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Beijing 51WORLD Digital Twin Technology Co., Ltd.

北京五一视界数字孪生科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06651)

COMPLETION OF THE PLACING OF NEW H SHARES UNDER GENERAL MANDATE

**Joint Overall Coordinators, Joint Global Coordinators, Joint Bookrunners, Joint Lead
Managers and Capital Market Intermediaries**

Goldman Sachs 高盛

 **华泰国际**
HUATAI INTERNATIONAL

(in alphabetical order)

Reference is made to the announcement of Beijing 51WORLD Digital Twin Technology Co., Ltd. (the “**Company**”) dated July 3, 2026 in relation to the Placing (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and the completion of the Placing took place on July 10, 2026.

A total of 5,465,600 Placing Shares have been successfully placed by the Placing Agents to not less than six Placees at the Placing Price of HK\$73.20 per Placing Share pursuant to the Placing Agreement, representing approximately 1.4% of the number of H Shares and approximately 1.3% of the number of total issued Shares, in each case, as enlarged by the allotment and issue of the Placing Shares of the Company.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial shareholder of the Company after the completion of transactions.

The net proceeds from the Placing (after deduction of the placing commissions payable to the Placing Agents and other expenses incurred in the Placing) were approximately HK\$394.5 million.

NET PROCEEDS FROM THE PLACING

The Company intends to use the net proceeds from the Placing primarily for the purposes set forth below:

Intended application of net proceeds	Allocation (%)	Approximate amount of net proceeds (HK\$ million)	Expected operational milestones/deliverables	Expected timeline for full utilisation
Infrastructure Construction for Physical AI Factories - Construction of high-density GPU computing clusters - Construction of data storage and management infrastructure for Physical AI - Development of a unified orchestration and billing platform for Physical AI factories	50	197.2	Establish and secure a verified and functional computing power reserve of not less than 2,000 PFLOPS (FP16)	December 31, 2027
Research and Development of the "51WORLD MODEL" - Upgrading the foundational capabilities of the world model - Expanding scenario coverage and enhancing the multi-modal fusion capabilities of the world model	30	118.3	Officially release the intermediate iteration of the 51WORLD MODEL — version 2.0	December 31, 2027
Large-Scale Commercialization and Deployment of Embodied AI - Commercial scaling and operation of the AperData embodied AI data platform - Construction of the AperOne "Sim2Real" pre-training platform	20	78.9	Achieve the deployment of not less than 2,000 embodied AI products in the physical world	December 31, 2027
Total	100	394.5	—	—

Note: The expected timeline for fully utilising the net proceeds is based on the Group's best estimates and may be subject to change under the current and future market conditions. To the extent that the net proceeds from the Placing are not immediately used for the purposes described above, the Company may hold such proceeds in short-term deposits or purchase short-term wealth management products so long as it is deemed to be in the best interests of the Company.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below illustrates the shareholding structure of the Company immediately before and after completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	No. of Shares	Approximate percentage of the total number of Shares in issue	No. of Shares	Approximate percentage of the total number of Shares in issue
Domestic Shares held by existing Domestic Shareholders	19,081,808	4.61%	19,081,808	4.55%
H Shares held by existing H Shareholders	394,921,963	95.39%	394,921,963	94.15%
H Shares held by the Placees	—	—	5,465,600	1.30%
Total	414,003,771	100.00%	419,469,371	100.00%

By order of the Board
Beijing 51WORLD Digital Twin Technology Co., Ltd.
 北京五一视界数字孪生科技股份有限公司
Mr. Li Yi

Chairman of the Board, Executive Director and Chief Executive Officer

Hong Kong, July 10, 2026

As of the date of this announcement, the executive Directors are Mr. Li Yi, Mr. Wang Chenkang, Ms. Du Jinyan, Ms. Tong Shan and Ms. Pu Ge; the non-executive Director is Mr. Yang Gu; and the independent non-executive Directors are Mr. Li Pan, Mr. Lin Chen and Mr. Zhang Lening.