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DIWANG INDUSTRIAL HOLDINGS LIMITED

帝王實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1950)

CHANGE OF LONG STOP DATE AND SUPPLEMENTAL INFORMATION IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent:



Reference is made to the announcement of Diwang Industrial Holdings Limited (the “**Company**”) dated 30 June 2026 in relation to, amongst other things, the Placing (the “**Placing Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Placing Announcement.

CHANGE OF LONG STOP DATE

Pursuant to the Placing Agreement, the Completion of the Placing is conditional upon the fulfillment of the conditions precedent set out in the Placing Agreement (the “**Conditions Precedent**”) on or before 31 July 2026 (or such other date as the Company and the Placing Agent may agree in writing) (the “**Long Stop Date**”).

In order to align with the general expectation of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) under the regulatory intent of Rule 13.36(5) of the Listing Rules, the Company and the Placing Agent have entered into a supplemental agreement to the Placing Agreement on 9 July 2026 (after trading hours), whereby the parties agreed to shorten the Long Stop Date to 20 July 2026 (or such other date in compliance with Rule 13.36(5) of the Listing Rules as the Company and the Placing Agent may agree in writing).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement remain unchanged and continue in full force and effect. As at the date of this Announcement, the Placing Agent is procuring, on a best effort basis, not less than six independent Placees to subscribe for up to 72,000,000 Placing Shares at the Placing Price of HK\$0.087 per Placing Share.

SUPPLEMENTAL INFORMATION ON THE USE OF PROCEEDS

As disclosed in the Placing Announcement, the Company intends to apply the net proceeds from the Placing for general working capital of the Group. Details of the breakdown are as follows:

It is expected that (a) approximately HK\$3.0 million, representing approximately 50.9% of the maximum net proceeds, will be used to repay the office rental expenses; and (b) approximately HK\$2.9 million, representing approximately 49.1% of the maximum net proceeds, will be used for general working capital, including but not limited to the repayment of outstanding professional fees and other daily operating expenses, including but not limited to salaries, professional expenses, and expenses related to the listing. The above-mentioned use of proceeds is expected to be fully utilized in 12 months after completion of the Placing.

The above information is supplemental to information as contained in the Placing Announcement.

As the Placing may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Diwang Industrial Holdings Limited
Mr. Lam Kam Kong Nathaniel
Executive Director and Joint Company Secretary

Hong Kong, 9 July 2026

As at the date hereof, the Board comprises Mr. Chen Hua, Mr. Sun Jingang, Mr. Lam Kam Kong Nathaniel and Mr. Zhong Wenlong as executive Directors; Mr. Au Hei Ching, Mr. Lee Cheung Yuet Horace, Mr. Huang Zhenming and Ms. Zhou Xiaochun as independent non-executive Director.