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CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

ANNOUNCEMENT

**ESTIMATED INCREASE IN THE PROFIT
FOR THE HALF YEAR OF 2026 OF
CITIC SECURITIES COMPANY LIMITED**

This announcement is made by CITIC Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company notes the announcement of today’s date made by CITIC Securities Company Limited (“CITIC Securities”, a subsidiary of the Company whose operating performance and financial position are consolidated into the financial statements of the Group) in relation to the estimated increase in the profit for the half year of 2026 (the “CITIC Securities Announcement”). The CITIC Securities Announcement is available on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and is set out at the end of this announcement.

By Order of the Board
CITIC Limited
Xi Guohua
Chairman

Hong Kong, 10 July 2026

As at the date of this announcement, the executive directors of the Company are Mr. Xi Guohua (Chairman), Mr. Zhang Wenwu, Mr. Liu Zhengjun and Mr. Wang Guoquan; the non-executive directors of the Company are Ms. Li Yi, Mr. Yue Xuekun, Mr. Yang Xiaoping and Mr. Li Zimin; and the independent non-executive directors of the Company are Mr. Anthony Francis Neoh, Mr. Francis Siu Wai Keung, Dr. Xu Jinwu, Mr. Toshikazu Tagawa and Mr. Chen Yuyu.

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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT ON ESTIMATED INCREASE IN PROFIT FOR THE HALF YEAR OF 2026

This announcement is made by CITIC Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”)) and Rule 13.09 of the Hong Kong Listing Rules.

It is estimated that the Company realised a net profit attributable to owners of the parent of RMB23.343 billion for the half year of 2026, representing a year-on-year increase of 69.59%.

It is estimated that the Company realised a net profit attributable to owners of the parent excluding extraordinary gains and losses of RMB23.610 billion for the half year of 2026, representing a year-on-year increase of 73.40%.

I. ESTIMATED PROFIT FOR THE PERIOD

(I) Period for the Estimated Profit

1 January 2026 to 30 June 2026.

(II) Estimated Profit

Based on the preliminary estimates made by the Finance Department, it is estimated that the Company realised a net profit attributable to owners of the parent of RMB23.343 billion for the half year of 2026, representing an increase of RMB9.624 billion, or an increase of 70.15% as compared with the corresponding period of last year (RMB13.719 billion); and an increase of RMB9.579 billion, or an increase of 69.59% as compared with the corresponding period of last year (RMB13.764 billion) after restatement^{Note}.

It is estimated that the Company realised a net profit attributable to owners of the parent excluding extraordinary gains and losses of RMB23.610 billion for the half year of 2026, representing an increase of RMB10.039 billion, or an increase of 73.97% as compared with the corresponding period of last year (RMB13.571 billion); and an increase of RMB9.994 billion, or an increase of 73.40% as compared with the corresponding period of last year (RMB13.616 billion) after restatement.

Note:

Explanation of reasons for retrospective adjustment or restatement: In July and December 2025, the Ministry of Finance successively issued relevant regulations on the accounting treatment of standard warehouse receipts (for details, please refer to the overseas regulatory announcements-Announcement on Changes in Accounting Policies of CITIC Securities Company Limited disclosed by the Company in August 2025 and March 2026, respectively). The Company has implemented the above regulations with effect from 1 January 2025, and has made adjustments to the financial data for the half year of 2025 accordingly. Such adjustments have no material impact on the results of the balance sheet and the income statement.

II. OPERATING RESULTS AND FINANCIAL POSITION FOR THE CORRESPONDING PERIOD OF LAST YEAR

- (I) Profit before income tax (before restatement): RMB17.746 billion. Net profit attributable to owners of the parent (before restatement): RMB13.719 billion. Net profit attributable to owners of the parent excluding extraordinary gains and losses (before restatement): RMB13.571 billion.

Profit before income tax (after restatement): RMB17.805 billion. Net profit attributable to owners of the parent (after restatement): RMB13.764 billion. Net profit attributable to owners of the parent excluding extraordinary gains and losses (after restatement): RMB13.616 billion.

- (II) Earnings per share (before restatement): RMB0.89.

Earnings per share (after restatement): RMB0.89.

III. MAIN REASONS FOR THE ESTIMATED INCREASE IN THE PROFIT FOR THE PERIOD

In the first half of 2026, the capital market remained stable with positive momentum, and market activity stayed at a high level. Facing the new opportunities and challenges brought about by the high-quality development of the capital market, the Company has consistently taken advancing the functions of the capital market and serving the high-quality development of the economy as its mission. Making steadfast progress towards the Five Major Sectors in finance, the Company remained focused on the development goal of accelerating the building of a first-class investment bank and investment institution, thoroughly advanced its international strategic layout, adhered to a customer-centric business orientation, strengthened technology empowerment to drive development while continuously improving its quality of comprehensive financial services. With each business line working in synergy and achieving steady development, the operating results hit a record high for the corresponding period.

IV. RISK WARNING

There are no material uncertainties that would affect the accuracy of the contents of this estimated profit announcement.

V. OTHER MATTERS

The figures set out in this announcement are only based on preliminary accounting figures under the China Accounting Standards for Business Enterprises, which have not been audited by an accounting firm, and the final figures shall be subject to the interim report of 2026 to be duly disclosed by the Company. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
10 July 2026

As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.