclosed 2026 interim report.

Investors are advised to pay attention to the investment risks.

By order of the Board
GigaDevice Semiconductor Inc.
Mr. Zhu Yiming
Chairman of the Board and Executive Director

Beijing, the PRC, July 9, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Zhu Yiming, Mr. He Wei and Mr. Hu Hong as executive directors; (ii) Ms. Wen Tian as a non-executive director; and (iii) Mr. Zhou Haitao, Dr. Qian He, Ms. Yeung Siuman Shirley, Dr. Chen Jie and Mr. Zheng Xiaodong as independent non-executive directors.