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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF OF 2026

This announcement is made by Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The major financial data of the Company and its subsidiaries (together, the “**Group**”) for the six months ended June 30, 2026 as set out in this announcement are preliminary financial data prepared in accordance with the IFRS Accounting Standards, and have not been audited by an accounting firm. The final data should be those to be disclosed in the interim results announcement of the Group for the six months ended June 30, 2026. Investors are hereby reminded of the investment risks.

I. MAJOR FINANCIAL DATA AND INDICATORS FOR THE SIX MONTHS ENDED JUNE 30, 2026 (CONSOLIDATED AND UNAUDITED)

Currency: RMB Units: RMB in thousands

Item	January–June in 2026	January–June in 2025	Increase or decrease (%)
Total revenue	2,771,818	3,304,134	-16.1
Total expenses	1,941,030	2,471,265	-21.5
Profit for the period	595,498	784,877	-24.1
Weighted average return on net assets (%)	6.20	8.15	Decreased by 1.95 percentage points

Item	As at June 30, 2026	As at December 31, 2025	Increase or decrease (%)
Total assets	103,290,149	107,755,850	-4.1
Total equity	19,603,282	20,418,825	-4.0
Share capital	8,235,300	8,235,300	—

II. DETAILS OF OPERATING RESULTS AND FINANCIAL POSITIONS

For the six months ended June 30, 2026, the Group realized total revenue of RMB2,772 million, and realized profit for the period of RMB595 million. As at June 30, 2026, total assets of the Group amounted to RMB103,290 million, and total equity of the Group amounted to RMB19,603 million. In the first half of 2026, facing multiple challenges such as the complex and changing macroeconomic environment, the market interest rates remaining at a low level and the intense industry competition, the Group consistently adhered to the orientation of serving the real economy, strengthened the risk control mechanism, proactively optimized the asset structure, and better balanced the relationship between functionality and profitability. While the asset scale and income declined, total expenses continued to decrease, asset quality improved steadily, further consolidating the foundation for high-quality development.

III. RISK WARNING

The major financial data for the six months ended June 30, 2026 as set out in this announcement are preliminary financial data and may differ from those to be disclosed in the interim results announcement of the Group for the six months ended June 30, 2026, although the difference is not expected to exceed 10%. Investors are reminded of the investment risks.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
MAO Yuxing
Chairman

Shanghai, the PRC
July 10, 2026

As at the date of this announcement, the Chairman and executive director of the Company is Mr. MAO Yuxing; the executive director is Ms. ZHOU Jianli; the non-executive directors are Ms. ZHENG Huan, Mr. LU Tong, Mr. DONG Boyang and Mr. AO Qishun; the employee director is Ms. WU Jian; and the independent non-executive directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.